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Results of the cash tender offer on subordinated notes

SCOR SE (the "Company") announces the results of the cash tender offer (the "Tender Offer") to purchase its EUR 600,000,000 Fixed to Reset Rate Subordinated Notes due 8 June 2046 (ISIN: FR0013067196), issued on 7 December 2015, with a first call date on 8 June 2026 (the "Existing Notes"). The Tender Offer was capped at a maximum acceptance amount of EUR 500,000,000 in aggregate principal amount.

The Tender Offer expired at 5:00 p.m. (Paris time) on 8 September 2025 and the settlement date of the Tender Offer is expected to be on 11 September 2025.

The aggregate nominal amount of the Existing Notes validly tendered and accepted by the Company in the context of the Tender Offer is EUR 317.1 million. The Existing Notes repurchased pursuant to the Tender Offer will be cancelled by the Company.

Following the settlement of the Tender Offer, the remaining outstanding nominal amount of the Existing Notes will thus amount to EUR 282.9 million.

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SCOR, a leading global reinsurer

As a leading global reinsurer, SCOR offers its clients a diversified and innovative range of reinsurance and insurance solutions and services to control and manage risk. Applying "The Art & Science of Risk," SCOR uses its industry-recognized expertise and cutting-edge financial solutions to serve its clients and contribute to the welfare and resilience of society.

The Group generated premiums of EUR 20.1 billion in 2024 and serves clients in more than 150 countries from its 37 offices worldwide.

For more information, visit: www.scor.com

Media Relations Alexandre Garcia media@scor.com

Investor Relations
Thomas Fossard
InvestorRelations@scor.com

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