

Press release

SPIE plans to issue a *benchmark* sustainability-linked bond with a maturity of five years in the context of the partial refinancing of its debt

Cergy, on 19 May 2025

SPIE announces that it plans to issue a *benchmark* sustainability-linked bond with a maturity of five years and will hold conference calls with bond investors today and tomorrow in connection with this contemplated issuance.

The Group also intends to redeem consequently its €600 million bond issued in 2019.

About SPIE

SPIE is the independent European leader in multi-technical services in the areas of energy and communications. The Group's 55,000 employees are committed to the decarbonisation of the economy, supporting the energy transition and responsible digital transformation.

SPIE Group achieved in 2024 consolidated revenue of €9.9 billion and consolidated EBITA of €712 million.

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