

**To Nasdaq OMX Copenhagen**

**18 November 2024**

**Company announcement no. 16/2024**

**The BANK of Greenland has issued DKK 100 million in Senior Non-Preferred**

As part of the ongoing process to optimize the capital structure, The BANK of Greenland has issued DKK 100 million in Senior Non-Preferred.

The capital is issued with ISIN no. DK0030541792 and with effect from 20 November 2024. The capital has a maturity of seven years with a possibility to call after four years and any time thereafter subject to approval by the Danish Financial Supervisory Authority (Finanstilsynet). The bonds have a floating rate agreed at a twelve-month Cibor rate plus 275 basis points.

Nykredit Bank A/S is the sole lead manager of the issue.

Best regards  
The Bank of Greenland

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Managing Director

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