RESS | LIFE INVESTMENTS

Ress Life Investments A/S
Holbergsgade 14, 2 tv
DK-1057 Copenhagen K
Denmark
CVR nr. 33593163
www.resslifeinvestments.com

To: Nasdaq Copenhagen
Date: 30 November 2021

Corporate Announcement 37/2021

Ress Life Investments A/S announces capital increase.

The Board of Directors in Ress Life Investments A/S has today resolved to utilise its authorisation in article 4.8 of the articles of association to increase the company's share capital with nominally EUR 215,500 by issuance of 431 new shares with a nominal value of EUR 500 each at a price of EUR 1888.15 per share of EUR 500 without pre-emption rights for the company's existing shareholders.

After the capital increase, the registered share capital of the company is EUR 65,792,500 divided into 131,585 shares of EUR 500 nominal value each. Each share of nominal EUR 500 carries one vote at general meetings in Ress Life Investments A/S.

The new shares will be admitted for trading and official listing on NASDAQ Copenhagen A/S under the same ISIN code as the company's existing shares.

Updated articles of association of the company are attached.

Questions related to this announcement can be made to the company's AIF-manager, Resscapital AB.

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