



## PRESS RELEASE

January 17<sup>th</sup>, 2022

Aéroports de Paris SA

# 2021 traffic marked by a gradual recovery in line with the group's assumptions

## 2021 Full-year traffic

**Groupe ADP total traffic<sup>1</sup> was up by +37.2% in 2021 (+43.4 million passengers compared to 2020), with 160.0 million passengers welcomed in the entire network of operated airports, standing at 45.6% of the 2019 group traffic<sup>1</sup>.**

**At Paris Aéroport alone, traffic was up by +26.8% in 2021 (+8.9 million passengers compared to 2020), with 41.9 million passengers welcomed, standing at 38.8% of the 2019 Paris Aéroport traffic.** Over the year, traffic in Paris-Charles de Gaulle was up by +17.7% in 2021, with 26.2 million passengers welcomed, standing at 34.4% of the 2019 traffic and traffic in Paris-Orly was up by +45.6% in 2021, with 15.7 million passengers welcomed, standing at 49.4% of the 2019 traffic.

At Paris Aéroport, over 2021:

- ◆ International traffic (excluding Europe, including French Overseas territories) was up by +18.5% compared to 2020, at 34.9% of the 2019 traffic, due to the growth on the following destinations: North America (+37.1%), Africa (+35.6%), Middle-East (+20.9%), Latin America (+3.7%) and despite the decrease in traffic with Asia-Pacific (-51.8%);
- ◆ European traffic (excluding France), was up by +35.2% compared to 2020, at 37.8% of the 2019 traffic;
- ◆ Mainland France traffic (excluding French Overseas territories), was up by +26.6% compared to 2020, at 52.7% of the 2019 traffic;
- ◆ Traffic with the French Overseas territories (included in international traffic) was up by +16.3% compared to 2020, at 63.6% of the 2019 traffic;
- ◆ The number of connecting passengers was up by +21.2%. The connecting rate stood at 22.0%, down by -1.1 point compared to 2020.

Traffic at TAV Airports, 46.4%-owned by Groupe ADP<sup>2</sup>, was up by +76.8% in 2021, with 52.0 million passengers welcomed, standing at 55.4% of the 2019 traffic. TAV Airports traffic includes since May 1<sup>st</sup>, 2021 the traffic of Almaty airport, following the signing of an agreement related to the acquisition of its management company<sup>3</sup>.

Traffic at Santiago de Chile airport, 45%-owned by Groupe ADP, was up by +17.4% in 2021, with 10.0 million passengers welcomed, standing at 40.7% of the 2019 traffic.

Traffic at Amman airport, 51%-owned by Groupe ADP, was up by +122.3% in 2021, with 4.6 million passengers welcomed, standing at 51.1% of the 2019 traffic.

Traffic at GMR Airports, 49%-owned by Groupe ADP since July 2020<sup>4</sup>, was up by +23.7% in 2021, with 50.4 million passengers welcomed, standing at 48.8% of the 2019 traffic.

## December 2021 traffic

**In December 2021, Groupe ADP total traffic<sup>1</sup> is up by +9.2 million passengers<sup>5</sup>, with 17.7 million passengers welcomed in the entire network of operated airports, standing at 66.9% of the December 2019 group traffic.**

**In December 2021, at Paris Aéroports alone, traffic is up by +3.3 million passengers<sup>5</sup>, with 5.2 million passengers welcomed, standing at 64.5% of the December 2019 Paris Aéroports traffic.** In December 2021, traffic at Paris-Charles de Gaulle was up by +2.4 million passengers<sup>5</sup>, at 3.5 million passengers, standing at 60.3% of the December 2019 traffic and traffic at Paris-Orly was up by +0.9 million passengers<sup>5</sup>, at 1.7 million passengers, standing at 75.0% of the December 2019 traffic.

At Paris-Charles de Gaulle, terminals 2A, 2B, 2D, 2E, 2F, and 2C since December 14<sup>th</sup>, 2021, are currently open to handle the entirety of passenger traffic. At Paris-Orly, all sectors are open expect for boarding gates B at Orly 1. Internationally, the Hajj terminal at Jeddah in Saudi Arabia is closed. Almaty airport has been closed between January 5<sup>th</sup>, and January 13<sup>th</sup>, 2022. All other airports are open to commercial flights, although restrictions may apply, particularly to international flights.

Traffic at TAV Airports was up by +2.0 million passengers<sup>5</sup> in December 2021, at 3.5 million passengers, standing at 71.3% of the December 2019 traffic.

Traffic at Santiago de Chile airport was up by +0.8 million passengers<sup>5</sup> in December 2021, at 1.5 million passengers, standing at 70.6% of the December 2019 traffic.

Traffic at Amman airport was up by +0.3 million passengers<sup>5</sup> in December 2021, at 0.5 million passengers, standing at 71.2% of the December 2019 traffic.

Traffic at GMR Airports was up by +2.7 million passengers<sup>5</sup> in December 2021, at 6.8 million passengers, standing at 71.5% of the December 2019 traffic.

<sup>1</sup> Group traffic @100%. Group traffic @100% in 2020 includes the traffic of Delhi International Airport Limited (DIAL), Hyderabad International Airport Limited (GHIAL) and Mactan-Cebu International Airport since January 1<sup>st</sup>, 2019. It also includes Almaty International Airport traffic since May 1<sup>st</sup>, 2019, 2020 and 2021. Excluding the consolidation of Almaty, group traffic would be 17.1 million passengers in December 2021, up by +9.0 million passengers and 155.6 million passengers since the beginning of the year, up by +41.3 million passengers.

<sup>2</sup> Following the implementation of TAV Airports' share buyback program, Groupe ADP holds, as of 30 September 2020, 46.38% of TAV Airports (compared to 46.12% previously).

<sup>3</sup> On the acquisition of the management company of Almaty airport, see page 13 of the 2021 half-year results, released on July 28<sup>th</sup>, 2021.

<sup>4</sup> On the stake acquisition in GMR Airports, see press releases of 20 and 26 February, and 7 July 2020.

<sup>5</sup> Compared to December 2020.

| <b>Passengers</b>                       | <b>2021</b>       | <b>Change 21/20<br/>(in %)</b> | <b>Dec. 2021</b> | <b>Change Dec. 21/20<br/>(in passengers)</b> |
|---|-------------------|--------------------------------|------------------|--|
| Paris-CDG                               | 26,196,575        | +17.7%                         | 3,489,011        | +2,352,436                                   |
| Paris-Orly                              | 15,724,580        | +45.6%                         | 1,736,716        | +901,970                                     |
| <b>Total Paris Aéroport</b>             | <b>41,921,155</b> | <b>+26.8%</b>                  | <b>5,225,727</b> | <b>+3,254,406</b>                            |
| <b>Santiago de Chile</b>                | <b>10,012,918</b> | <b>+17.4%</b>                  | <b>1,496,598</b> | <b>+793,799</b>                              |
| <b>Amman</b>                            | <b>4,559,336</b>  | <b>+122.3%</b>                 | <b>469,954</b>   | <b>+334,931</b>                              |
| New Delhi                               | 37,139,957        | +30.3%                         | 5,011,282        | +2,104,346                                   |
| Hyderabad                               | 11,989,339        | +25.7%                         | 1,589,260        | +479,643                                     |
| Cebu                                    | 1,316,939         | -52.0%                         | 226,677          | +164,943                                     |
| <b>Total GMR Airports</b>               | <b>50,446,235</b> | <b>+23.7%</b>                  | <b>6,827,219</b> | <b>+2,748,932</b>                            |
| Antalya                                 | 22,007,108        | +126.6%                        | 678,955          | +417,693                                     |
| Ankara                                  | 7,026,175         | +36.1%                         | 639,651          | +342,170                                     |
| Almaty                                  | 6,099,212         | +68.6%                         | 566,520          | +207,097                                     |
| Izmir                                   | 7,669,552         | +40.3%                         | 610,058          | +313,976                                     |
| Bodrum                                  | 2,935,236         | +98.3%                         | 75,704           | +40,356                                      |
| Gazipaşa Alanya                         | 620,387           | +129.0%                        | 33,854           | +16,817                                      |
| Medina                                  | 1,757,979         | -21.8%                         | 280,044          | +176,176                                     |
| Tunisia                                 | 524,276           | +56.4%                         | 41,812           | +23,300                                      |
| Georgia                                 | 2,191,346         | +242.1%                        | 215,893          | +197,297                                     |
| North Macedonia                         | 1,391,378         | +77.7%                         | 135,115          | +85,225                                      |
| Zagreb <sup>(1)</sup>                   | 1,404,478         | +51.9%                         | 179,582          | +138,084                                     |
| <b>Total TAV Airports<sup>(2)</sup></b> | <b>51,955,520</b> | <b>+76.8%</b>                  | <b>3,457,188</b> | <b>+1,958,191</b>                            |

| <b>Aircraft Movements</b>               | <b>2021</b>    | <b>Change 21/20<br/>(in %)</b> | <b>Dec. 2021</b> | <b>Change Dec. 21/20<br/>(in movements)</b> |
|---|----------------|--------------------------------|------------------|---|
| Paris-CDG                               | 250,111        | +17.8%                         | 29,192           | +16,034                                     |
| Paris-Orly                              | 118,557        | +42.8%                         | 12,969           | +6,750                                      |
| <b>Total Paris Aéroport</b>             | <b>368,668</b> | <b>+24.8%</b>                  | <b>42,161</b>    | <b>+22,784</b>                              |
| <b>Santiago de Chile</b>                | <b>77,761</b>  | <b>+24.1%</b>                  | <b>9,803</b>     | <b>+3,870</b>                               |
| <b>Amman</b>                            | <b>46,603</b>  | <b>+92.4%</b>                  | <b>4,973</b>     | <b>+2,985</b>                               |
| New Delhi                               | 289,259        | +32.7%                         | 34,819           | +11,171                                     |
| Hyderabad                               | 110,116        | +18.8%                         | 12,076           | +1,760                                      |
| Cebu                                    | 14,252         | -46.3%                         | 2,152            | +1,238                                      |
| <b>Total GMR Airports</b>               | <b>413,627</b> | <b>+22.7%</b>                  | <b>49,047</b>    | <b>+14,169</b>                              |
| Antalya                                 | 130,084        | +118.8%                        | 5,361            | +3,106                                      |
| Ankara                                  | 55,418         | +39.3%                         | 4,901            | +2,190                                      |
| Almaty                                  | 56,840         | +31.7%                         | 5,191            | +1,272                                      |
| Izmir                                   | 51,798         | +30.0%                         | 3,944            | +1,517                                      |
| Bodrum                                  | 20,356         | +95.5%                         | 592              | +287  |
| Gazipaşa Alanya                         | 4,784          | +112.9%                        | 266              | +100  |
| Medina                                  | 19,813         | +7.4%                          | 2,539            | +1,296                                      |
| Tunisia                                 | 4,815          | +38.9%                         | 421              | +196  |
| Georgia                                 | 26,820         | +122.4%                        | 2,468            | +1,682                                      |
| North Macedonia                         | 14,988         | +66.0%                         | 1,309            | +650  |
| Zagreb <sup>(1)</sup>                   | 29,605         | +37.6%                         | 3,218            | +1,826                                      |
| <b>Total TAV Airports<sup>(2)</sup></b> | <b>399,390</b> | <b>+62.9%</b>                  | <b>30,210</b>    | <b>+14,122</b>                              |

<sup>1</sup> Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figure.

<sup>2</sup> TAV Airports' total traffic and aircraft movements include figures of Almaty International Airport since May 2021.

| <b>Geographic split</b>                          | <b>Change 21/20</b> | <b>Share in</b>      | <b>Change Dec. 21/20</b> | <b>Share in</b>      |
|--|---------------------|----------------------|--------------------------|----------------------|
| <b>Paris Aéroport</b> (Paris-CDG and Paris-Orly) | (in %)              | <b>total traffic</b> | (in %)                   | <b>total traffic</b> |
| <b>France</b>                                    | <b>+26.6%</b>       | <b>20.4%</b>         | <b>+483,957</b>          | <b>17.7%</b>         |
| <b>Europe</b>                                    | <b>+35.2%</b>       | <b>42.6%</b>         | <b>+1,622,305</b>        | <b>41.4%</b>         |
| <b>Other International</b>                       | <b>+18.5%</b>       | <b>37.1%</b>         | <b>+1,148,144</b>        | <b>40.9%</b>         |
| of which   |                     |                      |                          |                      |
| Africa   | +35.6%              | 13.4%                | +205,107                 | 10.9%                |
| North America                                    | +37.1%              | 7.7%                 | +450,372                 | 10.8%                |
| Latin America                                    | +3.7%               | 2.4%                 | +112,102                 | 3.4%                 |
| Middle-East                                      | +20.9%              | 4.7%                 | +181,756                 | 5.7%                 |
| Asia-Pacific                                     | -51.8%              | 1.6%                 | +68,519                  | 2.1%                 |
| French Overseas Territories                      | +16.3%              | 7.2%                 | +130,288                 | 8.0%                 |
| <b>Total Paris Aéroport</b>                      | <b>+26.8%</b>       | <b>100.0%</b>        | <b>+3,254,406</b>        | <b>100.0%</b>        |

| <b>Paris Aéroport</b> (Paris-CDG and Paris-Orly) | <b>2021</b> | <b>Change 21/20</b> | <b>Dec. 2021</b> | <b>Change Dec. 21/20</b> |
|--|-------------|---------------------|------------------|--------------------------|
| Connecting Passengers <sup>(1)</sup>             | 4,578,829   | +21.2%              | 586,397          | +353,754                 |
| Connecting rate                                  | 22.0%       | - 1.1pt             | 22.1%            | +0.5pt                   |
| Seat load factor                                 | 69.7%       | +0.4pt              | 70.6%            | +6.9pts                  |

(1) Departing passengers

**Investor Relations: Audrey Arnoux. Head of Investor Relations +33 6 61 27 07 39 - invest@adp.fr**  
**Press contact: Lola Bourget. Head of Medias and Reputation Department +33 1 74 25 23 23**

Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2020, the group handled through its brand Paris Aéroport 33.1 million passengers and 1.8 million metric tons of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 96.3 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2020, group revenue stood at €2.137 billion and net result attributable to the Group at -€1.169 million.

Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296.881.806. Registered in the Bobigny Trade and Company Register under no. 552 016 628. [groupeadp.fr](http://groupeadp.fr)