

To Nasdaq Copenhagen

13 January 2022

Nykredit's and Totalkredit's auctions for 1 April 2022 refinancing

The Nykredit Group plans to conduct auctions in the period from Monday February 7 to Friday February 11 2022. The auctions will comprise refinancing of adjustable-rate mortgages ("Tilpasningslån") in DKK and EUR and floating-rate loans in DKK.

The Nykredit Group currently expects to sell bonds totaling up to DKK 43bn. The amounts are preliminary and will be affected by prepayments and refinancing changes until end January.

Time schedule

The auctions will be held according to the following schedule.

Auction period	Expected auction times – CET
7 to 11 February	First auction: Bidding until 10:30 / allotment 10:40 at latest Second auction: Bidding until 11:30 / allotment 11:40 at latest Third auction: Bidding until 13:00 / allotment 13:10 at latest

Auction amounts and period

Details on auction amounts and period will be announced at the beginning of February. Subsequently, the auction amounts will be updated on an ongoing basis at nykredit.com/ir.

Contacts

Questions regarding the bond sales and technical matters may be addressed to Funding & Kapital, Lars Mossing Madsen, tel +45 44 55 11 66.