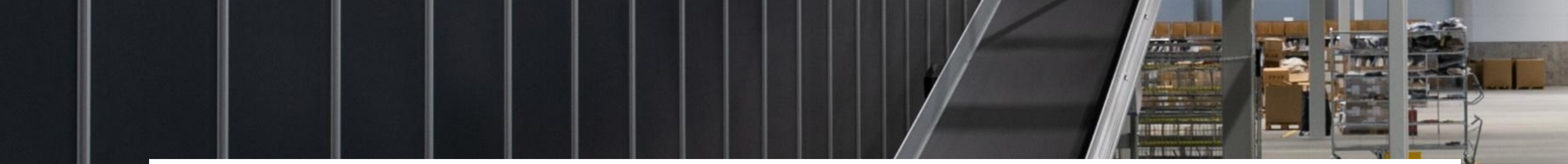
LOGENT
SUPPORTING LOGISTICS

Interim Report for the second quarter of 2026

SSCP Lager BidCo AB (publ)
Corp. ID No. 559109-9154



Summary of Q2 April-Juni 2026
Investment for the future

Second quarter, April-June 2026

- Net sales amounted to 725 312 KSEK (590 290).
- Adjusted EBITDA excluding IFRS 16-effect amounted to 63 107 KSEK (52 333) and a margin of 8,7% (8,9%).
- Cash flow from operating activities amounted to 137 379 KSEK (61 269).

January – June 2026

- Net sales amounted to 1 424 212 KSEK (1 184 180)
- Adjusted EBITDA excluding IFRS 16-effect amounted to 133 891 KSEK (115 569) and a margin of 9,4% (9,8%)
- Cash flow from operating activities amounted to 168 544 KSEK (123 497)

Significant events during the second quarter

In cooperation with Bubbleroom, Logent converted automated fulfilment site in Viared to Multiclient operations enabling growth with wider spectrum of customers.

Logent prolonged (fourth renewal) its agreement as logistics partner to Volvo Cars on Låssby/Göteborg through 2030.

Significant events after the quarter

No major events

Financial overview second quarter

		Q2		Jan-Jun		LTM	Full-year
KSEK	**Note**	**2026**	**2025**	**2026**	**2025**	**25/26**	**2025**
Net sales		725 312	590 290	1 424 212	1 184 180	2 908 982	2 668 950
Growth		23%	0,4%	23%	8%	-	17%
EBITDA		119 966	87 763	225 191	189 679	452 812	417 300
EBITA		69 365	44 868	122 618	103 893	237 181	218 456
Adjusted EBITDA excluding IFRS 16		63 107	52 333	133 891	115 569	266 027	247 705
Adjusted EBITA excluding IFRS 16		56 981	47 499	122 017	105 809	240 867	224 659
Adjusted EBITDA margin excluding IFRS 16		8,7%	8,9%	9,4%	9,8%	9,1%	9,3%
Operating profit/loss		45 499	25 214	75 306	64 678	41 537	30 910
Profit/loss for the period		-5 537	-5 463	-8 890	-15 371	-163 094	-169 576
Cash flow from operating activities		137 379	61 269	168 544	123 497	326 949	281 902
Net debt		1 294 209	1 493 322	1 294 209	1 493 322	1 294 209	1 318 570
Net debt excluding IFRS 16		941 561	1 027 020	941 561	1 027 020	941 561	999 174
Net debt/EBITDA (excl IFRS 16)				3,8x	5,0x	3,5x	4,0x

For definitions, see page 24.

Growth continues while we invest for the future

The second quarter of 2026 was another strong quarter for Logent. Net sales increased by 23% to SEK 725 million, driven by continued growth across our business segments and particularly strong development within Logistics Operations. Adjusted EBITDA excluding IFRS 16 increased to SEK 63.1 million, while profitability remained stable despite changes in business mix. Cash flow from operating activities improved significantly compared with the corresponding period last year, reflecting both stronger earnings and positive working capital development.

A key contributor to our performance was the continued expansion of our international business. Logistics Operations grew by 28% during the quarter, supported by strong demand from customers in the industrial, automotive and FMCG sectors. The acquisition of HUB Logistics in Finland continued to contribute positively and strengthens our position as a leading Nordic logistics partner. At the same time, we are investing in future capacity and customer offerings. During the quarter, we continued preparations for our new multi-client logistics facility in Viared, outside Borås. The facility will provide flexible and scalable warehousing solutions for multiple customers and further strengthens our ability to support both existing and new customers with efficient logistics services in one of Sweden's most important logistics hubs.

The quarter also marked several important strategic developments that support our long-term growth ambitions. We are seeing increasing demand for advisory services across the supply chain, with external engagements within logistics and supply chain consulting accelerating during the quarter. Customers are increasingly seeking support to optimize network structures, improve resilience and drive operational efficiency in an increasingly complex environment. In response, we continue to strengthen our consulting offering, enabling Logent to support customers not only in operating logistics flows, but also in designing, developing and transforming them.

Another important milestone was the extension of our long-standing partnership with Volvo Cars for packaging operations in Gothenburg. The renewed agreement reflects the trust built over many years and confirms Logent's ability to deliver high-quality, efficient and sustainable logistics solutions in mission-critical operations. Long-term customer relationships remain a cornerstone of our strategy and provide a strong platform for continued growth.

Within Logistics Services, both Transport Management and Customs delivered growth, benefiting from increased customer volumes and a favourable business mix. The segment also improved its margin compared with the previous year, demonstrating the scalability of our offering and the strength of our customer relationships. Our Staffing business likewise delivered a notable turnaround during the quarter. Revenue increased by 24%, primarily driven by growth in Sweden, while improved cost efficiency and higher volumes resulted in a return to positive earnings. These developments demonstrate the value of our diversified business model and our ability to adapt to changing market conditions.

Logent continues to demonstrate resilience through a diversified customer base, strong operational expertise and a disciplined approach to cost management. We remain focused on supporting our customers in navigating an increasingly complex supply chain environment while creating sustainable long-term value.

Looking ahead, our priorities remain clear. We will continue to invest in sustainable growth, expand our logistics platform across the Nordic region and strengthen our position as a long-term partner to our customers. The launch of our new multi-client offering in Viared, the expansion of our consulting capabilities and the extension of strategic customer partnerships are all examples of how we are building a stronger platform for future growth. We remain committed to creating the logistics solutions of the future while delivering profitable and sustainable growth.

I would like to thank our customers for their trust, our partners for their collaboration, and above all our employees for their dedication, professionalism and commitment. Their efforts every day make Logent's continued development possible, and I look forward to building on this momentum together during the second half of the year.

Joel Engström, CEO

Logent group in brief

>3 300 employees

2 909 million SEK turnover*

Strong geographical presence:

- **>40** operational sites
- **>20** offices

Global transport network

*LTM Q2 2026 net sales

Segments and business areas

Logistic operations

Logistics operations focus on the design, implementation and operation of tailor-made logistics solutions. The segment includes warehousing, production and packaging logistics, port and terminal operations, transportation operations, and value-added services such as co-packing, pre-assembly, and return handling. The services are adapted to customer needs and support efficient and reliable logistics flows across different operational environments.

Warehousing
Production logistics
Return handling
Packaging logistics
Wood packaging production
Co-pack & display production
Pre-assembly & production services
Port & terminal operations
Transportation operations

Logistics services

Logistics services focus on transportation management, supply chain coordination, and customs-related services that support efficient and reliable freight flows. The segment includes transport optimization as well as the development, administration and control of goods and material flows in line with customers' business needs, complemented by customs declarations and advisory services that ensure smooth and compliant logistics processes.

Control tower
Contract management
Inbound management
Stock level management
Supply network management
Emission management

Customs declarations
Counselling
Duty drawback

Staffing & recruitment

Staffing and recruitment provide staffing and recruitment services in logistics, warehousing and administrative functions. The segment supports both internal operations and customer needs through structured recruitment processes, which include requirements analysis, candidate identification and qualification, and final selection. By combining industry knowledge with operational understanding, staffing and recruitment support staff availability and operational continuity.

Strategy with a focus on sustainability

To achieve Logent's Group-wide vision, we have identified three strategic areas: People, Planet, and Partner. For each of these areas, we have set ambitious goals to guide our business. We are continuing to implement our strategy by focusing on further developing local strategies that are adapted to our business needs.

We create the future of logistics solutions

– for our customers, our employees, society, and the environment

PEOPLE

Logent shall be an attractive and safe workplace for everyone. Our focus areas are:

- Diversity, gender equality and inclusion
- Health and well-being
- Work environment and safety
- Career and skills development

PLANET

Logent shall minimise our own and our customers' climate impact. Our focus areas are:

- Minimise CO_2e emissions from our own operations
- Enable for customers to reduce their CO_2e emissions
- Energy use
- Waste management
- Water use
- Sustainable design

PARTNER

Logent shall continuously develop our operations to achieve the best possible customer experience and ensure that we deliver on our customer promises. Our focus areas are:

- Quality
- Agility
- Innovation
- Automation
- Relations
- Expertise
- Efficiency

Logent sustainability goals

We create the logistics solutions of the future, for our customers, our employees, society and the environment. Together with our customers and partners, we create tailor-made logistics solutions with a focus on bringing customers closer to their goal.

Our strength is our expertise and our experience in designing, implementing and operating high-quality and efficient logistics solutions adapted to our customers' needs. Our goal is to become the natural partner of existing and new customers for daily and long-term logistics needs. Creating sustainable logistics solutions is therefore important for us, our customers, other stakeholders and to ensure functioning societies.

In times characterised by political and economic instability, we take pride in maintaining our long-term perspective and high ambitions for sustainability. Additionally, we have sustained our crucial focus on HR and employee development through a range of initiatives.

Throughout the year, we have continued to implement group-wide objectives and introduced scorecards for each business area and operation. Our aim has been to break down the overall objectives, enabling each operation to work actively on local action plans.

In this year, we will build on this progress with a focused approach to sustainability and organisational development. Some of our key focus areas will include enhancing leadership capabilities, developing targets aligned with the Science Based Targets initiative (SBTi), and collaborating with our customers to help them achieve their objectives.

Sustainability work is guided by the precautionary principle, which means that we work actively to reduce our negative impact on the environment and people.

Logent's sustainability goals

- Increase diversity and gender equality in all positions within the organisation
- Zero serious accidents
- Zero cases of discrimination or sexual harassment
- By 2030 we shall be climate-neutral in relation to the emissions generated from our own operations (Scope 1 and 2)
- Reduce energy use by 20% per Swedish krona turnover (base year 2021)

UN Sustainable Development Goals

Logent supports the UN's 17 Sustainable Development Goals (SDGs). Based on our business model, geographical presence, possibility to influence developments and the impact of the world around us, we have chosen to focus in particular on five of the SDGs. Logent strives to set a leading example in these areas, which are in line with our new strategy and our goals.

3 HÄLSA OCH VÄLBEFINNANDE

8 ANSTÄNDIGA ARBETSVILLKOR OCH EKONOMISK TILLVÄXT

9 HÅLLBAR INDUSTRI, INNOVATIONER OCH INFRASTRUKTUR

10 MINSKAD OJÄMLIKHET

13 BEKÄMPA KLIMATFÖRÄNDRINGARNA

Financial information

Second quarter

Income

Net sales for the second quarter amounted to 725 312 KSEK (590 290), an increase of 23%. The Logistics Operations segment had a growth this quarter of 28%. Logistics Services have increased in Q2 by 7%, with both Transport Management and Customs volumes higher in the quarter. The Staffing segment increased by 24% compared to the same period last year, seeing increases with new customers as well as current ones in Sweden.

Result

Adjusted EBITDA excluding IFRS 16 for the second quarter amounted to 63 107 KSEK (52 333).

The adjusted EBITDA excluding IFRS16 margin was 8,7% (8,9%). A stable margin during the quarter which is mainly explained by mix effects between different segment of the business.

For the Logistics Operations segment, adjusted EBITDA excluding IFRS 16 amounted to 44 548 KSEK (41 480). The adjusted EBITDA margin excluding IFRS 16 was 8,7% for the second quarter, which means a decrease from last year's level of 10,3% due to customer mix effects.

For the Logistics Services segment, adjusted EBITDA excluding IFRS 16 amounted to 13 461 KSEK (10 352). The adjusted EBITDA margin excluding IFRS 16 for the segment amounted to 9,4% during the second quarter. This means an increase from adjusted EBITDA margin excluding IFRS 16 of 7,7% last year. Logistics Services margin increase is mainly explained by mix effect and increased volumes.

For the Staffing segment, adjusted EBITDA excluding IFRS 16 amounted to 1 714 KSEK (-2 687). The result is improving due to higher volumes and better cost structure.

January – June 2026

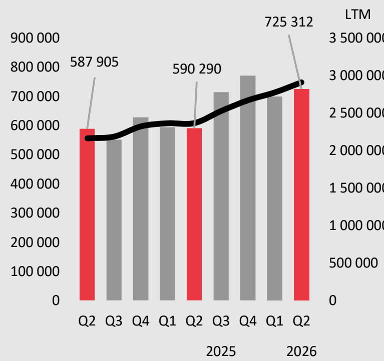
Income

Net sales for the period January-June 2026 amounted to 1 424 212 KSEK (1 184 180), an increase of 23%. The Logistics Operations segment increased by 27%, the Logistics Services segment decreased by -1% and the Staffing segment increased by 28% compared to the same period last year.

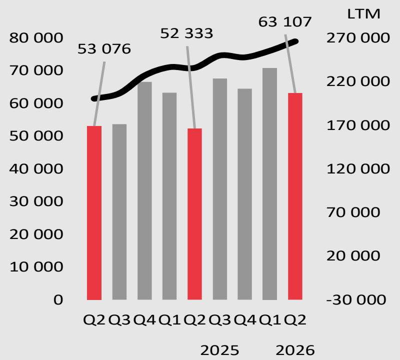
Result

Adjusted EBITDA excluding IFRS 16 for the period Jan-Jun 2026 amounted to 133 891 KSEK (115 569). The adjusted EBITDA excluding IFRS 16 margin was 9,4% (9,8%).

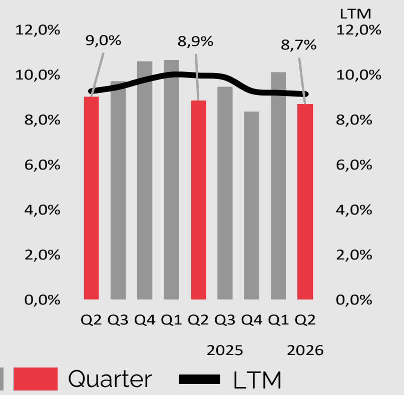
Net sales



Adj. EBITDA excl. IFRS 16



Adj. EBITDA margin excl. IFRS 16



Liquidity and financial position

Cashflow

Cashflow from operating activities for the second quarter amounted to 137 379 KSEK (61 269). The operating cash flow is significantly higher than last year for the same quarter the largest impact being improved results and positive working capital movements.

The net debt excluding IFRS 16 for the Group amounted to 941 561 KSEK (1 027 020).

Net debt including IFRS 16 amounted to 1 294 209 KSEK (1 493 322).

Process of refinancing the listed bond, expiring in December 2026, is ongoing.

Significant events during the second quarter, April – June 2026

In cooperation with Bubbleroom, Logent converted automated fulfilment site in Viared to Multiclient operations enabling growth with wider spectrum of customers.

Logent prolonged (fourth renewal) its agreement as logistics partner to Volvo Cars on Låssby/Göteborg through 2030.

Significant events after the end of the reporting period

No major events.

Significant risks and uncertainties

Risks related to macroeconomic factors and cyclical demand

Through its various operating segments, the Group is active in the logistics market. Like other companies active in the logistics market, the Group is affected by the general financial and political situation at global, local and regional levels. The overall demand for logistics services usually follows the development of gross domestic product (GDP) and the levels of trade volumes within the geographical regions where the Group offers its logistics services. The Group is thus primarily dependent on the development of GDP and the related development in trade volumes in Sweden, Norway, Denmark, Finland and the Netherlands, as well as the development in the geographical regions and markets where the Group's customers operate, as the demand for the Group's logistics services is ultimately affected by the demand for its customers' products. In light of the above, there is a risk that such a decrease in demand for the Group's logistics services could affect operations, operating profit and the Group's financial position.

Risk related to geopolitical situation

The ongoing conflicts in Ukraine and the Middle East have negatively impacted supply chains and the transport sector. Although the Group has not experienced any significant effects due to the war in Ukraine or the conflict in the Middle East, the Group's operations could be negatively affected in the future if the current geopolitical tensions and conflicts were to persist, which could affect, among others, the capital markets as well as global trade including the transport sector and supply chains.

Current geopolitical situation with uncertainty in the market mostly driven by the American administration might impact Logent's customers' businesses and how that will change their logistics flows in the future.

Risks related to changes in inflation rates

Uncertainty in the world has increased over the past year as a result of high inflation and disruptions in supply chains. The high inflation has affected Logent through higher interest costs, energy costs and fuel costs. Logent works actively with mitigating measures and has so far managed these cost increases with contractual indexation to our customers.

The uncertainty and higher inflation have also affected the purchasing power of the population, which has generated lower volumes for some of Logent's customers.

Logent closely monitors these external factors as well as the resulting volume and cost increases and is ready to act if necessary.

Outlook

SSCP Lager BidCo AB (publ) does not provide any forecasts.

Transactions with related parties

SSCP Lager BidCo AB (publ) has a shareholder loan from its parent company SSCP Lager MidCo AB amounting to SEK 583 427 thousand as of 30 June 2026.

Parent company

Operations

The Parent Company was formed in 2017 and was a shelf company until 28 June 2019. Since June 2019, the Company's business has been to own and manage shares in subsidiaries.

Net sales and earnings trend

The Parent Company became operational 28 June 2019 in connection to the acquisition of Entlog Holding AB Group and the earnings trend appears in the Parent Company's income statement in this interim report.

Investments

The Parent Company acquired Entlog Holding AB Group on 28 June 2019.

Liquidity and financial position

The Parent Company raised a bank loan in connection to the acquisition of Entlog Holding AB Group to finance the acquisition. The Parent Company settled the bank loan and issued a bond on 31 October 2019 amounting to SEK 900 million with ISIN: SE0013358686. The bond was listed on Nasdaq Stockholm with second day of trade 19th of August 2020. In June 2021, SSCP Lager BidCo AB repurchased SEK 90 million at a price of 103% of the nominal amount.

In December 2023 the bond ISIN: SE0013358686 was refinanced with new issued bond ISIN: SE0021021193 amounting to SEK 850 million. The bond was listed on Nasdaq Stockholm with second day of trade 27th of December 2023.

On 13th of June 2025 Logent issued subsequent senior secured floating rate notes in an amount of SEK 200 million under the terms and conditions of the current bond (ISIN SE0021021193). Notes were issued at a price of 102% of the nominal amount.

Process of refinancing the listed bond, expiring in December 2026, is ongoing.

Significant risk and uncertainties

The Parent Company's significant risks and uncertainties are the same as the Group as a whole.

Significant transactions with related parties

The Parent Company has a shareholder loan from its parent company SSCP Lager MidCo AB amounting to SEK 583 427 thousand as 30 June 2026.

Logistics Operations

	Q2		Jan-Jun		LTM	Full-year
KSEK	**2026**	**2025**	**2026**	**2025**	**25/26**	**2025**
Net sales	514 183	401 132	1 008 348	795 478	2 056 070	1 843 201
Growth	28%	1%	27%	8%		23%
Adjusted EBITDA excluding IFRS 16	44 548	41 480	100 771	93 924	201 334	194 487
Adjusted EBITDA margin excluding IFRS 16	8,7%	10,3%	10,0%	11,8%	9,8%	10,6%

Revenue

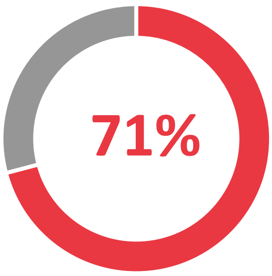
During the second quarter Logistics Operations grew revenue by 28% compared to the same period last year. Driven by Industry, automotive and FMCG increases.

The acquisition of HUB Logistics in Finland contributed with 120 510 KSEK.

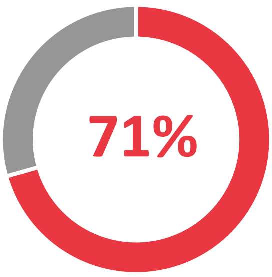
Result

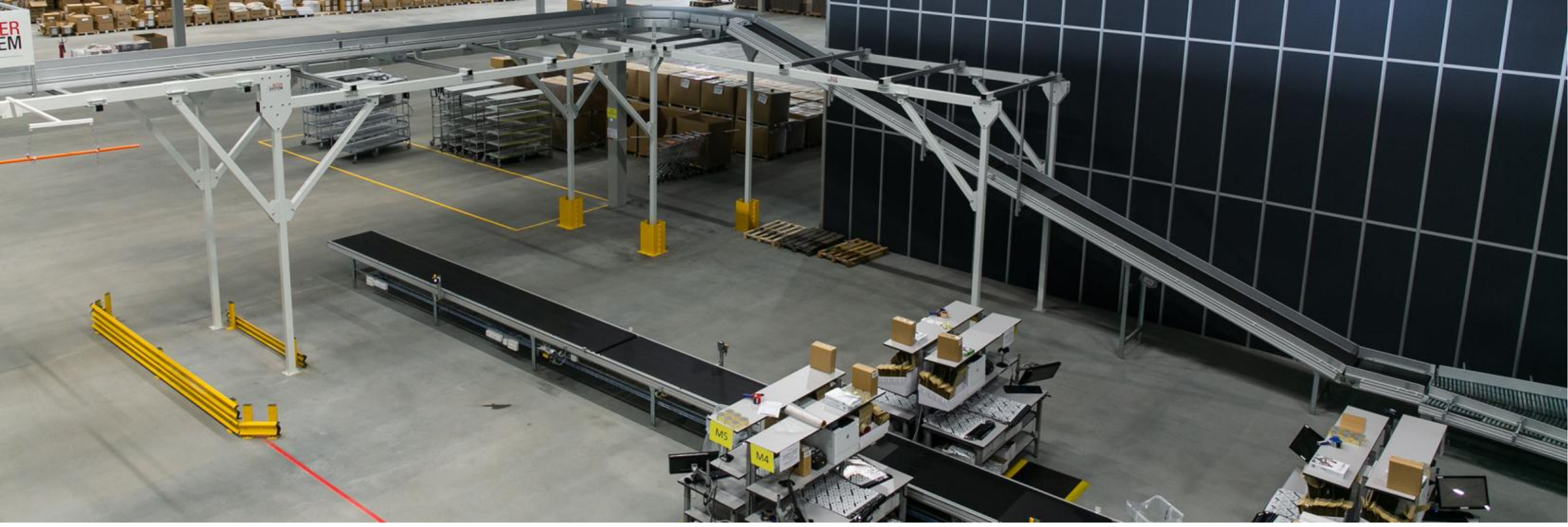
The adjusted EBITDA excluding IFRS 16 for the second quarter amounted to 44 548 KSEK, an increase compared to the same period last year (41 480) driven by volume. The margin decreased from 10,3% for the second quarter 2025 to 8,7% in 2026 driven by change in customer mix.

Share of net sales



Share of adjusted EBITDA excluding IFRS 16





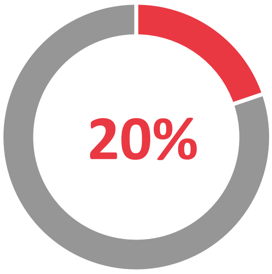
Logistics Services

KSEK	Q2 2026	Q2 2025	Jan-Jun 2026	Jan-Jun 2025	LTM 25/26	Full-year 2025
Net sales	143 425	134 490	280 308	282 825	577 026	579 542
Growth	7%	3%	-1%	10%		6%
Adjusted EBITDA excluding IFRS 16	13 461	10 352	24 855	22 343	52 341	49 828
Adjusted EBITDA margin excluding IFRS 16	9,4%	7,7%	8,9%	7,9%	9,1%	8,6%

Income

The segment Logistics Services had a higher revenue this quarter compared to the same period last year, where both Transport Management and Customs business grew with 7%

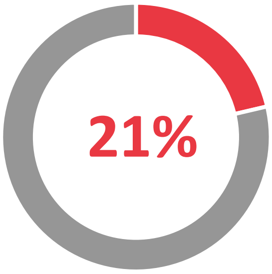
Share of net sales



Result

The adjusted EBITDA excluding IFRS16 amounted to 13 461 KSEK for the second quarter (10 352). The margin increased from 7,7% for the second quarter 2025 to 9,4% in 2026. The margin increase is mainly explained by mix effect between Customs and Transport Management as well as volume effects.

Share of adjusted EBITDA excluding IFRS 16



Staffing

KSEK	Q2 2026	Q2 2025	Jan-Jun 2026	Jan-Jun 2025	LTM 25/26	Full-year 2025
Net sales	67 704	54 668	135 556	105 877	275 886	246 206
Growth	24%	-8%	28%	-2%		5%
Adjusted EBITDA excluding IFRS 16	1 714	-2 687	1 489	-4 499	592	-5 397
Adjusted EBITDA margin excluding IFRS 16	2,5%	-4,9%	1,1%	-4,2%	0,2%	-2,2%

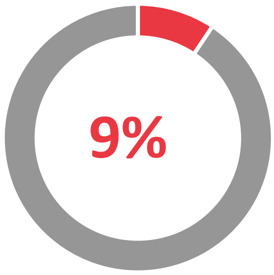
Income

The segment Staffing operates only in Sweden and Norway. During this quarter revenue showed an increase of 24% compared to the same period last year. Most of the increase is coming from Sweden with stable volumes in Norway

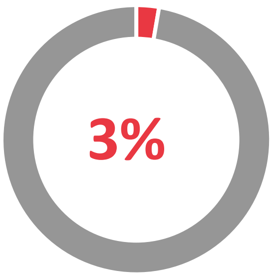
Result

The adjusted EBITDA excluding IFRS16 amounted to 1 714 KSEK (-2 687) for the second quarter in 2025. Margin has increased from -4,9% in 2025 to 2,5% for the second quarter 2026. The result is improving due to higher volumes and better cost structure.

Share of net sales



Share of adjusted EBITDA excluding IFRS 16



Financial statements

Condensed consolidated statement of comprehensive income

		Q2		Jan-Jun		Full-year
KSEK	**Note**	**2026**	**2025**	**2026**	**2025**	**2025**
Operating income						
Net sales	2	725 312	590 290	1 424 212	1 184 180	2 668 950
Activated work for own account		-	-	-	-	-
Other operating income		2 145	361	6 675	1 252	7 591
Total		**727 457**	**590 652**	**1 430 887**	**1 185 432**	**2 676 541**
Operating expenses						
Other external expenses		-267 729	-212 819	-519 108	-438 932	-954 253
Personnel expenses		-338 366	-289 623	-684 025	-555 926	-1 303 563
Other operating expenses		-1 396	-446	-2 563	-896	-1 424
Earnings before depreciation and amortisation		**119 966**	**87 763**	**225 191**	**189 679**	**417 300**
Depreciation and amortisation of tangible assets and intangible assets as well as right-of-use assets		-74 467	-62 549	-149 885	-125 001	-386 390
Operating profit/loss		**45 499**	**25 214**	**75 306**	**64 678**	**30 910**
Profit/loss from financial items						
Financial income		6 393	2 141	11 810	7 035	14 576
Financial expenses		-60 671	-36 339	-101 212	-94 255	-197 338
Financial items - net		**-54 279**	**-34 198**	**-89 402**	**-87 221**	**-182 762**
Profit/loss before tax		**-8 780**	**-8 984**	**-14 096**	**-22 542**	**-151 853**
Income tax		3 243	3 521	5 206	7 171	-17 723
Profit/loss for the period		**-5 537**	**-5 463**	**-8 890**	**-15 371**	**-169 576**
Profit/loss for the period is attributable to:						
The Parent Company’s shareholders		-5 537	-5 463	-8 890	-15 371	-169 576
Non-controlling interests						
Other comprehensive income:						
Items that may be reclassified to profit or loss for the period						
Exchange rate differences in translation of foreign operations		873	7 138	9 406	-9 700	-28 493
Total comprehensive income for the period		**-4 663**	**1 675**	**517**	**-25 071**	**-198 069**
Total comprehensive income is attributable to:						
The Parent Company’s shareholders		-4 663	1 675	517	-25 071	-198 069
Non-controlling interests		-	-	-	-	-

Condensed consolidated statement of financial position

KSEK	Note	30 Jun 2026	30 Jun 2025	31 Dec 2025
ASSETS				
Non-current assets				
Intangible assets				
Trademarks		156 083	150 602	157 677
Customer contracts		314 402	283 681	354 848
Goodwill		1 034 084	1 242 258	1 027 604
Other intangible assets		13 283	14 677	13 164
Total intangible assets		**1 517 852**	**1 691 218**	**1 553 293**
Property, Plant and Equipment (PPE)				
Buildings and land		3 259	3 892	3 321
Improvement fees on the property of others		20 057	2 798	1 354
Plant and machinery		12 853	36 018	33 358
Equipment, tools, fixtures and fittings		7 166	11 919	12 293
Total property, plant and equipment		**43 335**	**54 626**	**50 325**
Right-of-use assets		374 286	484 244	349 656
Financial fixed assets				
Other long-term receivables		7 224	7 094	7 122
Total financial fixed assets		**7 224**	**7 094**	**7 122**
Deferred tax assets		-4 530	604	-3 121
Total non-current assets		**1 938 166**	**2 237 787**	**1 957 275**
Current assets				
Inventories, etc.				
Raw materials and consumables		13 391	13 048	13 395
Total inventories		**13 391**	**13 048**	**13 395**
Current receivables				
Accounts receivables		394 759	381 124	474 853
Current tax assets		69 203	50 726	57 801
Other receivables		58 840	48 230	16 610
Prepaid expenses and accrued income		101 593	147 785	102 601
Cash and cash equivalents		108 439	50 496	50 826
Total current receivables		**732 833**	**678 360**	**702 691**
Total current assets		**746 225**	**691 409**	**716 085**
TOTAL ASSETS		**2 684 390**	**2 929 195**	**2 673 360**

Condensed consolidated statement of financial position

KSEK	Note	30 Jun 2026	30 Jun 2025	31 Dec 2025
EQUITY				
Equity attributable to shareholders of the Parent Company				
Share capital		5 565	5 565	5 565
Other contributed capital		465 086	465 086	465 086
Reserves		-8 819	-9 948	-21 182
Retained earnings including profit/loss for the period		-508 734	-346 097	-500 314
Total equity		**-46 901**	**114 607**	**-50 845**
LIABILITIES				
Non-current liabilities				
Bond loans		-	1 043 766	-
Liabilities to shareholders		-	517 803	-
Deferred tax liabilities		123 627	116 489	132 332
Non-current lease liabilities		170 070	314 920	166 920
Other long-term liabilities		22 418	22 857	22 209
Total non-current liabilities		**316 115**	**2 015 836**	**321 461**
Current liabilities				
Bond loans		1 048 126	-	1 045 946
Liabilities to shareholders		583 427	-	548 928
Accounts payables		169 204	221 505	248 757
Banks overdrafts and short-term borrowings		-	27 516	-
Current lease liabilities		182 577	151 381	152 476
Income tax liabilities		19 427	22 251	38 453
Other current liabilities		163 203	125 540	110 951
Accrued expenses and deferred income		249 212	250 560	257 232
Total current liabilities		**2 415 176**	**798 753**	**2 402 744**
TOTAL EQUITY AND LIABILITIES		**2 684 390**	**2 929 195**	**2 673 360**

Condensed consolidated statement of changes in equity

		Attributable to Parent Company's shareholders				
	Note	Share capital	Other contributed capital	Reserves	Retained earnings	Total equity
Closing balance as of 2025-12-31		5 565	465 086	-21 182	-500 314	-50 845
Profit/loss for the period					-15 371	-15 371
Other comprehensive income for the period				12 363	6 952	19 315
Total comprehensive income for the period				12 363	-8 420	3 944
Closing balance as of 2026-06-30		**5 565**	**465 086**	**-8 819**	**-508 734**	**-46 901**

		Attributable to Parent Company's shareholders				
	Note	Share capital	Other contributed capital	Reserves	Retained earnings	Total equity
Closing balance as of 2024-12-31		5 565	465 086	-2 399	-321 025	147 227
Profit/loss for the period					-15 371	-15 371
Other comprehensive income for the period				-7 549	-9 700	-17 249
Total comprehensive income for the period				-7 549	-25 071	-32 620
Closing balance as of 2025-06-30		**5 565**	**465 086**	**-9 948**	**-346 096**	**114 607**

Condensed consolidated statement of cash flows

		Q2		Jan-Jun		Full-year
KSEK	**Note**	**2026**	**2025**	**2026**	**2025**	**2025**
Cash flow from operating activities						
Operating profit/loss		45 499	25 214	75 306	64 678	30 910
Adjustments for items not included in cash flow:						
-Depreciation of tangible assets and amortization of intangible assets and right-of-use assets		74 467	62 549	149 885	125 001	386 390
-Capital gain/loss disposal of non-current assets		-	-	-	-	-
Change in equity not affecting cash						
-Exchange rate differences in translation of profit for the year		-	-	-	-	-
Interest received		185	1 234	342	1 790	2 701
Interest paid		-22 132	-21 407	-43 816	-40 148	-85 421
Income tax paid		-7 010	-10 779	-33 028	-19 283	-57 291
Cash flow from operating activities before changes in working		**91 009**	**56 811**	**148 687**	**132 037**	**277 289**
Cash flow from changes in working capital						
Increase/decrease in inventories		-919	-50	3	787	441
Increase/decrease in accounts receivables		43 437	57 046	80 095	35 254	-58 475
Increase/decrease in other current receivables		14 236	-34 572	1 551	-70 389	21 204
Increase/decrease in accounts payables		-32 091	-13 745	-79 553	10 940	38 192
Increase/decrease in other current operating liabilities		21 707	-4 221	17 760	14 867	3 251
Total change in working capital		**46 370**	**4 458**	**19 856**	**-8 541**	**4 613**
Cash flow from operating activities		**137 379**	**61 269**	**168 544**	**123 497**	**281 902**
Cash flow from investing activities						
Acquisitions of subsidiaries less acquired cash and cash equivalents		-	-208 895	-	-208 895	-208 895
Investments in tangible assets		-167	11 765	-1 870	1 391	-336
Change in financial fixed assets		-	-98	-	-98	63
Investments in intangible assets		-3 131	-	-3 131	-	-1 265
Investments in property, plant and equipment		-	-	-	-	-
Cash flow from investing activities		**-3 298**	**-197 228**	**-5 002**	**-207 602**	**-210 433**
Cash flow from financing activities						
Change in bond loan		-	201 616	-	201 616	201 616
Transactions costs loans paid		-	-	-	-	-
Borrowings through credit facilities		-	9 674	-	10 809	-16 708
Deposits paid		-	-	-	-	-
Lease liabilities paid		-51 711	-46 738	-105 587	-93 841	-221 245
Cash flow from financing activities		**-51 711**	**164 552**	**-105 587**	**118 583**	**-36 337**
Decrease/increase in cash and cash equivalents		**82 370**	**28 593**	**57 955**	**34 478**	**35 132**
Cash and cash equivalents at period-start		27 100	24 179	50 826	17 854	17 854
Exchange rate differences in cash and cash equivalents		-1 031	-2 276	-342	-1 836	-2 160
Cash and cash equivalents at period-end		**108 439**	**50 496**	**108 439**	**50 496**	**50 826**

Condensed parent company income statement

KSEK	Note	Q2 2026	Q2 2025	Jan-Jun 2026	Jan-Jun 2025	Full-year 2025
Operating income						
Net sales		2 757	2 630	4 832	12 583	23 928
Total		**2 757**	**2 630**	**4 832**	**12 583**	**23 928**
Operating expenses						
Other external expenses		-1 006	-926	-2 026	-2 346	-10 705
Personnel costs		-2 369	-1 578	-3 333	-8 909	-11 357
Operating profit/loss		**-618**	**126**	**-527**	**1 328**	**1 867**
Profit/loss from financial items						
Other interest income and similar income statement items		13 395	11 901	26 585	23 828	57 289
Interest expenses and similar income statement items		-40 974	-33 102	-81 396	-71 941	-151 753
Total profit/loss from financial items		**-27 578**	**-21 201**	**-54 811**	**-48 113**	**-94 464**
Appropriations						
Group contribution		-	-	-	-	106 159
Provision to tax allocation reserve		-	-	-	-	-19 366
Total appropriations		**-**	**-**	**-**	**-**	**86 792**
Profit/loss after financial items		**-28 196**	**-21 076**	**-55 338**	**-46 785**	**-5 805**
Tax on profit for the period		-	-	-	-	-11 968
Profit/loss for the period		**-28 196**	**-21 076**	**-55 338**	**-46 785**	**-17 773**

Condensed parent company balance sheet

KSEK	Note	30 Jun 2026	30 Jun 2025	31 Dec 2025
ASSETS				
Non-current assets				
Financial fixed assets				
Participation in Group companies		1 042 521	1 042 521	1 042 521
Receivables from Group companies		814 681	814 681	814 681
Total financial fixed assets		**1 857 202**	**1 857 202**	**1 857 202**
Total non-current assets		**1 857 202**	**1 857 202**	**1 857 202**
Current assets				
Current tax assets		22 799	22 052	29 835
Receivables from Group companies		106 165	144 092	399 710
Other current receivables		160	23	50
Prepaid expenses and accrued income		50 357	2 043	81
Total current receivables		**179 482**	**168 210**	**429 677**
Cash and bank balances		205 039	169 689	-
Total current assets		**384 521**	**337 898**	**429 677**
TOTAL ASSETS		**2 241 724**	**2 195 101**	**2 286 879**

Condensed parent company balance sheet

		30 Jun		31 Dec
KSEK	**Note**	**2026**	**2025**	**2025**
EQUITY AND LIABILITIES				
Restricted equity				
Share capital		5 565	5 565	5 565
Non-restricted equity				
Shareholder contributions		415 449	415 449	415 449
Share premium reserve		49 637	49 637	49 637
Retained earnings		41 737	68 556	68 556
Profit/loss for the year		-55 462	-46 785	-17 773
Total equity		**456 927**	**492 423**	**521 435**
UNTAXED RESERVES				
Tax allocation reserve		131 810	112 444	131 810
Total untaxed reserves		**131 810**	**112 444**	**131 810**
LIABILITIES				
Non-current liabilities				
Liabilities to shareholders		-	517 803	-
Bond loans		-	1 043 766	-
Total non-current liabilities		**-**	**1 561 569**	**-**
Current liabilities				
Liabilities to shareholders		583 427	-	548 928
Bond loans		1 048 126	-	1 045 946
Accounts payables		111	154	287
Income tax liabilities		11 968	15 480	27 448
Liabilities to Group companies		-	-	-
Other current liabilities		987	1 114	1 131
Accrued expenses and deferred income		8 367	11 917	9 894
Total current liabilities		**1 652 986**	**28 665**	**1 633 634**
Total liabilities		**1 652 986**	**1 590 234**	**1 633 634**
TOTAL EQUITY AND LIABILITIES		**2 241 724**	**2 195 101**	**2 286 879**

Condensed parent company cash flow statement

		Q2		Jan-Jun		Full-year
KSEK	**Note**	**2026**	**2025**	**2026**	**2025**	**2025**
Cash flow from operating activities						
Operating profit/loss		-618	125	-527	1 328	1 867
Items not affecting liquidity		-	-	-	-	
-Exchange-rate differences		-	-	-	-	-
Interest received		667	12 073	1 334	23 932	25 268
Interest paid		-39 414	-35 792	-78 049	-67 959	-144 282
Income tax paid		-4 396	-3 906	-8 677	-7 796	-15 607
Cash flow from operating activities before changes in working capital		**-43 761**	**-27 500**	**-85 919**	**-50 496**	**-132 753**
Cash flow from changes in working capital						
Changes in current operating receivables		678	8 608	892	-1 703	70
Changes in accounts payable		11	62	-176	25	157
Changes in current operating liabilities		508	-2 307	-1 505	4 614	2 632
Total changes in working capital		**1 196**	**6 362**	**-789**	**2 936**	**2 859**
Cash flow from operating activities		**-42 565**	**-21 138**	**-86 708**	**-47 560**	**-129 895**
Cash flow from investing activities						
Cash flow from investing activities		**-**	**-**	**-**	**-**	**-**
Cash flow from financing activities						
Bond loans		-	201 430	-	201 430	200 097
Transaction costs loan paid		-	-	-	-	-
Group contributions paid		-	-	-	-	-
Group contributions received		-	-	-	-	106 159
Borrowings via group cash pool account		16 678	-184 439	33 165	-170 998	-104 596
Granted loans via group cash pool account		-	-	-	-	-
Cash flow from financing activities		**16 678**	**16 991**	**33 165**	**30 432**	**201 660**
Decrease/increase in cash and bank balances		**-25 887**	**-4 147**	**-53 543**	**-17 128**	**71 765**
Cash and bank balances at period-start		230 926	173 835	258 582	186 816	186 816
Exchange rate differences in cash and bank balances		-	-	-	-	-
Cash and bank balances at period-end		**205 039**	**169 689**	**205 039**	**169 689**	**258 582**

Notes

1. Notes to consolidated accounts

SSCP Lager BidCo AB (publ), corporate ID number 559109-9154, is a limited company registered in Sweden with registered office in Stockholm. The address of the head office is SSCP Lager BidCo AB, c/o Logent AB Hammarby Kaj 14, SE-120 30 Stockholm, Sweden. The Parent Company and its subsidiaries' operations comprise logistics services.

Unless otherwise stated, all amounts are in thousands of SEK (KSEK).

1.1 Accounting principles

These consolidated accounts were prepared pursuant to the Swedish Annual Accounts Act, RFR 1 Supplementary Financial Reporting Rules for Corporate Groups, and the International Financial Reporting Standards (IFRS) and IFRS Interpretations Committee interpretations (IFRS IC) as approved by the EU. This interim report has been prepared in accordance with IAS 34 Interim Financial Reporting.

The Parent Company applies RFR 2 Financial Reporting for Legal Entities and the Annual Accounts Act. The interim report for the Parent Company has been prepared pursuant to the Annual Accounts Act.

Applied accounting principles are consistent with those described in SSCP Lager BidCo Group's annual report for 2024, unless otherwise expressly stated below.

1.2 Significant accounting estimates and judgements

The Group makes estimates and assumptions concerning the future. The resulting accounting estimates will, by definition, seldom correspond to the actual results. Estimates and assumptions that entail a significant risk of material adjustments to the carrying amounts of assets and liabilities in the next financial year are outlined below.

(a) Test of impairment of goodwill and trademarks

The Group tests each year whether any impairment requirement exists for goodwill and trademarks in accordance with the accounting policy described in the annual report 2025. The recoverable amounts for the cash-generating units were established by calculating the value in use. Certain assumptions must be made for these calculations, of which the most important assumptions are the discount rate and the long-term rate of growth. The carrying amount of goodwill amounted to SEK 1 034 084 thousand and the carrying amount of trademarks amounted to SEK 156 083 thousand as of 30 June 2026. An impairment test was performed on 31 December 2025, which showed that there was a need for impairment of Goodwill in business segment Ports based on change of operator in Port of Gothenburg in 2026 and in business segment Staffing. A depreciation of SEK 65 121 thousand was made in business segment Ports and of SEK 34 606 thousand made in business segment Staffing in December 2025.

1.3 Segment information

Three reportable segments, Logistics Operations and Logistics Services and Staffing, were identified in the Group:

Logistics Operations - Contract Logistics-solutions relating to dedicated warehouse solutions and ports.

Logistics Services - Contract Logistics-solutions relating to transport management and customs.

Staffing - Staffing solutions related to logistics built to manage volume fluctuations. Both external and internal staffing (e.g. to Contract Logistics) and for recruitment services.

Other - The item Other consist of costs and items that have not been allocated to the segments.

The Group CEO primarily uses a measure of adjusted earnings before interest, tax, depreciation and amortization (EBITDA, see below) to assess the performance of the operating segments excluding effect of IFRS 16 (see Note 6 and 7).

		Q2		Jan-Jun		Full-year
Adjusted EBITDA excluding effect of IFRS 16	**Note**	**2026**	**2025**	**2026**	**2025**	**2025**
Logistics Operations		44 548	41 480	100 771	93 924	194 487
Logistics Services		13 461	10 352	24 855	22 343	49 828
Staffing		1 714	-2 687	1 489	-4 499	-5 397
Other		3 384	3 189	6 776	3 802	8 786
Total Adjusted EBITDA excluding effect of IFRS 16		**63 107**	**52 333**	**133 891**	**115 569**	**247 705**

A reconciliation of the Group's earnings before tax and EBITDA is shown below:

		Q2		Jan-Jun		Full-year
KSEK	Note	2026	2025	2026	2025	2025
Total Adjusted EBITDA excluding effect of IFRS 16		**63 107**	**52 333**	**133 891**	**115 569**	**247 705**
Reversal adjustments for items affecting comparability	6	5 148	-11 308	-14 287	-19 731	-51 650
Reversal effect of IFRS 16 excluding depreciation	7	51 711	46 738	105 587	93 841	221 245
Total EBITDA		**119 966**	**87 763**	**225 191**	**189 679**	**417 300**
Depreciation and amortisation of tangible, intangible and right-of-use assets		-74 467	-62 549	-149 885	-125 001	-386 390
Financial items – net		-54 279	-34 198	-89 402	-87 221	-182 762
Profit/loss before tax		**-8 780**	**-8 984**	**-14 096**	**-22 542**	**-151 853**

2. Net sales

Division of revenue from customer contracts

Revenue from contracts with customers essentially comprises the sale of services. The Group's revenue from contracts with customers is distributed among the categories described below. The majority of the Group's revenue is recognized over time. External revenue per segment is reported below.

From 2021, the division of revenue from customer contracts has changed so that the previous categories Warehousing and Ports have been merged into Logistics Operations. The comparative figures for previous periods are updated accordingly. The accounting principles in other respects for net sales are unchanged and follow the previously published annual report.

Jan-Jun 2026 KSEK	Logistics Operations	Logistics Services	Staffing	Other	Segment total
Segment revenue					
Income from external customers					
Logistics Operations	1 008 348				1 008 348
Transport Management		230 304			230 304
Customs		50 004			50 004
Staffing			135 556		135 556
Total	**1 008 348**	**280 308**	**135 556**	**-**	**1 424 212**

Apr-Jun 2026 KSEK	Logistics Operations	Logistics Services	Staffing	Other	Segment total
Segment revenue					
Income from external customers					
Logistics Operations	514 183				514 183
Transport Management		117 759			117 759
Customs		25 666			25 666
Staffing			67 704		67 704
Total	**514 183**	**143 425**	**67 704**	**-**	**725 312**

Jan-Jun 2025 KSEK	Logistics Operations	Logistics Services	Staffing	Other	Segment total
Segment revenue					
Income from external customers					
Logistics Operations	795 478				795 478
Transport Management		233 840			233 840
Customs		48 985			48 985
Staffing			105 877		105 877
Total	**795 478**	**282 825**	**105 877**	**-**	**1 184 180**

Apr-Jun 2025 KSEK	Logistics Operations	Logistics Services	Staffing	Other	Segment total
Segment revenue					
Income from external customers					
Logistics Operations	401 132				401 132
Transport Management		110 422			110 422
Customs		24 068			24 068
Staffing			54 668		54 668
Total	**401 132**	**134 490**	**54 668**	**-**	**590 290**

3. Borrowing

	30 Jun 2026		30 Jun 2025	
KSEK	Carrying amount	Fair value	Carrying amount	Fair value
Non-current				
Bond loans	-	-	1 050 000	1 050 000
Bond loans - accrued transaction costs	-	-	-6 234	-6 234
Liabilities to shareholders	-	-	517 803	517 803
Total Non-Current	**-**	**-**	**1 561 569**	**1 561 569**
Current				
Bond loans	1 050 000	1 050 000	-	-
Bond loans - accrued transaction costs	-1 874	-1 874	-	-
Liabilities to shareholders	583 427	583 427	-	-
Banks overdrafts and short-term borrowings	-	-	27 516	27 516
Total Current	**1 631 553**	**1 631 553**	**27 516**	**27 516**
Total borrowing	**1 631 553**	**1 631 553**	**1 589 085**	**1 589 085**

4. Alternative Performance Measures

The Group applies ESMA's (European Securities and Markets Authority) guidelines for alternative performance measures. An alternative performance measure is a financial measure of historical or future earnings development, financial position or cash flow that is not defined or specified in IFRS. The interim report contains financial performance measures that are not defined in accordance with IFRS so-called alternative performance measures. These alternative performance measures are considered to be important performance indicators for investors and other users of the interim report. The primary alternative performance measures presented relate to EBITA, EBITDA, net debt, adjusted EBITA and EBITDA excluding items affecting comparability and effect of IFRS 16. Below is a reconciliation of the alternative performance measures and a description of the purpose of these. The Group's definition of these performance measures that are not defined in accordance with IFRS are described in this note. These terms can be defined differently by other companies and are therefore not always comparable with similar measures used by other companies.

Definitions

Performance measure	Definition	Explanation
EBITDA	Profit or loss before depreciation, amortization, net financial items and taxes.	EBITDA is intended to show an understanding of the Group's operating activities, independent of depreciation of fixed assets and the Group's financing.
EBITA	Profit or loss before depreciation/amortization of trademarks, customer contracts and goodwill, net financial items and taxes.	EBITA is considered relevant by investors who want to understand earnings after investments of tangible and intangible assets but before intangible assets attributable to company acquisitions.
Adjusted EBITDA excluding IFRS 16	EBITDA including adjustments for items affecting comparability (see Note 6) and excluding effect of IFRS 16 (see Note 7).	The measure is relevant for complying with EBITDA excluding items affecting comparability and the effect of IFRS 16 for complying with the historical figures in accordance with bond terms and conditions.
Adjusted EBITA excluding IFRS 16	EBITA including adjustments for items affecting comparability (see Note 6) and excluding effect of IFRS 16 (see Note 7).	The measure is relevant for complying with EBITA excluding items affecting comparability and the effect of IFRS 16 for complying with the historical figures in accordance with bond terms and conditions.
Adjusted EBITDA excluding IFRS 16 (%)	Adjusted EBITDA excluding IFRS 16 related to Net sales.	The performance measure is relevant for creating an understand of operating profitability excluding depreciation in relation to the Group's net sales. The effect of IFRS 16 is excluded to report earnings in accordance with bond terms and conditions.
Adjusted EBITA excluding IFRS 16 (%)	Adjusted EBITA excluding IFRS 16 related to Net sales.	The performance measure is relevant for creating an understand of operating profitability excluding depreciation/amortisation linked to company acquisitions in relation to the Group's net sales. The effect of IFRS 16 is excluded to report earnings in accordance with bond terms and conditions.
Net debt	Interest-bearing financial indebtedness excluding liabilities to shareholders less cash and cash equivalents.	Measures external financing, taking into account own cash and cash equivalents, and is useful to users of the financial statements as a complement to assessing the Group's ability to meet financial commitments.
Net debt excluding IFRS 16	Net debt excluding effect of IFRS 16 (see Note 7).	Measures external financing, taking into account own cash and cash equivalents, but excluding lease liabilities incurred as a result of IFRS 16 to report net debt in accordance with bond terms and conditions.

Reconciliation of alternative performance measures

		Q2		Jan-Jun		Full-year
KSEK	**Note**	**2026**	**2025**	**2026**	**2025**	**2025**
1) EBITDA						
Operating profit/loss		**45 499**	**25 214**	**75 306**	**64 678**	**30 910**
Depreciation/amortisation		74 467	62 549	149 885	125 001	386 390
EBITDA		**119 966**	**87 763**	**225 191**	**189 679**	**417 300**
2) EBITA						
Operating profit/loss		**45 499**	**25 214**	**75 306**	**64 678**	**30 910**
Amortisation/impairment of trademarks, customers contracts and goodwill		23 866	19 653	47 312	39 215	187 546
EBITA		**69 365**	**44 868**	**122 618**	**103 893**	**218 456**
3) Adjusted EBITDA excluding IFRS 16						
Operating profit/loss		**45 499**	**25 214**	**75 306**	**64 678**	**30 910**
Depreciation/amortisation		74 467	62 549	149 885	125 001	386 390
Items affecting comparability	6	-5 148	11 308	14 287	19 731	51 650
IFRS 16 effects	7	-51 711	-46 738	-105 587	-93 841	-221 245
Adjusted EBITDA excluding IFRS 16		**63 107**	**52 333**	**133 891**	**115 569**	**247 705**
4) Adjusted EBITA excluding IFRS 16						
Operating profit/loss		**45 499**	**25 214**	**75 306**	**64 678**	**30 910**
Amortisation/impairment of trademarks, customers contracts and goodwill		23 866	19 653	47 312	39 215	187 546
Items affecting comparability	6	-5 148	11 308	14 287	19 731	51 650
IFRS 16 effects	7	-7 236	-8 677	-14 888	-17 815	-45 446
Adjusted EBITA excluding IFRS 16		**56 981**	**47 499**	**122 017**	**105 809**	**224 659**
5) Adjusted EBITDA excluding IFRS 16 (%)						
Net sales		725 312	590 290	1 424 212	1 184 180	2 668 950
Adjusted EBITDA excluding IFRS 16		63 107	52 333	133 891	115 569	247 705
Adjusted EBITDA excluding IFRS 16 (%)		**8,7%**	**8,9%**	**9,4%**	**9,8%**	**9,3%**
6) Adjusted EBITA excluding IFRS 16 (%)						
Net sales		725 312	590 290	1 424 212	1 184 180	2 668 950
Adjusted EBITA excluding IFRS 16		56 981	47 499	122 017	105 809	224 659
Adjusted EBITA excluding IFRS 16 (%)		**7,9%**	**8,0%**	**8,6%**	**8,9%**	**8,4%**
7) Net debt						
Bond loan		1 048 126	1 043 766	1 048 126	1 043 766	1 045 946
Bond loan – transaction costs (see Note 3)		1 874	6 234	1 874	6 234	4 054
Lease liabilities		352 647	466 302	352 647	466 302	319 396
Banks overdrafts and short-term borrowings		-	27 516	-	27 516	-
Cash and cash equivalents		-108 439	-50 496	-108 439	-50 496	-50 826
Net debt		**1 294 209**	**1 493 322**	**1 294 209**	**1 493 322**	**1 318 570**
Lease liabilities		-352 647	-466 302	-352 647	-466 302	-319 396
Net debt excluding IFRS 16		**941 561**	**1 027 020**	**941 561**	**1 027 020**	**999 174**

KSEK	Note	Q2 2026	Q2 2025	Jan-Jun 2026	Jan-Jun 2025	Full-year 2025
6. Adjustments for items affecting comparability						
Acquisition-related costs		-	2 462	143	2 462	9 432
Severance-related costs		-	-	596	5 369	7 472
Project-related costs		1 360	6 023	5 493	6 298	17 409
Financing		-	40	-	40	1 011
Other non-recurring costs		-6 507	2 783	8 055	5 563	16 325
Total Adjustments for items affecting comparability		**-5 148**	**11 308**	**14 287**	**19 731**	**51 650**
7. Effect of IFRS 16						
Other external costs		51 711	46 738	105 587	93 841	221 245
Other operating expenses		-	-	-	-	-
Depreciation		-44 475	-38 061	-90 699	-76 026	-175 798
Total Effect EBIT of IFRS 16		**7 236**	**8 677**	**14 888**	**17 815**	**45 446**
Effect in EBITDA		**51 711**	**46 738**	**105 587**	**93 841**	**221 245**
Effect in EBITA		**7 236**	**8 677**	**14 888**	**17 815**	**45 446**
Current lease liabilities		182 577	151 381	182 577	151 381	152 476
Non-current lease liabilities		170 070	314 920	170 070	314 920	166 920
Total lease liabilities		**352 647**	**466 302**	**352 647**	**466 302**	**319 396**

Stockholm on 28 August 2026

The Group CEO give his assurance that the interim report for the period 1 January – 30 June 2026 provides a true and fair account of the Parent Company's and Group's operations, financial position and earnings, and that it describes the material risks and uncertainties faced by the Parent Company and the companies that form the Group.

Joel Engström
Group CEO / Managing Director

This interim report has not been subject to review by the company's auditors.

Financial calendar 2026

Interim report Q1 2026
29th of May 2026

Interim report Q2 2026
28th of August 2026

Interim report Q3 2026
27th of November 2026

Interim report Q4 2026
19th of February 2027

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