



Press release

Regulated Information

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SQUEEZE-OUT OFFER WILL BE MADE PAYABLE ON JANUARY 6, 2023.

Befimmo SA
Public Limited Company
Public regulated real estate company under Belgian law
Cantersteen 47, 1000 Brussels
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Alexandrite Monnet Belgian Bidco SA (the “Bidder”) an entity wholly controlled by one of Brookfield’s real estate private funds announces today that the results of the Additional Acceptance period will be announced on January 6, 2023 and the offer price for shares tendered during the final Additional Acceptance Period will be made payable on the same date.

On October 7, 2022 the Bidder has announced that it would reopen its unconditional tender offer in cash as a simplified squeeze-out to acquire all shares of Befimmo SA (Euronext Brussel: BEFB) (“Befimmo”) at a price of €47.50 per share (the “Offer”).

The final Additional Acceptance Period is currently ongoing and will close on Tuesday 3 January 2023 at 5:00pm CET. The results of the Additional Acceptance Period will be announced on or around January 6, 2023 instead of January 10, 2023 as announced previously in the Prospectus. Additionally, the Offer price for shares tendered during the final Additional Acceptance Period will equally be made payable on the same date instead of January 24, 2023 as announced previously in the Supplement to the Prospectus.

Shares that have not been tendered prior to closing of the Additional Acceptance Period will be transferred to the Bidder by force of law and the relevant shareholders will have to request payment of the offer price for their shares at the Deposit and Consignment Office.

The Prospectus and its supplement (including the Response Memorandum and its supplement and the acceptance form), approved in French and translated in Dutch and English, are available on the following websites:

- The Bidder’s microsite: www.befimmo-offer.be
- www.befimmo.be/en/takeover-offer
- www.bnpparibasfortis.be/epargneretplacer or www.bnpparibasfortis.be/sparenenbeleggen

Hard copies may be obtained free of charge at the counters of BNP Paribas Fortis SA/NV, the Paying Agent Bank, or ordered via telephone on +32 2 433 41 13.



About Alexandrite Monnet Belgian Bidco SA

Alexandrite Monnet Belgian Bidco SA (formerly RE Invest Belgium SA) is a FIIS (*fonds d'investissement immobilier spécialisé*) under the laws of Belgium and an entity wholly controlled by one of Brookfield's real estate private funds.

Brookfield is a leading global alternative asset manager with over US\$750 billion of assets under management across real estate, infrastructure, renewable power and transition, private equity and credit. Brookfield owns and operates long-life assets and businesses, many of which form the backbone of the global economy.

Brookfield is one of the world's largest owners and operators of real estate with over \$260 billion of real estate assets globally, and an office portfolio of over 15 million square meters worldwide. In Europe, Brookfield's real estate business comprises over \$50 billion of assets across office, student housing, logistics, life sciences, residential, retail and hospitality.

About Befimmo

Befimmo is a real-estate investor, operator and developer and a Belgian Real-Estate Investment Trust (SIR-GVV). Focused on offices and mixed-use buildings and coworking spaces, our high-quality and performant portfolio is located in growing BeLux city centres.

Befimmo aims to create, manage and build thriving work & life environments and animate communities for a sustainable future. Our ambition is to create and operate high-quality, mixed-use projects in growing economic, academic and research hubs in BeLux. Our in house coworking partner Silversquare and our partnership with Sparks will allow us to deliver tailor-made coworking spaces and meeting venues. We want to accompany our clients throughout their real estate journey, offering them an ultimate experience, as a one-stop-shop they can entrust with all their needs and expectations in terms of work and living space.

Befimmo's value creation priority is about offering integrated hybrid, sustainable work & life solutions answering to the major trends shaping the world of tomorrow. ESG criteria have become a natural extension to this strategy and drives us towards innovation.

Its portfolio is worth about €2.9 billion (as at 30 September 2022) and comprises 60 offices and mixed-use buildings and 10 coworking spaces.

Disclaimer

This press release may contain forward-looking statements. Words such as 'believe', 'expect', 'may', 'would', 'will', 'plan', 'strategy', 'prospect', 'foresee', 'estimate', 'project', 'anticipate', 'can', 'intend', 'target' and other words and terms of similar meaning in connection with any discussion of future operating or financial performance or plans or proposals regarding Befimmo identify forward-looking statements.

Forward-looking statements are based on current plans, estimates and projections. By their very nature, forward-looking statements involve inherent risks and uncertainties, both general and specific. Alexandrite Monnet Belgian Bidco SA cautions that a number of important factors could cause actual results or events to differ materially from those contemplated in any forward-looking statements. Unless required by law, Alexandrite Monnet Belgian Bidco SA is under no duty and undertakes no obligation to update or revise any forward-looking statement after the distribution of this press release, whether as a result of new information, future events or otherwise.

This announcement does not constitute a voluntary public takeover bid, an offer or a solicitation of an offer to buy, sell or subscribe for securities. The offer is only made in accordance with and by means of a prospectus approved in accordance with the Belgian Law of 1 April 2007 on public takeover bids. This announcement is not intended for release, publication or distribution, in whole or in part, in or into, directly or indirectly, any jurisdiction in which such release, publication or distribution would be unlawful. Any failure to comply with these restrictions may constitute a violation of financial laws and regulations in such jurisdictions.



Befimmo SA

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