

Application for delisting from Nasdaq First North Growth Market

July 6th, 2020

This announcement is a translation of the original Danish version. In case of discrepancies, the Danish version prevails.



Application for delisting of the company's shares from First North

As decided on the Extraordinary General Meeting on the 1st of July, Esoft Systems (The Company) has sent an application to NASDAQ Copenhagen in order to officially delist its shares.

The Company expects Nasdaq to accommodate the request for delisting. When the request is accommodated, the trading of The Company's shares will continue for 10 weeks, where after the shares will officially be delisted. When The Company obtains information about the last trading date, a company announcement will be issued.

The Company's main shareholder has placed a standing purchase order of DKK 25 per share in the market, after which shareholders who want to sell their shares have the opportunity.

It should be emphasized that this is not a compulsory redemption, but merely an opportunity for those of The Company's shareholders who may wish to sell their shares.

Shareholders are thus not forced to sell. Shareholders are free to choose between remaining shareholders in The Company or to sell their shares in the market to the principal shareholder or those who may offer to buy shares in the market. However, trades must be made no later than the last trading day for The Company's shares.

Please note that after The Company's shares have been removed from trading and official listing, there will no longer be a regulated market for and official pricing of The Company's shares, which could make it difficult to trade The Company's shares. The Company will also be subject to changed and less extensive disclosure obligations. The rights of remaining shareholders will follow the Companies Act's rules for unlisted companies.



The board of directors

The Esoft Systems A/S board of directors is composed of:

- Torben Frigaard Rasmussen, chairman of the board
- Michael Vinther
- René Dines Hermand

Board decisions

Except for the messages already communicated through First North, no fundamental decisions have been made during the period in question.

The company's shareholdings

Esoft Systems A/S holds 212.637 shares in the company.

The board and management – direct and indirect shareholdings

Group CEO René Dines Hermand, 2.829.166 shares.

The company had an average of approximately 220 shareholders during the period in question.

Certified Adviser and the adviser's employees – direct and indirect shareholdings

Certified Adviser holds no shares in the company.

Next trading update

Next trading update will be published on August 14th, 2020.

Further information:

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Company address:

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Certified Adviser:

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About Esoft:

Esoft is a Tech company in the real estate industry, with offerings for both brokerage chains and individual brokers around the world.

Esoft specializes in innovative solutions in picture editing, 3D-visualisations and online marketing.

Customers choose Esoft for the fast service, the innovative and inventive solutions, as well as the consistently high quality of the services provided by Esoft.

Since Esoft was founded in the year 2000, the company has had continuous growth, and today consists of more than 650 colleagues in offices in Denmark, Sweden, Spain and Vietnam.

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