

Publication of a transparency notification

(Article 14, first paragraph, of the law of 2 may 2007 regarding the disclosure of major holdings)

On 14 March 2024, Intervest Offices & Warehouses (hereinafter 'Intervest') received a transparency notification dated 13 March 2024 from European Real Estate Holdings NV showing that it holds 89.76% of the voting securities or voting rights in Intervest pursuant to the acquisition of voting securities or voting rights, consequently exceeding the 85% notification threshold.

- Reason for the notification: acquisition or disposal of voting securities or voting rights
- Notification by: A parent undertaking or a controlling person
- Persons subject to the notification requirement:

Name	Address (for legal entities)
Jon Winkelried -	
James Coulter -	
David Bonderman -	
JW CC, LLC -	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
JC GP, LLC -	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
DB CC, LLC -	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
TPG GP A, LLC -	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
TPG Group Holdings (SBS) Advisors, LLC -	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
TPG Group Holdings (SBS), L.P. -	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
TPG Inc. -	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
TPG GPCo, LLC -	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
TPG Holdings II-A, LLC	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
TPG Operating Group II, L.P.	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
TPG Holdings III-A, LLC -	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
TPG Holdings III-A, L.P. -	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
TPG Operating Group III, L.P. -	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
TPG Real Estate Genpar IV EU Advisors, LLC -	301 Commerce Street, Suite 3300, Fort Worth, TX, 76102, USA
TPG Real Estate IV EU GenPar, s.à r.l. -	Rue Eugène Ruppert 5C, L-2453 Luxembourg, Grand Duchy of Luxembourg
TPG Real Estate IV EU GenPar I-A, SCSp -	Rue Eugène Ruppert 5C, L-2453 Luxembourg, Grand Duchy of Luxembourg
TPG RE IV EU Holdings, SCSp -	Rue Eugène Ruppert 5C, L-2453 Luxembourg, Grand Duchy of Luxembourg
European Share Holdings ABC, s.à r.l. -	Rue Eugène Ruppert 5C, L-2453 Luxembourg, Grand Duchy of Luxembourg
European Real Estate Holdings NV	Marnixlaan 23, fifth floor, 1000 Brussels, Belgium

- Transaction date: 13 March 2024

PRESS RELEASE

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Regulated information – 18 March 2024, 6:00 pm

- Threshold that is crossed: 85%
- Denominator: 30,825,122
- Notified details:

A) Voting rights Holders of voting rights	Previous notification # of voting rights	After the transaction			
		# of voting rights Linked to securities	Not linked to securities	# of voting rights Linked to securities	Not linked to securities
Jon Winkelried					
James Coulter					
David Bonderman					
JW CC, LLC					
JC GP, LLC					
DB CC, LLC					
European Real Estate Holdings NV	311,841	27,669,648	0	89.76%	0.00%
Total	311,841	27,669,648	0	89.76%	0.00%

- Full chain of controlled undertakings through which the holding is effectively held: we refer to the Intervest website under section > Investors > Shareholder information > Shareholders structure
- Additional information: European Real Estate Holdings NV is the legal owner of the shares in Intervest Offices and Warehouses NV, as set out in the notified details (10A) above. European Real Estate Holdings NV exercises the voting rights on such shares at its discretion in the absence of specific instructions. Two new entities (TPG Holdings II-A, LLC and TPG Operating Group II, L.P.) have been included in the control chain against the last transparency notification of 10 November 2023.

This press release can be consulted on the website of Intervest through following link:

<https://www.intervest.be/en/news>

The complete notification as well as the shareholders' structure may be consulted on the website of Intervest through following link: <https://www.intervest.be/en/shareholders-structure>

Intervest Offices & Warehouses NV (referred to hereafter as "Intervest") is a public regulated real estate company (RREC) under Belgian law, founded in 1996, of which the shares have been listed on Euronext Brussels (INTO) since 1999. Intervest invests in logistics real estate in Belgium and The Netherlands and in office buildings in Belgium. Investments are focused on up-to-date buildings and sustainable (re)development projects, located in strategic locations, with an eye on cluster formation and is aimed at first-rate tenants. The logistics segment of the portfolio in Belgium is located on the Antwerp - Brussels - Nivelles, Antwerp - Limburg - Liège, and Antwerp - Ghent - Bruges axes and, in the Netherlands, on the Moerdijk - 's Hertogenbosch - Nijmegen, Rotterdam - Gorinchem - Nijmegen and Bergen-op-Zoom - Eindhoven - Venlo axes. The office segment of the real estate portfolio focuses on the central cities with an important student population of Antwerp, Mechelen, Brussels and Leuven and their surroundings. Intervest distinguishes itself in renting space by going beyond merely renting m². The company goes beyond real estate.



For more information:
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