PRESS RELEASE

MAKE-WHOLE REDEMPTION AMOUNT AND MAKE-WHOLE REDEMPTION RATE ANNOUNCEMENT

€ 750,000,000 5.375 per cent. Sustainability Linked Bonds due 28 May 2027 under the €5,000,000,000 Euro Medium Term Note Programme (The "Programme")

Series N°13
Tranche N°1
ISIN Code: FR001400EA16

19 August 2026, Paris - Reference is made to the terms and conditions (the "**Terms and Conditions**") included in the base prospectus dated 14 June 2022 approved by the *Autorité des marchés financiers* under no. 22-211 on 14 June 2022 (as supplemented by a supplement approved by the *Autorité des marchés financiers* under no. 22-456 on 21 November 2022) (the "**Base Prospectus**"), as completed by the final terms dated 25 November 2022 (the "**Final Terms**"), of the EUR 750,000,000 aggregate principal amount of 5.375 per cent. Notes due 28 May 2027 (the "**Notes**") issued by Valeo SE (the "**Issuer**").

All capitalized terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

Notice is hereby given, following the publication by the Issuer on 7 August 2026 of a notice announcing that it had elected to exercise its make-whole redemption option of the outstanding Notes, in whole, in accordance with Condition 6(b)(ii) (*Make-whole Redemption by the Issuer*) and Condition 14 (*Notices*) of the Terms and Conditions and Section 21 of the Final Terms (the "**Redemption**"), of the terms and conditions of the Redemption as follows:

Make-whole Redemption Date:	24 August 2026
Make-whole Redemption Amount (per Note):	EUR 102,436.71
Make-whole Redemption Rate:	2.6080 per cent.
Make-whole Redemption Margin:	0.50 per cent.
Method of Payment:	In accordance with Condition 7 (*Payments and Talons*) of the Terms and Conditions.

The Notes will be delisted from Euronext Paris on the Make-whole Redemption Date.

About Valeo

Valeo is a leading global technology company creating innovative solutions and systems for automotive and technology partners worldwide. Valeo is structured around its POWER, BRAIN and LIGHT Divisions, and Valeo Service, the augmented service partner, for the aftermarket and new forms of mobility.

Valeo is committed to making mobility safer, more sustainable and affordable to all. The Group is playing a vital role in shaping the Car of Tomorrow: which will be electrified, safer and software-defined. Valeo is leveraging its global industrial footprint and its technological leadership in electrification, advanced driver assistance systems, lighting and software to capture an increasing share of value per vehicle.

Valeo is listed on the Paris Stock Exchange.

Valeo in brief: €20.9 billion in sales in 2025 | 100,000 employees worldwide | 29 countries | 149 production plants | 59 R&D centers | 19 distribution platforms (as of February 26, 2026).

Learn more at www.valeo.com

Find all our press releases: https://www.valeo.com/en/press-releases/

Media Contacts

Dora Khosrof | +33 7 61 52 82 75
Florentina Deca | +33 6 32 13 69 15
Caroline De Gezelle | + 33 7 62 44 17 85
Clémence Le-Roux | + 33 6 12 18 26 00
press-contact.mailbox@valeo.com

Investor Relations

valeo.corporateaccess.mailbox@valeo.com

Certified with wiztrust

In order to secure its communication Valeo certifies its content on Wiztrust. You can check the authenticity on https://www.wiztrust.com/en/