

FINAL TERMS

AMENDED AND RESTATED, TAKING INTO CONSIDERATION THE DECISIONS OF THE NOTEHOLDERS' MEETING OF THE COMPANY, DATED 28 NOVEMBER 2025

MiFID II Product Governance / Eligible Counterparties, Professional Clients and Retail Clients Target Market

Solely for the purposes of each manufacturers' product approval process, the target market assessment in respect of the Notes has led to the conclusion that (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, "MiFID II"), and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate: execution-only, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Notes (a "Distributor") should take into consideration the manufacturer's target market assessment; however, a Distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Final Terms dated 12 December 2025

CLOSED – END INVESTMENT COMPANY INTENDED FOR INFORMED INVESTORS

UAB "ATSINAUJINANČIOS ENERGETIKOS INVESTICIJOS"

Legal entity identifier (LEI): 98450011FE29FH8C7E10

EUR 20,747,000 Notes due 15 June 2026

under the General Terms and Conditions for the Issuance of Unsecured Fixed Rate Notes maximum
EUR 100,000,000 with the Maturity on 15 June 2026

all the previously issued tranches to be respectively amended and restated as indicated below and form a
single series with ISIN LT0000405938

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "Conditions") set forth in the Base Prospectus dated August 2023 which constitutes a base prospectus (the "Base Prospectus") for the purposes of the Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. Taking into consideration that the Noteholders' Meeting (the "Noteholders' Meeting") of UAB "Atsinaujinančios energetikos investicijos" (hereinafter, the "Company", dated 28 November 2025, adopted the decisions to (i) postpone the Final Maturity Date of the Notes to 15 June 2026, (ii) increase the annual coupon rate to 8.5% for the postponement period, to be paid out on Final Maturity Date and (iii) to grant the Issuer a call option to redeem part or all of the Notes at any date before the Final Maturity Date at 100% of the nominal value of the Notes plus accrued interest, also taking into consideration that the Company has made pro-rata redemption from all the Noteholders of 50% nominal value of the outstanding Notes (by reducing the nominal value of one Note to EUR 500), the Final Terms of all Tranches of the Notes shall be amended to reflect the above changes. In addition to that, taking into consideration that the offerings (issues) of the Notes have already ended, certain provisions of the Final Terms of the Tranches of Notes (e.g., Issue Prices, Settlement Dates, etc.) were different to different Tranches, such provisions shall not be indicated in the Final Terms below and shall be applied for the respective Tranches from the initial (original) Final Terms thereof.

The Final Terms and the Base Prospectus are available for viewing on the Issuer's website [www.lordslb.lt/AEI green bonds](http://www.lordslb.lt/AEI_green_bonds), and upon listing – on the website of AB Nasdaq Vilnius Stock Exchange ("Nasdaq Vilnius") (<https://nasdaqbaltic.com/>) as well as at the website of the Central Regulated

Information Base www.crib.lt Copies may also be obtained from the registered office of the Issuer at the address Jogailos str. 4, Vilnius, the Republic of Lithuania.

1.	(i) Issuer:	Closed – End Investment Company Intended for Informed Investors UAB “Atsinaujinančios energetikos investicijos”
2.	(i) Series Number:	1
	(ii) Tranche Numbers:	1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13 (the “Tranches”)
3.	Specified Currency:	Euro (EUR)
4.	Aggregate Nominal Amount (currently outstanding):	
	(i) Series:	EUR 20,747,000
	(ii) Tranches:	Up to EUR 20,747,000
5.	Issue Prices:	Taking into consideration that the offerings (issues) of the Notes have already finished, also that the different Issue Prices were foreseen for different Tranches of Notes in their respective Final Terms, they are not repeated hereby.
6.	Specified Denominations:	EUR 100,000 and integral multiples of EUR 500.
7.	(i) Issue Dates:	Taking into consideration that the offerings (issues) of the Notes have already finished, also that the different Issue Dates were foreseen for different Tranches of Notes in their respective Final Terms, they are not repeated hereby
	(ii) Interest Commencement Date:	Issue Date
	(iii) First Issue Date:	14 December 2021
8.	Maturity Date:	15 June 2026, which was changed from 14 December 2025 by the decisions of the Noteholders’ Meeting
9.	Final Redemption Amount:	Subject to any early redemption, the Notes will be redeemed on the Maturity Date at 100% per Nominal Amount
10.	Put/Call Options:	Investor Put
		Issuer Call
		<i>(See paragraph 13-14-15 below)</i>
11.	(i) Status of the Notes:	Unsecured
	(ii) Date Shareholder decisions for issuance of Notes obtained:	5 November 2021, 13 July 2022, 12 December 2022 and 27 July 2023; the Final Terms were amended based on the decisions of the Noteholders’ Meeting
PROVISIONS RELATING TO INTEREST PAYABLE		
12.	Fixed Rate Note Provisions	
	(i) Interest Rate:	The Fixed Rate of Interest is 5.0 per cent. per annum in respect of the period from (and including) the Interest Commencement Date to (but excluding) 14 December 2025 and the Fixed Rate of Interest is 8.5 per cent. per annum in respect of the period from (and including) 14 December 2025 to (but excluding) the Maturity Date payable in arrears on each Interest Payment Date.
	(ii) Interest Payment Date(s):	14 of June and 14 of December in each year, the last payment being 15 June 2026

	(iii) Day Count Fraction:	30E/360
PROVISIONS RELATING TO EARLY REDEMPTION		
13.	Call Option	Applicable
	(i) Optional Redemption Date(s):	Any Business Day falling on or after the date falling two (2) years after Initial Issue Date
	(ii) Optional Redemption Amount(s) of each Note:	100% per Nominal Amount plus 50% of coupon in the case of the Optional Redemption Date(s) falling on or after the date falling two (2) years after First Issue Date; 100% per Nominal Amount plus 25% of coupon in the case of the Optional Redemption Date(s) falling on or after the date falling three (3) years after First Issue Date; or 100% per Nominal Amount plus accrued interest in the case of the Optional Redemption Date falling on or after 14 December 2025. In this case, the Issuer is granted a call option to redeem all or part of the outstanding Notes
	(iii) Notice period:	Not less than 30 nor more than 60 days
14.	Put Option	Only due to De-listing Event or Listing Failure
	(i) De-listing Event or Listing Failure Put Date / Optional Redemption Date:	The 5 th (fifth) Business Day following the expiration of the De-listing Event or Listing Failure Put Period
	(ii) Optional Redemption Amount of each Note:	101% per Nominal Amount
	(iii) De-listing Event or Listing Failure Put Period /Notice period:	Not more than 30 days
15.	Early redemption for tax reasons:	Applicable
	(i) Early Redemption Amount:	100% per Nominal Amount
	(ii) Notice period:	Not less than 30 nor more than 60 days
GENERAL PROVISIONS APPLICABLE TO THE NOTES		
16.	Form of Notes:	The Notes were issued in non-material registered form. According to the Law on Markets in Financial Instruments of the Republic of Lithuania the book-entry and accounting of the dematerialized securities in the Republic of Lithuania, which were admitted to trading on the Regulated Market (Nasdaq Vilnius), is made by Nasdaq CSD. The Notes are valid from the date of their registration until the date of their redemption. No physical certificates were issued to the Investors. Principal and interest accrued will be credited to the Noteholders' accounts through Nasdaq CSD.

Signed on behalf of the Issuer:

Closed – End Investment Company Intended for Informed Investors UAB “Atsinaujinančios energetikos investicijos” manager Mantas Auruškevičius

By:
Duly authorised

PART B – OTHER INFORMATION

1.	LISTING AND ADMISSION TO TRADING	
	(i) Admission to Trading:	The Notes issued under these Final Terms are already admitted to listing on the Bond List and to trading on the Regulated Market of Nasdaq Vilnius.
	(ii) Estimate of total expenses related to admission to trading:	- EUR
2.	RATINGS	Of the Notes CC
3.	INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER	
	Taking into consideration that the offerings (issues) of the Notes have already finished, this information is not repeated hereby.	
4.	YIELD	
	Indication of yield:	8.5%
		<i>The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.</i>
5.	OPERATIONAL INFORMATION	
	(i) ISIN:	LT0000405938
	(ii) Delivery:	Delivery against payment
	(iii) Settlement Dates	Taking into consideration that the offerings (issues) of the Notes have already finished, also that different Settlement Dates were foreseen for different Tranches of Notes in their respective Final Terms, they are not repeated hereby
6.	DISTRIBUTION	
	(i) Distribution periods	Taking into consideration that the offerings (issues) of the Notes have already finished, also that different distribution periods were foreseen for different Tranches of Notes in their respective Final Terms, they are not repeated hereby
	(ii) Methods of Distribution:	Taking into consideration that the offerings (issues) of the Notes have already finished, this information is not repeated hereby
	(iii) Name of Dealer:	Taking into consideration that the offerings (issues) of the Notes have already finished, this information is not repeated hereby
7.	OTHER INFORMATION	
	(i) Use of Proceeds:	Taking into consideration that the offerings (issues) of the Notes have already finished, this information is not repeated hereby
	(ii) Information about the securities of the Issuer that are already admitted to trading:	EUR 32,374,000 due 13 December 2027, ISIN LT0000134439 and EUR 22,675,000 due 4 December 2026, ISIN LT0000135840