

ANNOUNCEMENT

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## Banco Comercial Português, S.A. informs about potential issue of subordinated notes

Banco Comercial Português, S.A. informs that has mandated Credit Suisse, Goldman Sachs International, JP Morgan and Millennium BCP to act as Joint Lead Managers in the context of a potential Euro-denominated fixed-rate subordinated notes issue, with a maturity of 10 years and 6 months and a call option once 5 years and 6 months have elapsed, to be issued off the Bank's Euro Note Programme. It is intended that the notes fulfill the regulatory requirements to be qualified as Tier 2. The transaction may be launched in the near future subject to market conditions.

End of announcement Banco Comercial Português, S.A.