

**Appendix: Company Announcement number 94/2024**

**Preliminary amounts for the Realkredit Danmark refinancing as per 1 April 2025**

Preliminary amounts to be put on auction from 4 February to 7 February 2025:

ISIN	Maturity	Extension option <sup>1</sup>	Series	Currency	Preliminary amount (mio.) <sup>2</sup>
DK0009295305	2026	RF	10F	DKK	800
DK0004627809	2026	1IT & RF	10F	DKK	22,000
DK0004602570	2027	RF	10F	DKK	750
DK0004627999	2027	2IT & RF	10F	DKK	1,000
DK0004604196	2028	RF	10F	DKK	5,200
DK0004607538	2029	RF	10F	DKK	950
DK0004610599	2030	RF	10F	DKK	8,000
DK0004628021	2035	RF	10F	DKK	600
DK0004628450	2026	1IT & RF	10G	EUR	25

1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.

RF: The bond may be extended due to failed refinancing

1IT: The bond may be extended due to increasing interest rates. The extension rate is based on a one-year interest rate

2IT: The bond may be extended due to increasing interest rates. The extension rate is based on a two-year interest rate

2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced on 3 February 2025.

