

NASDAQ Copenhagen A/S
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Announcement No. 03 / 2019
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 CVR No. 15701315

Share buy-back programme at SP Group A/S

On 11 April 2018, SP Group initiated a share buy-back programme, cf. company announcement no. 22/2018 of 22 March 2018. The share buy-back programme has been increased and extended according to company announcement no. 48/2018. According to the programme, SP Group will in the period from 11 April 2018 until 10 April 2019 purchase own shares for a maximum amount of DKK 80.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 as regards Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--|------------------------------|---------------------------|----------------------|
| Accumulated latest announcement | 221,112 | 228.30 | 50,480,051.66 |
| 11 January 2019 | 1,489 | 213.10 | 317,305.90 |
| 14 January 2019 | 12 | 209.00 | 2,508.00 |
| 15 January 2019 | 1,372 | 209.00 | 286,748.00 |
| 16 January 2019 | 161 | 206.90 | 33,310.90 |
| 17 January 2019 | 1,340 | 208.65 | 279,591.00 |
| Accumulated this week | 4,374 | 210.21 | 919,463.80 |
| Accumulated under the programme | 225,486 | 227.95 | 51,399,515.46 |

As of today, SP Group's total holding of own shares is 243,686 number of shares of a nominal value of DKK 2, corresponding to 2.14 % of the total number of issued shares of 11,390,000.

For detailed information, please see next page.

Further information:

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In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 11 January to 17 January 2019:

| Date | Time | Exchange | Share price | Values Number | Average price | Market value |
|-------------------------|----------|----------|-------------|---------------|---------------|-------------------|
| 11-01-2019 | 12:25:42 | XCSE | 213,10 | 71 | 213,10 | 15.130,10 |
| | 12:12:18 | XCSE | 213,10 | 120 | 213,10 | 25.572,00 |
| | 12:12:18 | XCSE | 213,10 | 21 | 213,10 | 4.475,10 |
| | 13:27:16 | XCSE | 213,10 | 2 | 213,10 | 426,20 |
| | 14:03:16 | XCSE | 213,10 | 47 | 213,10 | 10.015,70 |
| | 14:03:16 | XCSE | 213,10 | 353 | 213,10 | 75.224,30 |
| | 14:03:55 | XCSE | 213,10 | 755 | 213,10 | 160.890,50 |
| | 14:03:55 | XCSE | 213,10 | 120 | 213,10 | 25.572,00 |
| 11-01-2019 Total | | | | 1.489 | 213,10 | 317.305,90 |
| 14-01-2019 | 13:35:03 | XCSE | 209,00 | 1 | 209,00 | 209,00 |
| | 11:14:09 | XCSE | 209,00 | 11 | 209,00 | 2.299,00 |
| 14-01-2019 Total | | | | 12 | 209,00 | 2.508,00 |
| 15-01-2019 | 14:43:53 | XCSE | 209,00 | 120 | 209,00 | 25.080,00 |
| | 14:43:53 | XCSE | 209,00 | 314 | 209,00 | 65.626,00 |
| | 14:43:53 | XCSE | 209,00 | 120 | 209,00 | 25.080,00 |
| | 14:43:53 | XCSE | 209,00 | 818 | 209,00 | 170.962,00 |
| 15-01-2019 Total | | | | 1.372 | 209,00 | 286.748,00 |
| 16-01-2019 | 15:25:56 | XCSE | 206,90 | 120 | 206,90 | 24.828,00 |
| | 15:25:56 | XCSE | 206,90 | 41 | 206,90 | 8.482,90 |
| 16-01-2019 Total | | | | 161 | 206,90 | 33.310,90 |
| 17-01-2019 | 10:02:24 | XCSE | 208,65 | 20 | 208,65 | 4.173,00 |
| | 10:02:24 | XCSE | 208,65 | 8 | 208,65 | 1.669,20 |
| | 10:02:24 | XCSE | 208,65 | 191 | 208,65 | 39.852,15 |
| | 10:02:24 | XCSE | 208,65 | 8 | 208,65 | 1.669,20 |
| | 10:24:08 | XCSE | 208,65 | 120 | 208,65 | 25.038,00 |
| | 10:40:21 | XCSE | 208,65 | 873 | 208,65 | 182.151,45 |
| | 10:40:21 | XCSE | 208,65 | 120 | 208,65 | 25.038,00 |
| 17-01-2019 Total | | | | 1.340 | 208,65 | 279.591,00 |
| Grand total | | | | 4.374 | 210,21 | 919.463,80 |