



ANALYZER. KNOW BETTER

Positivt EBITDA på 1.013 TDKK

Positive EBITDA on 1,013 TDKK

FØRSTE HALVÅR 2020

FIRST HALF YEAR OF 2020

Enalyzer's bestyrelse har behandlet og godkendt selskabets rapport for halvåret. Fra rapporten kan fremhæves følgende:

- Selskabets omsætning i 1. halvår 2020 er på 11.019 TDKK. En stigning på 2,2% ift. 1. halvår 2019.
- Selskabets EBITDA i 1. halvår 2020 er på 1.013 TDKK. En stigning på 0,7% ift. 1. halvår 2019.
- Enalyzer forventer overskudsgivende drift i regnskabsåret 2020, omend der stadig hersker usikkerhed i forhold til udviklingen af Covid-19 og de markedsmæssige konsekvenser heraf.

Enalyzer's Board of Directors has approved this company report from the first half year of 2019.

Highlights are:

- The company revenue in the first half year of 2020 was 11,019 TDKK. An increase of 2,2% compared to the same period in 2019.
- The company EBITDA in the first half year of 2020 was 1,013 TDKK. An increase of 0,7% compared to the same period in 2019.
- Enalyzer expects profitable operations in 2020, although there is still uncertainty about the development of Covid-19 and its market consequences.

HOVEDTAL FOR 1. HALVÅR 2020

KEY FIGURES FOR THE 1ST HALF YEAR 2020

RESULTAT PROFIT/LOSS	1. HALVÅR	1. HALVÅR	UDVIKLING	ÅTD	ÅTD	UDVIKLING	
	1ST HALF YEAR	1ST HALF YEAR	DEVELOPMENT	YTD	YTD	DEVELOPMENT	
Beløbi t.DKK	2020	2019	%	2020	2019	%	2019
Figures in DKK '000							
Nettoomsætning Revenue	11.019	10.778	2,2	11.019	10.778	2,2	23.637
EBITDA*	1.013	1.007	0,7	1.013	1.007	0,7	4.564
Afskrivninger Depreciation/amortization	-2.609	-2.496	-4,5	-2.609	-2.496	-4,5	-4.950
Finansielle poster Net financials	-370	32	-1.248,3	-370	32	-1.248,3	-105
Resultat før skat Profit/loss before tax	-1.966	-1.457	-34,9	-1.966	-1.457	-34,9	-491
Earnings/share	-0,51	-0,38	n/a	-0,51	-0,38	n/a	-0,13
Earnings/share, diluted	-0,51	-0,38	n/a	-0,51	-0,38	n/a	-0,13

*) Earnings Before Interest, Tax, Depreciation and Amortization

BALANCE BALANCE SHEET	30.06	30.06	UDVIKLING	
	2020	2019	DEVELOPMENT	
Beløb i t.DKK			%	2019
Figures in DKK '000				
Likvider Cash	1.581	74	2.041,8	172
Debitorer Trade Receivables	3.923	4.352	-9,9	4.707
Aktiver i alt Total assets	23.386	20.428	14,5	23.201
Egenkapital Equity	2.525	10.534	-76,0	4.053

EGENKAPITALFORKLARING STATEMENT OF CHANGES IN EQUITY	ÅTD
	YTD
Beløb i t.DKK	2020
Figures in DKK '000	
Egenkapital primo året Equity as at 01.01.16	4.053
Resultat efter skat Profit/loss after tax	-1.966
Valutakursreguleringer Foreign currency translation adjustments	438
Udloddet udbytte Distributed dividend	0
Egenkapital 30.06.20 Equity as at 30.06.20	2.525

PENGESTRØMSOPGØRELSE CASH FLOW STATEMENT	ÅTD	ÅTD
	YTD	YTD
Beløb i t.DKK	2020	2019
Figures in DKK '000		
Resultat før skat Profit/loss before tax	-1.966	-1.457
Reguleringer hertil Adjustment hereof	6.677	3.172
Driftens likviditetsvirkning Cash flow from operating activities	4.711	1.714
Investeringsens likviditetsvirkning Cash flow from investing activities	-2.344	-2.682
Finansieringsens likviditetsvirkning Cash flow from financing activities	0	-40
Ændring i likvider Change in cash	2.367	-1.008
Likvider og bankgæld, primo Cash and bank debt, beginning of period	-786	-809
Likvider og bankgæld, ultimo Cash and bank debt, end of period	1.581	-1.816
Gæld til andre kreditinstitutter Debt to other credit institutions	-786	-786

Hovedtallene er konsoliderede koncerntal for selskaberne Analyzer A/S, Analyzer Software A/S, Analyzer Consulting A/S, Analyzer AB, Analyzer Software Netherlands B.W. og Analyzer Software Norge AS

The above figures are concern consolidated from the companies Analyzer A/S, Analyzer Software A/S, Analyzer Consulting A/S, Analyzer AB, Analyzer Software Netherlands B.W. and Analyzer Software Norge AS

AKTIVITETER I 1. HALVÅR 2020

ACTIVITIES IN THE 1ST HALF YEAR 2020

Væsentligste forhold og aktiviteter i 1. halvår 2020 er:

- Selskabets omsætning i 1. halvår 2020 er på 11.019 TDKK. En stigning på 2,2% ift. 1. halvår 2019.
- Selskabets EBITDA i 1. halvår 2020 er på 1.013 TDKK. En stigning på 0,7% ift. 1. halvår 2019.
- Den finansielle post på -370 TDKK er relateret til eksponering i norske kroner, som over perioden er faldet væsentligt.
- Som anført i meddelelse af 22.01.2020 har Enalyzer koncernen ændret regnskabspraksis for indregning og måling af omsætning. De anførte sammenligningstal for 1. halvår 2019 følger den tidligere praksis.

Highlighted activities from the first half year of 2020 are:

- The company revenue in the first half year of 2020 was 11,019 TDKK. An increase of 2,2% compared to the same period in 2019.
- The company EBITDA in the first half year of 2020 was 1,013 TDKK. An increase of 0,7% compared to the same period in 2019.
- The financial post on -370 TDKK is related to an exposure to Norwegian kroner, which have declined significantly over the period.
- As announced 22.01.2020, the Enalyzer group has changed accounting principles regarding recognised turnover. The comparison figures for 1. half year 2019 follows the prior principles.

KAPITALFORHOLD CAPITAL

Analyzer havde pr. 30.06.2020 udstedt 3,8m aktier fordelt på ca. 340 aktionærer.

Analyzer had as of 30.06.2020 issued 3,8m shares divided among approximately 340 shareholders.

Ingen egenkapitalændringer indtraf i 1. halvår

No changes in equity occurred in the first half year.

Selskabet ejer per 30.06.2020 ingen egne aktier.

The company owns as of 30.06.2020 none of its own shares.

Certified advisor eller dennes relevante medarbejdere ejer per 30.06.2020 ingen aktier i Selskabet.

The Certified advisor or its key employees own as of 30.06.2020 no shares in The Company.

Nedenfor er angivet bestyrelsens, direktionens samt de ledende medarbejders direkte eller indirekte aktiebesiddelser i Selskabet.

The direct or indirect shareholding of the board of directors, the executive board, and the key employees are stated below.

NAVN NAME	STILLING TITLE	ANTAL AKTIER NUMBER OF STOCKS
		30.06.2020
Erik Nyborg	Bestyrelsesformand Chairman	6.275
Søren Fink-jensen	Bestyrelsesmedlem Board member	0
Ole Ødegaard	Stifter & Co-CEO/bestyrelsesmedlem Founder & Co-CEO/Board member	500.363
Jakob Roed Jakobsen	Stifter & Co-CEO/bestyrelsesmedlem Founder & Co-CEO/Board member	648.852
Steen Ødegaard	Stifter & CTO/bestyrelsesmedlem Founder & CTO/Board member	671.707

FORVENTNINGER EXPECTATIONS

Enalyzer forventer overskudsgivende drift i regnskabsåret 2020, omend der stadig hersker usikkerhed i forhold til udviklingen af Covid-19 og de markedsmæssige konsekvenser heraf.

Enalyzer expects profitable operations in 2020, although there is still uncertainty about the development of Covid-19 and its market consequences.

INFORMATION INFORMATION

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