

PRESS RELEASE

ISSUANCE OF A 9.6-YEAR BOND FOR €600M

Paris, February 16, 2024

Klépierre, the European leader in shopping malls, today announces the issuance of a €600-million bond with a maturity of 9.6 years. This financing has been raised with a 130 basis points spread over the reference rate, for a coupon of 3.875%.

This issuance has been oversubscribed more than 5 times.

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ABOUT KLÉPIERRE

Klépierre is the European leader in shopping malls, combining property development and asset management skills. The Company's portfolio is valued at €19.3 billion at December 31, 2023, and comprises large shopping centers in more than 10 countries in Continental Europe which together host hundreds of millions of visitors per year. Klépierre holds a controlling stake in Steen & Strøm (56.1%), Scandinavia's number one shopping center owner and manager. Klépierre is a French REIT (SIIC) listed on Euronext Paris and is included in the CAC Next 20 and EPRA Euro Zone Indexes. It is also included in ethical indexes, such as Euronext CAC 40 ESG, Euronext CAC SBT 1.5, MSCI Europe ESG Leaders, FTSE4Good, Euronext Vigeo Europe 120, and features in CDP's "A-list". These distinctions underscore the Group's commitment to a proactive sustainable development policy and its global leadership in the fight against climate change.

For more information, please visit the newsroom on our website: www.klepierre.com

This press release is available on the Klépierre website: www.klepierre.com

