

To
NASDAQ Copenhagen A/S

Executive Board
Lersø Parkalle 100
DK-2100 København Ø
www.rd.dk

Telephone +45 7012 5300

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Opening of new fixed-rate bond

Realkredit Danmark will open a new callable fixed-rate mortgage covered bond (SDRO) with the following characteristics:

Coupon	Series	Amortisation	Closing date	Maturity
1.00 %	23S	Annuity	31-08-2020	01-10-2050

The mortgage covered bond will be issued in DKK from Capital Centre S. The mortgage covered bond will be used to fund loans with maturities up to 30 years.

The final terms of the bond will be published by announcement of prospectus as soon as they are available.

The Executive Board

Any additional questions should be addressed to Chief analyst, Hella Gebhardt Rønnebak, phone +45 45 13 20 68.