



Press Release

dsm-firmenich issues €1.5 billion long-term bonds

Kaiseraugst (Switzerland), Maastricht (Netherlands), February 17 2026

dsm-firmenich today announces the successful launch of a €1.5 billion dual-tranche bond issuance, consisting of:

- €750 million 3.00% fixed-rate notes due 2031
- €750 million 3.75% fixed-rate notes due 2038

The bonds will be issued by DSM B.V. and guaranteed by DSM-Firmenich AG pursuant to the previously established [cross-guarantee structure](#).

The proceeds of the new bonds will be used for refinancing of existing bond maturities.

The terms are laid down in the €8 billion Debt Issuance Program of dsm-firmenich alongside the Final Terms of this issuance, both of which are available [here](#).

The re-offer price for the 5-year bond tranche was 99.886%. Based on this price, the yield is 3.025%. The re-offer price for the 12-year bond tranche was 99.100%. Based on this price, the yield is 3.845%. The bonds will shortly be listed on the Luxembourg Stock Exchange.

DSM-Firmenich AG is rated A3 (stable outlook) by Moody's and A- (stable outlook) by S&P.

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About dsm-firmenich

As innovators in nutrition, health, and beauty, dsm-firmenich reinvents, manufactures, and combines vital nutrients, flavors, and fragrances for the world's growing population to thrive. With our comprehensive range of solutions, with natural and renewable ingredients and renowned science and technology capabilities, we work to create what is essential for life, desirable for consumers, and more



sustainable for people and the planet. dsm-firmenich is a Swiss company, listed on the Euronext Amsterdam, with operations in almost 60 countries and revenues of more than €12 billion. With a diverse, worldwide team of nearly 30,000 employees, we bring progress to life every day, everywhere, for billions of people. www.dsm-firmenich.com

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The English language version of this press release prevails over other language versions.