

To Euronext Dublin
Nasdaq Copenhagen
Noteholders

26 October 2022

Nykredit Realkredit A/S to redeem Tier 2 capital

Nykredit Realkredit A/S has obtained approval from the Danish Financial Supervisory Authority to redeem the outstanding EUR 800,000,000 Subordinated Fixed Rate Resetable Tier 2 Notes with ISIN XS1321920735 in accordance with the Final Terms.

The Notes will be redeemed on the first call date on 17 November 2022 at 100 per cent. of their nominal value plus accrued interest.

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