

29 October 2025
Vilnius

CONFIRMATION OF THE COMPANY'S RESPONSIBLE PERSONS

Hereby we confirm, that by our knowledge Consolidated Interim Financial Statements for 9 months of 2025 prepared in accordance with International Financial Reporting Standards as adopted by the EU are true and fairly present assets, liabilities, financial position, profit or loss and cash flows of APB Apranga, as well as of Apranga Group consolidated companies.

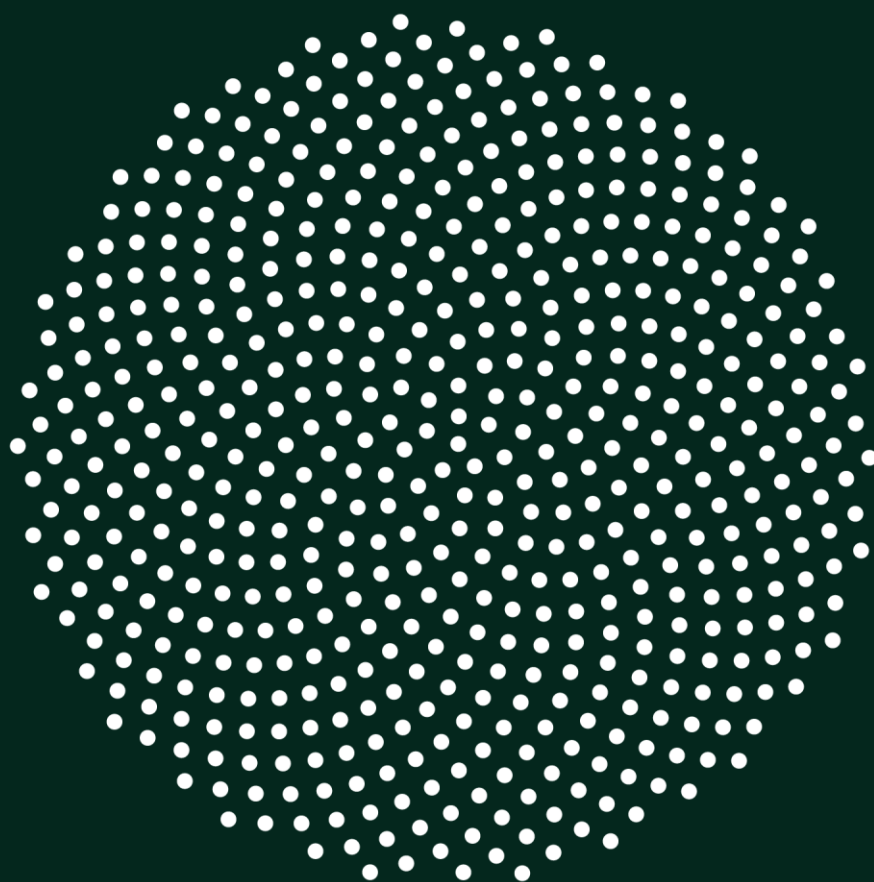
As well we confirm that by our knowledge Consolidated Report for 9 months 2025 includes a fair review of the development and performance of the business of APB Apranga and Apranga Group in relation to the description of the main risks and contingencies faced thereby.

Apranga Group General Manager
Rimantas Perveneckas



Apranga Group Chief Financial Officer
Mykolas Navickas





APRANGA

G R O U P

APB APRANGA The Consolidated Interim Report and
Interim Consolidated Financial Statements
For 9 months period ended 30 September 2025

(UNAUDITED)

INFORMATION ABOUT COMPANY

APB APRANGA, Company's code 121933274, Ukmerges 362, Vilnius

NAME OF THE COMPANY	Apranga APB
LEGAL FORM	Public limited liability company
DATE OF REFISTRATION	1 st March 1993
CODE OF COMPANY	121933274
SHARE CAPITAL	EUR 16 034 668.40
REGISTERED OFFICE	Ukmerges 362, LT-14311 Vilnius, Lithuania
NAME OF REGISTER OF LEGAL ENTITIES	Registrijų centras VĮ, Vilnius branch
TELEPHONE NUMBER	+370 5 239 08 08
E-MAIL	info@apranga.lt
INTERNET ADRESS	www.aprangagroup.com
MAIN ACTIVITIES	Retail trade of apparel
AUDITOR	ERNST & YOUNG BALTIC UAB

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FOR 9 MONTHS PERIOD ENDED 30 SEPTEMBER 2025
 (all tabular amounts are in EUR thousands unless otherwise stated)

ACTIVITY REPORT

The retail turnover (including VAT) of Apranga Group reached EUR 265.8 million in 9 months 2025 and was by 5.7% higher than in 2024.

According to the data of the official statistics departments of Lithuania, Latvia and Estonia, the market of retail trade, excluding motor vehicles and motorcycles, in the Baltic states generated approximately EUR 27.4 billion in revenue during January–August 2025, representing a 4.8% increase compared to the same period in 2024. The change of consumer prices in Baltic retail market in January–September 2025 compared to the corresponding period of the previous year averaged to around 3.8%. In this period the price index change in Lithuania was 3.4%, Latvia 3.8% and Estonia 4.9%.

The companies participating in the textile, clothing and footwear market of the Baltic states in the months of January–August 2025 generated 1.2 billion EUR revenue, +1.6% lower compared to the corresponding period in 2024. The change of consumer prices index in the clothing and footwear industry in Baltic retail market in January–September 2025 compared to the corresponding period of the previous year averaged to around -1.1%. In this period the price index change in Lithuania was -1.1%, Latvia 0.9% and Estonia -3.1%. Lithuania remains the largest market of retail trade of textile, clothing and footwear in specialized stores in the Baltic countries, generating about 50% of the Baltic states market turnover.

From December 2024 to September 2025, the consumer confidence index in the Eurozone decreased by -0.6 point from -14.3 to -14.9. Lithuania's index dropped by -4.0 index points since December 2024 (from +6.3 to +2.3). Latvia's consumer confidence index decreased by -2.2 index point (-12.1 to -14.3), while Estonia's fell by -1.2 points (-35.6 to -34.4). Annual change of consumer confidence index in the Eurozone decreased from -12.9 in September 2024 to -14.9 September 2025 (-2.0 p.). In Lithuania the annual index decrease was from +4.8 to +2.3 (-2.5 p.), in Latvia slightly increased from -8.2 to -14.3 (-6.1 p.). Estonia's consumer confidence despite being the lowest one of the three countries continued to shrink from -33.4 to -34.4 (-1.0 p.).

The retail turnover of the Group's stores in 9 months 2025 by countries was as follows (EUR thousand, VAT included):

Country	9 months 2025	9 months 2024	9 months 2023	2025/2024, %	2025/2023, %
Lithuania	160 227	148 645	138 890	7,8%	15,4%
Latvia	68 143	64 898	55 694	5,0%	22,4%
Estonia	37 386	37 840	36 663	-1,2%	2,0%
Total:	265 756	251 383	231 247	5,7%	14,9%

The retail turnover of the Group's stores in 9 months 2025 by countries was as follows (EUR thousand, VAT excluded)*:

Country	9 months 2025	9 months 2024	9 months 2023	2025/2024, %	2025/2023, %
Lithuania	132 568	123 062	114 767	7,7%	15,5%
Latvia	56 379	53 740	46 029	4,9%	22,5%
Estonia	30 562	31 217	30 547	-2,1%	0,1%
Total:	219 509	208 019	191 343	5,5%	14,7%

*The difference between turnover (VAT excluded) shown in the Review of activity and stores income disclosed in Note 5 of the Financial statements is due to return of goods.

The retail turnover of the Group's stores in Q3 2025 by countries was as follows (EUR thousand, VAT included):

Country	Q3 2025	Q3 2024	Q3 2023	2025/2024, %	2025/2023, %
Lithuania	59 058	52 231	49 160	13,1%	20,1%
Latvia	26 038	23 893	20 663	9,0%	26,0%
Estonia	14 593	13 688	13 783	6,6%	5,9%
Total:	99 689	89 812	83 606	11,0%	19,2%

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The retail turnover of the Group's stores in Q3 2025 by countries was as follows (EUR thousand, VAT excluded):

Country	Q3 2025	Q3 2024	Q3 2023	2025/2024, %	2025/2023, %
Lithuania	48 856	43 234	40 621	13,0%	20,3%
Latvia	21 531	19 783	17 077	8,8%	26,1%
Estonia	11 801	11 275	11 483	4,7%	2,8%
Total:	82 187	74 292	69 180	10,6%	18,8%

The online turnover of the Group's stores in 9 months 2025 was as follows (EUR thousand, VAT included):

	9 months 2025	9 months 2024	9 months 2023	2025/2024, %	2025/2023, %
Online turnover	34 292	32 906	26 361	4,2%	30,1%
Relative weight in total turnover	12,9%	13,1%	11,4%		

The online turnover of the Group's stores in 9 months 2025 was as follows (EUR thousand, VAT excluded):

	9 months 2025	9 months 2024	9 months 2023	2025/2024, %	2025/2023, %
Online turnover	28 604	27 676	21 795	3,4%	31,2%
Relative weight in total turnover	13,0%	13,3%	11,4%		

The Group's online turnover (with VAT) increased by 4.2% in 9 months 2025, and its relative weight in total turnover decreased from 13.1% to 12.9% compared to the corresponding period of the previous year.

The retail turnover of the Group's stores in 9 months 2025 by chains was as follows (EUR thousand, VAT included):

Chain	9 months 2025	9 months 2024	9 months 2023	2025/2024, %	2025/2023, %
Economy ¹	22 733	23 219	22 180	-2,1%	2,5%
Youth ²	66 956	61 431	57 728	9,0%	16,0%
Footwear	2 871	3 034	3 225	-5,4%	-11,0%
Business ³	48 847	45 952	41 954	6,3%	16,4%
Luxury ⁴	24 463	23 118	22 069	5,8%	10,8%
Zara	88 175	84 097	74 293	4,8%	18,7%
Outlets	11 710	10 531	9 799	11,2%	19,5%
Total	265 756	251 383	231 247	5,7%	14,9%

¹ Apranga, Tom Tailor, Jack&Jones, Vero Moda;

² Aprangos galerija, Mosquito, Mango, Bershka, Pull & Bear, Stradivarius, Oysho, AIX Armani Exchange;

³ City, Massimo Dutti, Marella, Pennyblack, Coccinelle, Tommy Hilfiger, Zara Home, Calvin Klein Underwear, Liu Jo, MAX&Co., Calvin Klein, Boggi;

⁴ Burberry, Emporio Armani, Boss, Zegna, MaxMara, Weekend MaxMara, Marina Rinaldi, Mados linija, Nude, Sandro, Maje, Hugo.

The retail turnover of the Group's stores in 9 months 2025 by chains was as follows (EUR thousand, VAT excluded):

Chain	9 months 2025	9 months 2024	9 months 2023	2025/2024, %	2025/2023, %
Economy ¹	18 751	19 166	18 355	-2,2%	2,2%
Youth ²	55 229	50 745	47 733	8,8%	15,7%
Footwear	2 368	2 504	2 669	-5,4%	-11,3%
Business ³	40 302	37 963	34 711	6,2%	16,1%
Luxury ⁴	20 439	19 474	18 267	5,0%	11,9%
Zara	72 683	69 392	61 508	4,7%	18,2%
Outlets	9 738	8 775	8 099	11,0%	20,2%
Total	219 509	208 019	191 343	5,5%	14,7%

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In 9 months 2025, Apranga Group opened 4 new stores, renovated 8 stores, out of which 4 were enlarged, and closed 4 stores. The net capital expenditure of the retail chain expansion, renovation and modernization amounted to EUR 7.9 million in 9 months 2025 (see Note 4 "Investments into non-current assets"). Investments (acquisitions) by segments are disclosed in Note 3 ("Segment information"). The Group is not engaged in activities related to research and experimental development, except to the extent of process improvement. Group uses the latest technology and the latest technology processes.

The number of stores by countries was as follows:

Country	30 09 2025	30 09 2024	30 09 2023	2025/2024, %	2025/2023, %
Lithuania	103	102	97	1,0%	6,2%
Latvia	44	44	43	0,0%	2,3%
Estonia	24	24	24	0,0%	0,0%
Total:	171	170	164	0,6%	4,3%

The number of stores by chains was as follows:

Chain	30 09 2025	30 09 2024	30 09 2023	2025/2024, %	2025/2023, %
Economy	18	20	18	-10,0%	0,0%
Youth	45	45	48	0,0%	-6,3%
Footwear	9	9	9	0,0%	0,0%
Business	46	44	40	4,5%	15,0%
Luxury	35	34	31	2,9%	12,9%
Zara	9	9	9	0,0%	0,0%
Outlets	9	9	9	0,0%	0,0%
Total	171	170	164	0,6%	4,3%

The total area of stores by countries was as follows (thousand sq. m):

Country	30 09 2025	30 09 2024	30 09 2023	2025/2024, %	2025/2023, %
Lithuania	51,4	50,3	48,9	2,2%	5,0%
Latvia	28,0	27,9	27,9	0,3%	0,2%
Estonia	13,4	13,4	13,2	0,0%	1,2%
Total:	92,7	91,5	90,0	1,3%	3,0%

The total sales area operated by the Group has increased by 1.3% or by 1.2 thousand sq. m during the last 12 months until 30 September 2025.

In addition to the key figures defined or specified in the applicable IFRS financial reporting framework, the Group also provides key financial ratios derived from or based on the prepared financial statements. These are known as Alternative Performance Measures (APM). Definitions of APM are provided on the Group's website. In table below are stated few APM.

The Group has earned EUR 14.8 million of profit before income tax in 9 months 2025, while profit before taxes amounted to EUR 15.2 million in 9 months of 2024 (decreased by 2.5%).

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EBITDA of the Group was EUR 32.1 million in 9 months 2025, while the Group had EBITDA of EUR 31.2 million in the same period of 2024 (increased by 2.9%). EBITDA margin has decreased from 14.9% to 14.5% during the year.

Main Group Indicators	9 months 2025	9 months 2024	9 months 2023
Net sales	221 320	209 450	192 574
Net sales in foreign markets	87 571	85 430	76 878
Gross profit	98 650	94 065	88 756
Gross margin, %	44,6%	44,9%	46,1%
Operating profit (loss)	16 135	16 271	16 660
Operating profit margin, %	7,3%	7,8%	8,7%
EBT	14 813	15 194	15 848
EBT margin, %	6,7%	7,3%	8,2%
Profit (loss) for the period	12 066	12 550	13 037
Profit for the period margin, %	5,5%	6,0%	6,8%
EBITDA	32 108	31 196	31 044
EBITDA margin, %	14,5%	14,9%	16,1%
Return on equity (end of the period), %*	23,8%	25,9%	29,1%
Return on assets (end of the period), %*	9,0%	10,1%	10,9%
Net debt to equity, %	-17,9%	-11,1%	-12,3%
Current ratio, times	1,4	1,5	1,5

*The indicators have been calculated based on data from the past 12 months.

In 9 months 2025, the Group's gross profit grew slower than the sales. The Group's gross profit margin, compared to the same period last year, decreased from 44.9% to 44.6% due to more active sales promotions of autumn-winter season goods and weaker sales of spring-summer collections, which were impacted by significantly colder spring weather.

The operating expenses of the Group totaled EUR 82.5 million in 9 months 2025 and increased by 6.1%, comparing to the same period 2024 (sales increased by 5.7% for comparison).

Main Group Indicators	9 months 2025	9 months 2024	Change
Net sales	221 320	209 450	5,7%
Net sales in foreign markets	87 571	85 430	2,5%
Gross profit	98 650	94 065	4,9%
Operating (expenses)	(82 515)	(77 794)	6,1%
Operating profit (loss)	16 135	16 271	-0,8%
EBT	14 813	15 194	-2,5%
Profit (loss) for the period	12 066	12 550	-3,9%
EBITDA	32 108	31 196	2,9%

The Group's level of inventories during the last 12 months until 30 September 2025 decreased by 3.7% to EUR 58.5 million. Company's inventories decreased by 6.5%.

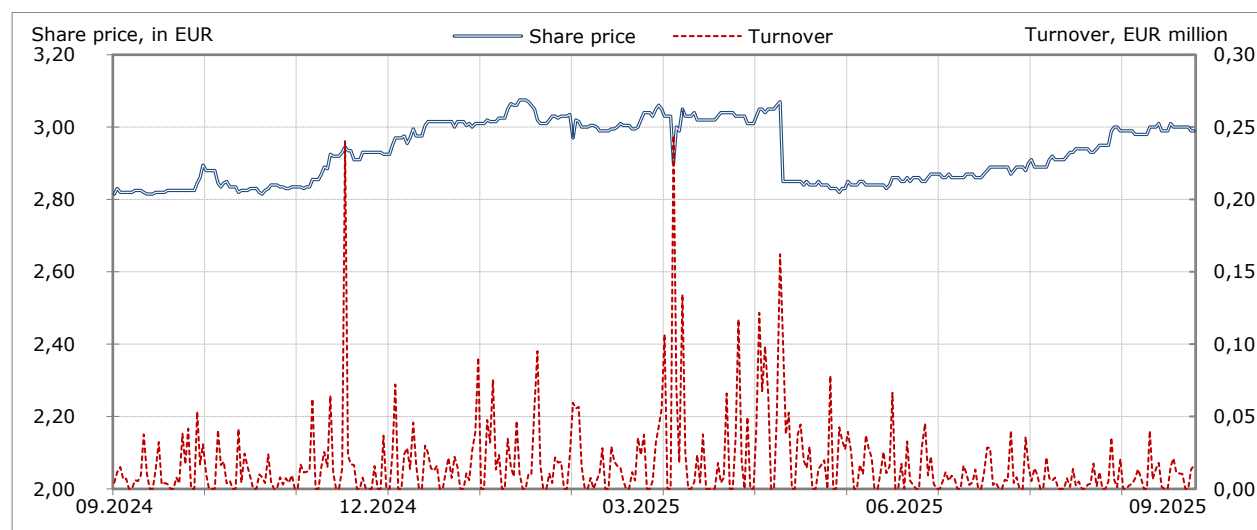
The number of employees during the last 12 months until 30 September 2025 in the Group has decreased by 7 to 2 241 (-0.3%) and has decreased in Company by 12 to 761 (-1.6%).

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The price of the Company shares in 9 months 2025 increased by 2% from EUR 2.93 per share to EUR 2.99 per share. The maximum share price during the 9 months period was EUR 3.08 per share, minimum share price - EUR 2.80 per share. The market capitalization of the Company increased from EUR 162 million at the beginning of the year to EUR 165 million at the end of September 2025. The weighted average price of 1 share during the reporting period was EUR 2.96. Company's share turnover was EUR 5.1 million in 9 months 2025. The share price during the last 12 months increased from EUR 2.82 to EUR 2.99 per share, or by 6%.

Apranga APB share price in 12 months period from 1st October 2024 to 30th September 2025:



Information about members of the Management board on 30 September 2025:

Name, Surname	Position	Number of shares owned and part in the share capital	Election date	End of term
Darius Juozas Mockus	Chairman of the Board	-	28 04 2022	27 04 2026
Vidas Lazickas	Member of the Board	265 138 0.48%	28 04 2022	27 04 2026
Ilona Šimkūnienė	Member of the Board, Purchasing Director	-	28 04 2022	27 04 2026
Ramūnas Gaidamavičius	Member of the Board, Development Director	5 000 0.01%	28 04 2022	27 04 2026
Jonas Jokštys	Member of the Board, independent	-	28 04 2022	27 04 2026
Gintaras Juškauskas	Member of the Board, independent	-	28 04 2022	27 04 2026

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STATEMENTS OF COMPREHENSIVE INCOME

	Note	GROUP		COMPANY	
		9 months 2025	9 months 2024	9 months 2025	9 months 2024
Revenue from contracts with customers	5	221 320	209 450	80 865	75 698
Cost of sales		(122 670)	(115 385)	(48 163)	(44 636)
GROSS PROFIT		98 650	94 065	32 702	31 062
Operating (expenses)		(82 562)	(77 854)	(30 230)	(28 091)
Other income		47	60	12 209	13 058
OPERATING PROFIT (LOSS)		16 135	16 271	14 681	16 029
Finance income		162	276	179	348
Finance (costs)		(1 484)	(1 353)	(792)	(880)
PROFIT (LOSS) BEFORE INCOME TAX		14 813	15 194	14 068	15 497
Income tax (expense)		(2 747)	(2 644)	(342)	(434)
PROFIT (LOSS) FOR THE PERIOD	3	12 066	12 550	13 726	15 063
Other comprehensive income		-	-	-	-
TOTAL COMPREHENSIVE INCOME		12 066	12 550	13 726	15 063
Total comprehensive income attributable to:					
Owners of the Company		12 066	12 550	13 726	15 063
Non-controlling interests		-	-	-	-
Basic and diluted earnings per share (in EUR)		0,22	0,23	0,25	0,27

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 FOR 9 MONTHS PERIOD ENDED 30 SEPTEMBER 2025
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STATEMENTS OF FINANCIAL POSITION

ASSETS		GROUP		COMPANY	
ASSETS	Note	30 09 2025	31 12 2024	30 09 2025	31 12 2024
Property, plant and equipment		31 428	28 719	16 439	16 536
Intangible assets		1 332	1 426	1 297	1 376
Investments in subsidiaries		-	-	5 095	5 095
Non-current prepayments		121	102	121	102
Non-current trade and other receivables		1 242	672	83	83
Right-of-use assets		61 049	58 856	23 196	23 664
Other non-current financial assets		2 600	2 600	2 600	2 600
Total non-current assets		97 772	92 375	48 831	49 456
CURRENT ASSETS					
Inventories		58 495	50 141	32 135	28 352
Current prepayments		2 832	1 452	1 758	1 445
Current trade and other receivables		1 449	2 595	11 595	10 003
Cash and cash equivalents		11 635	18 405	8 710	6 845
Total current assets		74 411	72 593	54 198	46 645
TOTAL ASSETS	3	172 183	164 968	103 029	96 101
EQUITY AND LIABILITIES					
EQUITY	Note	30 09 2025	31 12 2024	30 09 2025	31 12 2024
Ordinary shares		16 035	16 035	16 035	16 035
Legal reserve		1 604	1 604	1 604	1 604
Foreign currency translation reserve		(53)	(53)	-	-
Retained earnings		47 558	48 762	34 795	34 339
Total equity		65 144	66 348	52 434	51 978
NON-CURRENT LIABILITIES					
Deferred tax liabilities		2 369	2 469	576	501
Non-current lease liabilities		49 537	48 074	18 456	19 087
Non-current employee benefits		336	282	336	282
Total non-current liabilities		52 242	50 825	19 368	19 870
CURRENT LIABILITIES					
Current borrowings	6	-	-	12 699	6 960
Current lease liabilities		15 710	14 578	6 072	5 742
Current income tax liability		1 456	261	283	-
Current trade and other payables		37 631	32 956	12 173	11 551
Total current liabilities		54 797	47 795	31 227	24 253
Total liabilities		107 039	98 620	50 595	44 123
TOTAL EQUITY AND LIABILITIES		172 183	164 968	103 029	96 101

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STATEMENTS OF CHANGES IN EQUITY

GROUP	Note	Share capital	Legal reserve	Translation reserve	Retained earnings	Total
Balance at 1 January 2024		16 035	1 604	(53)	46 072	63 658
Comprehensive income:						
Profit for the 9 months 2024	3				12 550	12 550
Total comprehensive income		-	-	-	12 550	12 550
Transactions with owners:						
Dividends paid					(13 270)	(13 270)
Balance at 30 September 2024		16 035	1 604	(53)	45 352	62 938
Balance at 1 January 2025		16 035	1 604	(53)	48 762	66 348
Comprehensive income:						
Profit for the 9 months 2025	3				12 066	12 066
Total comprehensive income		-	-	-	12 066	12 066
Transactions with owners:						
Dividends paid	8				(13 270)	(13 270)
Balance at 30 September 2025		16 035	1 604	(53)	47 558	65 144

COMPANY	Note	Share capital	Legal reserve	Retained earnings	Total
Balance at 1 January 2024		16 035	1 604	31 721	49 360
Comprehensive income:					
Profit for the 9 months 2024				15 063	15 063
Total comprehensive income		-	-	15 063	15 063
Transactions with owners:					
Dividends paid				(13 270)	(13 270)
Balance at 30 September 2024		16 035	1 604	33 514	51 153
Balance at 1 January 2025		16 035	1 604	34 339	51 978
Comprehensive income:					
Profit for the 9 months 2025				13 726	13 726
Total comprehensive income		-	-	13 726	13 726
Transactions with owners:					
Dividends paid	8			(13 270)	(13 270)
Balance at 30 September 2025		16 035	1 604	34 795	52 434

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STATEMENTS OF CASH FLOW

OPERATING ACTIVITIES	Note	GROUP		COMPANY	
		9 months 2025	9 months 2024	9 months 2025	9 months 2024
Profit (loss) before income taxes		14 813	15 194	14 068	15 497
ADJUSTMENTS FOR:					
Depreciation and amortization		15 973	14 925	6 528	5 850
Write-down (reversal) of inventories to net realisable value		(2 602)	(1 967)	(28)	270
Loss (gain) on disposal of property, plant and equipment		(3)	(10)	(3)	(6)
Write-off of property, plant and equipment		10	27	2	27
Dividend income		(26)	(33)	(12 186)	(13 033)
Interest expenses		1 484	1 353	792	880
Total		29 649	29 489	9 173	9 485
CHANGES IN OPERATING ASSETS AND LIABILITIES:					
Decrease (increase) in inventories		(5 752)	(7 605)	(3 755)	(7 339)
Decrease (increase) in receivables and prepayments		(1 008)	(1 511)	(1 221)	(693)
Increase (decrease) in payables		4 711	2 166	658	724
Cash generated from operations		27 600	22 539	4 855	2 177
Income taxes paid		(1 652)	(1 938)	16	(329)
Interest paid		(1 484)	(1 353)	(792)	(880)
Net cash from operating activities		24 464	19 248	4 079	968
INVESTING ACTIVITIES					
Interest received		162	276	179	348
Dividends received		26	33	12 186	13 033
Loans granted		(88 800)	(89 000)	(100 470)	(108 281)
Loans repayments received		88 800	89 000	99 930	108 055
Purchases of property, plant and equipment and intangible assets	4	(9 319)	(7 921)	(2 542)	(3 670)
Proceeds on disposal of property, plant and equipment		1 441	831	41	154
Net cash from investing activities		(7 690)	(6 781)	9 324	9 639
FINANCING ACTIVITIES					
Dividends paid		(13 252)	(13 252)	(13 252)	(13 252)
Proceeds from borrowings		(3 500)	-	119 439	101 505
Repayments of borrowings		3 500	-	(113 700)	(98 725)
Payment of principal portion of lease liabilities		(10 292)	(9 915)	(4 025)	(3 849)
Net cash from financing activities		(23 544)	(23 167)	(11 538)	(14 321)
NET INCREASE (DECREASE) IN CASH		(6 770)	(10 700)	1 865	(3 714)
CASH AND CASH EQUIVALENTS:					
AT THE BEGINNING OF THE PERIOD		18 405	17 665	6 845	7 974
AT THE END OF THE PERIOD		11 635	6 965	8 710	4 260

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NOTES TO INTERIM FINANCIAL STATEMENTS

1. General information

APB Apranga, (hereinafter "the Company"), was incorporated and commenced its operations in March 1993. The Company's main office is situated in Ukmerges 362, Vilnius, Lithuania. The Company has legal form of public limited liability company under the Law on Companies of Republic of Lithuania. The principal activity of the Company and its subsidiaries (hereinafter "the Group") is retail trade of apparel.

At 30 September 2025 the Group consisted of the Company and the following 100% owned subsidiaries:

Name	Country	Ownership interest in % 30 09 2025	Ownership interest in % 31 12 2024
UAB Apranga LT	Lithuania	100%	100%
UAB Apranga BPB LT	Lithuania	100%	100%
UAB Apranga PLT	Lithuania	100%	100%
UAB Apranga SLT	Lithuania	100%	100%
UAB Apranga MLT	Lithuania	100%	100%
UAB Apranga HLT	Lithuania	100%	100%
UAB Apranga OLT	Lithuania	100%	100%
UAB Apranga Ecom LT	Lithuania	100%	100%
SIA Apranga	Latvia	100%	100%
SIA Apranga LV	Latvia	100%	100%
SIA Apranga BPB LV	Latvia	100%	100%
SIA Apranga PLV	Latvia	100%	100%
SIA Apranga SLV	Latvia	100%	100%
SIA Apranga MLV	Latvia	100%	100%
SIA Apranga HLV	Latvia	100%	100%
SIA Apranga OLV	Latvia	100%	100%
SIA Apranga Ecom LV	Latvia	100%	100%
OU Apranga*	Estonia	100%	100%
OU Apranga Estonia	Estonia	100%	100%
OU Apranga BEE	Estonia	100%	100%
OU Apranga PB Trade	Estonia	100%	100%
OU Apranga ST Retail	Estonia	100%	100%
OU Apranga MDE	Estonia	100%	100%
OU Apranga HEST	Estonia	100%	100%
OU Apranga Ecom EE	Estonia	100%	100%

* The Company directly owns 14.91% shares and indirectly through its subsidiary OU Apranga Estonia owns the rest 85.09% of shares.

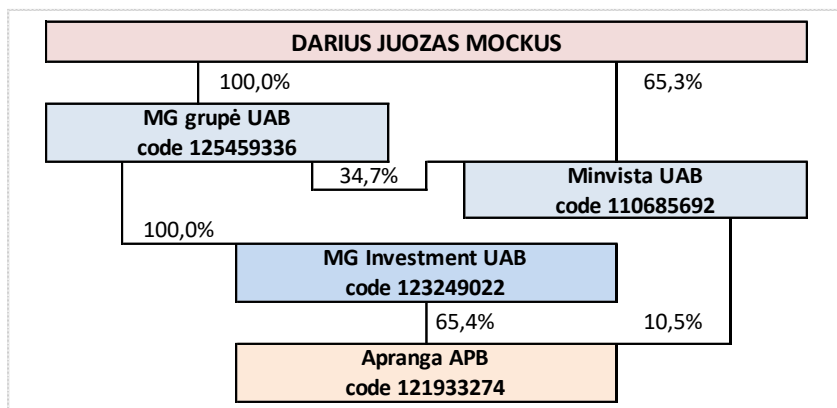
The share capital of APB Apranga is EUR 16,034,668.40 and it is divided into 55,291,960 ordinary registered shares with a nominal value of EUR 0.29 each, where each share grants to its owner 1 vote (in total 55,291,960 voting shares), all shares are paid in full and give the owners equal rights. All 55 291 960 ordinary shares of nominal value EUR 0.29 each (ISIN code LT0000102337) that comprise Company's share capital are listed on Baltic equity list of Nasdaq Vilnius Stock Exchange.

As of 30 September 2025, the Company had 7 340 shareholders (as per shareholders list prepared in accordance with SRD II directive). Company's shareholders that control over 5% votes in General Shareholder Meeting were as follows:

Shareholder	Enterprise code	Address	Number of shares	% of total ownership
UAB MG Investment	123249022	Aukštaičių 7, Vilnius, Lithuania	36 169 099	65,4%
UAB Minvista	110685692	Aukštaičių 7, Vilnius, Lithuania	5 795 929	10,5%

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FOR 9 MONTHS PERIOD ENDED 30 SEPTEMBER 2025
 (all tabular amounts are in EUR thousands unless otherwise stated)

The ultimate parent company whose financial statements are available for public use is UAB MG grupė. The ultimate controlling individual of the Group is Mr. D. J. Mockus:



2. Basis of preparation and summary of main accounting policies

The financial statements have been prepared in accordance with International Financial Reporting Standards as adopted by the EU. The principle accounting policies applied in the preparation of Interim financial statements are the same to those applied in preparation of the Annual financial statements.

The financial statements for the period ended 30 September 2025 are not audited.

In the financial statements all figures are presented in thousands of euro, unless indicated otherwise.

3. Segment information

Management has determined the operating segments based on the reports reviewed by the General Director and other 6 Directors (responsible for managing, sales and marketing, human resources, purchases, development and finance) that are used to make strategic decisions.

All financial information, including the measure of profit and total assets, is analyzed on a country basis. The segment information provided to the Directors for the reportable segments for the 9 months 2025 is as follows:

9 months 2025	Lithuania	Latvia	Estonia	Total	Inter- company elimina- tions	Total in consolidated financial statements
Total segment revenue	147 877	57 047	31 103	236 027	-	
Inter-segment revenue	(14 128)	(242)	(337)	(14 707)	-	
Revenue from external customers (Note 5)	133 749	56 805	30 766	221 320	-	221 320
Gross profit margin	44,0%	44,9%	46,5%	44,6%		44,6%
Profit (loss) for the year	7 435	3 348	1 283	12 066	-	12 066
Total assets	137 204	38 359	20 074	195 637	(23 454)	172 183
Additions to non-current assets	6 019	3 071	229	9 319	-	9 319

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9 months 2024	Lithuania	Latvia	Estonia	Total	Inter- company elimina- tions	Total in consolidated financial statements
Total segment revenue	137 626	54 253	31 666	223 545	-	
Inter-segment revenue	(13 600)	(216)	(279)	(14 095)	-	
Revenue from external customers (Note 5)	124 026	54 037	31 387	209 450	-	209 450
Gross profit margin	44.4%	45.1%	46.5%	44.9%		44.9%
Profit (loss) for the year	8 250	2 912	1 388	12 550	-	12 550
Total assets	127 961	34 700	16 537	179 198	(18 302)	160 896
Additions to non-current assets	6 283	1 035	603	7 921	-	7 921

4. Investments into non-current assets

Net investments of the Group amounted to EUR 7.9 million in 9 months 2025. The Company's investments amounted to EUR 2.5 million, daughter companies – EUR 5.4 million.

5. Income

For the 9 months 2025, revenue from contracts with customers consisted of the following:

	GROUP		COMPANY	
	2025	2024	2025	2024
Retail income	221 296	209 435	61 465	57 026
Wholesale income	1	2	13 579	13 065
Management fees	-	-	5 687	5 536
Other income from contracts with customers	23	13	134	71
Total revenue from contracts with customers	221 320	209 450	80 865	75 698

6. Borrowings

In June 2025, The Company and SEB Bank signed an amendment to the previously concluded credit line agreement. According to the amendment, the commitment period has been extended until 30 June 2027. The credit limit has been increased from EUR 27 000 thousand to EUR 35 500 thousand. Interest is paid on the amount utilized, and the interest rate is calculated as ESTR plus a margin. There is fixed interest rate set for amount used for the issuance of guarantees and letters of credit.

In July 2025, The Company and LUMINOR bank signed the amendment to the previously concluded non-binding credit limit agreement. According to the amendment, the commitment period of EUR 5 000 thousand non-binding credit limit was extended for the year until 30 June 2026. Interest is paid on the amount utilized, and the interest rate is calculated as the 1-month EURIBOR plus a margin. There is fixed interest rate set for amount used for the issuance of guarantees.

7. Guarantees and letters of credit

As of 30 September 2025, guarantees issued by the credit institutions on behalf of the Company to secure the obligations of its subsidiaries to their goods suppliers totaled EUR 22 997 thousand (31 December 2024: EUR 22 523 thousand). The letters of credit and guarantees provided to goods suppliers by the credit institutions on behalf of the Group as of 30 September 2025 amounted to EUR 24 734 thousand (31 December 2024: EUR 24 146 thousand).

As of 30 September 2025, the Company's guarantees issued to secure the obligations of its subsidiaries to lessors of premises totaled EUR 466 thousand (31 December 2024: EUR 466 thousand).

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8. Profit distribution

The Annual shareholders meeting of APB Apranga held on 30 April 2025 has resolved to pay EUR 13 270 thousand in dividends for the year 2024.

9. Operational plans

The Group plans to reach EUR 377 million turnover (including VAT) in 2025, or by 6.4% higher than 2024 turnover. In 2025, the Group plans to renovate or open 12 stores. The net investment is planned to be about EUR 8-9 million.

10. Alternative performance measures

With regard to the requirements of the European Securities and Markets Authority (ESMA) Guidelines on Alternative Performance Measures, Apranga APB provides an overview of the Alternative Performance Measures (APM) used, their definition and calculation on Apranga APB website at: <http://aprangagroup.lt/en/investors/investor-relations/alternative-performance-measures>.