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## Coloplast announces registration of share capital increase of 12.2 new B shares completed

**Coloplast A/S ("Coloplast") has in connection with the directed issue and private placement today registered with the Danish Business Authority a share capital increase of nominally DKK 12.2 million (12.2 million new B shares of DKK 1.00 each) (the "New Shares"), representing 5.6% of the registered share capital prior to the capital increase (the "Offering").**

The New Shares have been issued under a temporary ISIN code and are expected to be admitted to trading and official listing under the permanent ISIN code DK0060448595 on Nasdaq Copenhagen A/S with effect from 4 September 2023.

In accordance with section 32 of the Danish Capital Markets Act, Coloplast announces that after registration of the share capital increase, the share capital of Coloplast amounts to nominally DKK 228.2 million, of which DKK 18 million is A shares divided into shares of DKK 1.00 each or multiples thereof, and DKK 210.2 million is B shares divided into shares of DKK 1 each. The total number of voting rights in Coloplast are 390.2 million.

The New Shares rank *pari passu* with Coloplast's existing B shares and carry the same dividend and other rights. Each New Share carries one vote at Coloplast's general meetings.

Reference is made to company announcements no. 6/2023 and 7/2023 of 29 August 2023 and 30 August 2023, respectively.

The amendments to Coloplast's Articles of Association required by the share capital increase have been registered today with the Danish Business Authority and an updated version can be found at [Welcome to Coloplast's Investor Relations site](#).

### Advisers

Danske Bank A/S is acting as Global Coordinator in connection with the Offering, and together with Nordea Danmark, Filial of Nordea Bank Abp, Finland, Jefferies GmbH and Morgan Stanley & Co. International plc as Joint Bookrunners in connection with the Offering (jointly the "**Joint Bookrunners**").

Kromann Reumert and Davis Polk & Wardwell London LLP are acting as Danish and U.S. legal advisers, respectively, to Coloplast. Accura Advokatpartnerselskab is acting as Danish legal adviser to the Joint Bookrunners.

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*This announcement is available in an English and Danish-language version. In case of discrepancies, the English-language version shall prevail.*

## Important information

This company announcement contains forward-looking statements. These statements are not guarantees of future performance and involve certain risks and uncertainties, in particular this announcement should not be construed as a confirmation that either the Offering will complete, nor of the deal size or the price. Therefore, actual future results and trends may differ materially from what is forecast in this report due to a variety of factors.

This announcement is intended for the sole purpose of providing information. Persons needing advice should consult an independent financial adviser. This announcement does not constitute an investment recommendation.

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This announcement is not a prospectus and has been prepared on the basis that any offers of securities referred to herein in any member state of the European Economic Area will be made pursuant to an exemption under Regulation (EU) 2017/1129 (as amended, the "**Prospectus Regulation**") from the requirement to publish a prospectus for offers of such securities. The information set forth in this announcement is only being distributed to, and directed at, persons in member states of the European Economic Area who are "qualified investors" within the meaning of Article 2(1)(e) of the Prospectus Regulation ("**Qualified Investors**").

This announcement and any offer subsequently made is, and will be, addressed to and directed only at persons, in the United Kingdom, who are "qualified investors" within the meaning of Regulation (EU) 2017/1129 as it forms part of domestic law in the UK by virtue of the European Union (Withdrawal) Act 2018 (as amended) ("**UK Qualified Investors**") and that are also (i) persons who have professional experience in matters relating to investments falling within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "Order"); or (ii) persons who are high net worth bodies corporate, unincorporated associations and partnerships and the trustees of high value trusts, as described in Article 49(a) to (d) of the Order; or (iii) other persons to whom it may otherwise lawfully be communicated (all such persons together being referred to as "**Relevant Persons**"). Any investment or investment activity to which this document relates is available in the United Kingdom only to Relevant Persons.

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No representation or warranty, express or implied, is or will be made as to, or in relation to, and no responsibility or liability is or will be accepted by Coloplast or by any of its affiliates or agents, or the Joint Bookrunners, as to or in relation to, the accuracy, completeness or sufficiency of this announcement or any other written or oral information made available to or publicly available to any interested party or its advisers in connection with the New Shares and/or the private placement referred to herein, and any liability therefore is expressly disclaimed.

The Joint Bookrunners and each of their affiliates are acting exclusively for Coloplast and no-one else in connection with the Offering. They will not regard any other person as their respective clients in relation to the Offering and will not be responsible to anyone other than Coloplast for providing the protections afforded to their respective clients, nor for providing advice in relation to the Offering, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

### **Information to Distributors**

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("**MiFID II**"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "**MiFID II Product Governance Requirements**"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares in Coloplast have been subject to a product approval process, which has determined that such shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the "**Target Market Assessment**"). Notwithstanding the Target Market Assessment, "distributors" should note that: the

price of the shares in Coloplast may decline and investors could lose all or part of their investment; the shares in Coloplast offer no guaranteed income and no capital protection; and an investment in the shares in Coloplast is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the contemplated share issue. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Joint Bookrunners will only procure investors who meet the criteria of professional clients and eligible counterparties.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the shares in Coloplast. Each distributor is responsible for undertaking its own target market assessment in respect of the shares in Coloplast and determining appropriate distribution channels.

Coloplast was founded on passion, ambition, and commitment. We were born from a nurse's wish to help her sister and the skills of an engineer. Guided by empathy, our mission is to make life easier for people with intimate healthcare needs. Over decades, we have helped millions of people to live a more independent life and we continue to do so through innovative products and services. Globally, our business areas include Ostomy Care, Continence Care, Wound and Skin Care, Interventional Urology and Voice and Respiratory Care.

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