

To Nasdaq Copenhagen

21 August 2020

### Refinancing of floating rate loans.

The Nykredit Group has conducted auctions in connection with the refinancing of floating rate loans on 1 October 2020.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor-loan	Cibor-loan	Euribor-loan
ISIN	DK000952826-7	DK000952834-1	DK000952818-4
Reference rate	Cibor 3M	Cibor 3M	Euribor 3M
Cover pool	H (SDO)	G (RO)	H (SDO)
Series	32H	32G	32H
Callable	No	No	Yes
<b>Auction results</b>			
Total allotment	DKK 7,150m	DKK 6,900m	DKK 500m
Total bids	DKK 17,585.2m	DKK 27,670m	DKK 1,165m
Interest rate spread	+0.04%	+0.10%	+0.24%
Price	100.20	100.20	100.00
<b>Other information</b>			
Maturity	01-10-2023	01-10-2023	01-10-2023

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