**Appendix: Company Announcement number 31/2025**

**Fixing of interest rate and refinancing triggers**

In pursuance of art. 6 of the *Mortgage credit-loans and mortgage credit-bonds etc. Act* the interest rate and refinancing triggers are fixed on the below mentioned mortgage covered bonds.

**Fixed rate bonds:**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| ISIN | Name | **Maturity** | Currency | **Trigger-type1** | Trigger-rate2 | Based on 3 | |
| ISIN | Refinan-cing | |
| DK0009296543 | 1RD10F26JARF | 01-01-2026 | DKK | RF | 7.178% | DK0009296543 | Nov. 2024 | |
| DK0004627569 | 1RDF26JA1IT | 01-01-2026 | DKK | 1Y & RF | 7.160% | DK0004627569 | Nov. 2024 | |
| DK0004624707 | 1RDF26JA2IT | 01-01-2026 | DKK | 2Y & RF | 7.284% | DK0004627643 | Nov. 2024 | |
| LU1153686644 | 1RD10G26JARF | 01-01-2026 | EUR | RF | 7.647% | LU1153686644 | Nov. 2024 | |
| DK0004628104 | 1RDG26JA1IT | 01-01-2026 | EUR | 1Y & RF | 7.647% | DK0004628104 | Nov. 2024 | |
| DK0004625357 | 1RDG26JA2IT | 01-01-2026 | EUR | 2Y & RF | 7.574% | DK0004628294 | Nov. 2024 | |
| DK0009295305 | 1RD10F26APRF | 01-04-2026 | DKK | RF | 7.103% | DK0009295305 | Feb. 2025 | |
| DK0004627809 | 1RDF26APR1IT | 01-04-2026 | DKK | 1Y & RF | 7.085% | DK0004627809 | Feb. 2025 | |
| DK0004625001 | 1RDF26APR2IT | 01-04-2026 | DKK | 2Y & RF | 7.198% | DK0004627999 | Feb. 2025 | |
| LU1153684516 | 1RD10G26APRF | 01-04-2026 | EUR | RF | 7.413% | LU1153684516 | Feb. 2025 | |
| DK0004628450 | 1RDG26AP1IT | 01-04-2026 | EUR | 1Y & RF | 7.413% | DK0004628450 | Feb. 2025 | |
| DK0004625787 | 1RDG26AP2IT | 01-04-2026 | EUR | 2Y & RF | 7.440% | DK0004602810 | Feb. 2025 | |
| DK0004628880 | 1RD10A26JARF | 01-01-2026 | DKK | RF | 6.987% | DK0004609070 & DK0004609153 | Nov. 2024 | |
| DK0004609153 | 1RD10A26APRF | 01-04-2026 | DKK | RF | 6.889% | DK0004609153 | 26 Mar.2025 | |
| DK0004628963 | 1RDA26AP1IT | 01-04-2026 | DKK | 1Y & RF | 6.889% | DK0004609153 | 26 Mar.2025 | |
| DK0004626165 | 1RDA26AP2IT | 01-04-2026 | DKK | 2Y & RF | 6.858% | DK0004609237 | 26 Mar.2025 | |

**Floating rate bonds:**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| ISIN | Name | **Maturity** | Currency | **Trigger-type1** | Trigger-rate4 | Based on 3 | |
| ISIN | Fixing |
| DK0004619541 | RD12F6JU25RF | 01-07-2025 | DKK | RF | 7.610% | DK0004619541 | Dec. 2024 |

1. Extension option in pursuance of art. 6 of the *Mortgage credit-loans and mortgage-credit bonds etc. Act.*

RF: The bond can be extended due to failed refinancing

1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate

2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate

IRL: The coupon on a floating rate bond with initial maturity up to 24 months cannot increase by more than 500 bp from the latest fixing. The coupon will then be fixed for 12 months or to the next refinancing (if this is coming up within the 12 months) unless the coupon can be fixed at a lower level in the period in question.

1. The calculation of the trigger rate is based on the yield to maturity achieved at the refinancing mentioned plus 5 percentage points
2. The trigger rate is based on the yield-to-maturity on the ISIN listed at the refinancing mentioned. On floating rate loans, the trigger rate is based on the last fixing of the coupon rate.
3. The calculation of the trigger rate is based on the latest interest rate fixing plus 5 percentage points