

Annoucement

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ISIN · PTBCPOAM0015

Millennium
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15 June 2026

Banco Comercial Português, S.A. informs about issue of Tier 2 Notes

Banco Comercial Português, S.A. hereby informs that today the Bank has fixed the terms for a new issue of subordinated Tier 2 Notes under its Euro Note Programme.

The issue, in the amount of €500 million, will have a tenor of 12 years, with the option of early redemption by the Bank at the end of year 7, an annual interest rate of 4.125% during the first 7 years, corresponding to a spread of 1.330% (the "Spread") over the 7-year mid-swap rate. The interest rate for the last 5 years will be determined on the basis of the then applicable 5-year mid-swap rate plus the Spread.

The issue was placed among a diversified base of institutional investors, with more than 80% allocated to investment funds, enabling the tightening of the spread by 27 bps during the execution phase.

End of announcement

Banco Comercial Português, S.A.

BANCO COMERCIAL PORTUGUÊS, S.A.,
having its registered office at Praça D. João I, 28, Oporto,
registered at the Commercial Registry of Oporto, with the
single commercial and tax identification number 501 525 882
and the share capital of EUR 3,000,000,000.00.
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INVESTOR RELATIONS

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