

Company announcement

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Danske Bank credit-linked structured notes

On 1 April 2015, Danske Bank issued credit-linked notes. The notes are designated "Danske Bank XO i EUR 15/7-2020" (ISIN DK0030360813).

We attach Credit Event Notice in accordance with the Final Terms.

We refer to the Final Terms published on the NASDAQ Copenhagen A/S 1 April 2015.

Danske Bank A/S

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