

To Nasdaq Copenhagen

15 May 2020

Refinancing of floating rate loans.

The Nykredit Group has conducted auctions in connection with the refinancing of DKK floating rate loans on 1 July 2020. The loans are funded by way of SDOs issued out of Capital Centre H.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor-loan	Cibor-loan
ISIN	DK000952664-2	DK000952656-8
Reference rate	Cibor 3M	Cibor 3M
Cover pool	H (SDO)	H (SDO)
Series	32H	32H
Callable	No	Yes
Auction results		
Total allotment	DKK 16,200m	DKK 4,700m
Total bids	DKK 56,171m	DKK 16,815m
Interest rate spread	+0.15%	+0.19%
Price	100.20	100.20
Other information		
Maturity	01-10-2023	01-10-2023

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