



W E N D E L

PRESS RELEASE – APRIL 3, 2024

Shareholders' Meeting set for May 16, 2024

Wendel informs its shareholders that the Shareholders' Meeting will be held on Thursday May 16, 2024, at 3 p.m. (Paris time) at the Auditorium Cézanne Saint-Honoré, located at 2-4, rue Paul-Cézanne, 75008 Paris.

The notice of meeting, being worth convening notice, is published today in French in the *Bulletin des Annonces Légales et Obligatoires* (www.journal-officiel.gouv.fr/balo/). It includes notably the agenda, the draft resolutions which will be presented to the Meeting and the conditions to take part in the Meeting. It is also available on the Wendel website.

Other documents and information concerning this Meeting will be available to shareholders and published as from April 25, 2024, under legal and regulatory conditions, on the dedicated page of the Wendel website www.wendelgroup.com/en/annual-general-meetings.

The Meeting will be available by webcast in its entirety, live and replay. All information about the Meeting is available on the dedicated page of Wendel website: www.wendelgroup.com/en/annual-general-meetings.

Agenda

Thursday April 25, 2024

Q1 2024 Trading update – Publication of NAV as of March 31, 2024 (post-market release)

Thursday May 16, 2024

Annual General Meeting

Wednesday July 31, 2024

H1 2024 results – Publication of NAV as of June 30, 2024, and condensed Half-Year consolidated financial statements (post-market release)

Thursday October 24, 2024

Q3 2024 Trading update – Publication of NAV as of September 30, 2024 (post-market release)

Thursday December 5, 2024

2024 Investor Day.

About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests in Europe and North America in companies which are leaders in their field, such as ACAMS, Bureau Veritas, Crisis Prevention Institute, IHS Towers, Scalian, Stahl and Tarkett. Wendel often plays an active role as a controlling or significant shareholder in its portfolio companies. Wendel seeks to implement long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions. With Wendel Growth, Wendel also invests via funds or directly in innovative, high-growth companies. In 2023, Wendel initiated a strategic shift into third-party asset management of private assets, alongside its historical principal investment activities.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long-term: BBB, stable outlook – Short-term: A-2 since January 25, 2019

Moody's ratings: Long-term: Baa2, stable outlook since September 5, 2018

Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" in 2012.

For more information: wendelgroup.com

Follow us on LinkedIn [@Wendel](https://www.linkedin.com/company/wendel)



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