

#### **PRESS RELEASE**

Nanterre, October 15, 2024

#### VINCI Airports - Traffic at 30 September 2024

- Strong traffic growth recorded this summer, up 6.4% vs 2023, significantly exceeding summer 2019 levels (+4%)
- Sharp increase in traffic in Europe thanks to good results from the summer season
- Traffic acceleration in Japan, particularly thanks to good performance of routes with China

In the paragraphs below, and unless otherwise stated, the variations refer to traffic levels for the  $3^{rd}$  quarter of 2024 compared to the  $3^{rd}$  quarter of 2023.

More than 90 million passengers used the airports of the VINCI Airports network last quarter, an increase of 6.4% compared to 2023. The summer season was supported in Europe by leisure traffic to summer destinations, particularly around the Mediterranean, contributing in particular to the very good performance of the two platforms of Edinburgh and Budapest which recently joined the VINCI Airports network. This season was also marked by good momentum in long-haul international segments, particularly transatlantic. The countries whose traffic recovery was already the strongest compared to 2019 continued to grow compared to 2023, despite a high base effect: Costa Rica, Dominican Republic, Serbia, Portugal.

Contributing significantly to the good performance of this quarter, leisure traffic benefited from increased airline capacity and very good load factors, as illustrated for example by the results of London Gatwick airport. Long-haul traffic (Asia, United States) continues to develop in parallel on the London platform. In Portugal, demand remained strong, with very high load factors (+3 pts vs 2019; +1.2 pts vs 2023) and a significant increase in seat supply, particularly from TAP and easyJet. This growth concerned regional traffic (domestic and European) as well as long-haul international (North America, Brazil). In Budapest, the routes to the major European capitals were particularly busy with a sharp increase in seat supply from the two main airlines Wizz Air (+32%) and Ryanair (+22%). At Edinburgh airport, it was also European leisure traffic (Spain, Germany, Italy) which drove traffic growth, particularly thanks to the dynamism of Jet2.

This quarter was also marked by an accelerated recovery of traffic in Japan, particularly on routes with China. The announcement of the reopening of many routes between Kansai International and the main Chinese cities was accompanied by a sharp increase in the supply of seats for several Chinese and Japanese companies. Traffic with China increased by +90%, with in particular strong growth in routes with Shanghai (+61%) and Beijing (+79%). Passenger numbers on other regional segments (Hong Kong +35%, Taiwan +15%, South Korea +4%) as well as on domestic routes remained strong.



**Elsewhere, traffic remained very dynamic.** Santiago de Chile airport benefited from a clear recovery in its regional traffic (Brazil, Argentina) supported by the increase in the offer proposed by several companies (including LATAM +21%, Avianca +24%). On the long-haul, routes with Spain have been very popular. Traffic growth also remains strong in Cabo Verde, which attracts an ever-increasing number of passengers from Europe.

#### **About VINCI Airports**

The world's leading private airport operator, VINCI Airports operates more than 70 airports in 14 countries. Thanks to its expertise as a global integrator, VINCI Airports develops, finances, builds and manages airports by providing its investment capacity and its know-how in optimizing operational performance, modernizing infrastructure and managing their operations and environmental transition. VINCI Airports is the first airport operator to have committed to an international environmental strategy in 2016, to achieve the goal of net zero emissions across its entire network by 2050. <a href="https://www.vinci-airports.com">www.vinci-airports.com</a>

#### **About VINCI**

VINCI is a global player in concessions, energy and construction, employing 280,000 people in more than 120 countries. We design, finance, build and operate infrastructure and facilities that help improve daily life and mobility for all. Because we believe in all-round performance, we are committed to operating in an environmentally, socially responsible and ethical manner. And because our projects are in the public interest, we consider that reaching out to all our stakeholders and engaging in dialogue with them is essential in the conduct of our business activities. Based on that approach, VINCI's ambition is to create long-term value for its customers, shareholders, employees, partners and society in general. <a href="https://www.vinci.com">www.vinci.com</a>



## Appendix - Passenger traffic and commercial movements on 30 September 2024

### I- Change in VINCI Airports passenger traffic1

September 2024			2024	YTD at the end of September 2024				
%	%	%	%	%	%			
Change	Change	Change	Change	Change	Change			
2024 /	2024 /	2024 /	2024 /	2024 /	2024 /			
2023	2019	2023	2019	2023	2019			

VINCI Airports	+6.6%	+5.5%	+6.4%	+4.0%	+8.8%	+2.4%
Portugal (ANA)	+3.6%	+16%	+3.1%	+14%	+4.4%	+16%
United Kingdom	+6.7%	+1.4%	+5.8%	+0.5%	+7.9%	-3.6%
France	+2.7%	-9.9%	+1.7%	-14%	+4.8%	-13%
Serbia	+3.2%	+33%	+1.5%	+27%	+8.0%	+35%
Hungary	+21%	+9.7%	+20%	+9.3%	+19%	+7.8%
Mexico (OMA)	-4.7%	+17%	-5.0%	+15%	-3.0%	+13%
United States of America	+1.3%	+0.5%	+12%	+7.9%	+9.9%	+7.0%
Dominican Republic (Aerodom)	-5.3%	+18%	+1.5%	+25%	+7.1%	+25%
Costa Rica	-6.7%	+37%	+12%	+55%	+22%	+57%
Chile (Nuevo Pudahuel)	+12%	+10%	+11%	+6.6%	+14%	+3.2%
Brazil	+5.7%	-0.2%	+4.1%	-0.1%	+3.5%	-1.8%
Japan (Kansai Airports)	+14%	-1.2%	+15%	-4.6%	+21%	-7.5%
Cambodia (Cambodia Airports)	+23%	-42%	+22%	-41%	+19%	-40%
Cabo Verde	+15%	+9.8%	+16%	+10%	+16%	+6.6%

<sup>&</sup>lt;sup>1</sup> Data at 100%, irrespective of percentage held, including airport passenger numbers over the full period.



# II- Change in VINCI Airports commercial movements (ATM)<sup>2</sup>

September 2024			2024		ne end of per 2024
%	%	%	%	%	%
Change	Change	Change	Change	Change	Change
2024 /	2024 /	2024 /	2024 /	2024 /	2024 /
2023	2019	2023	2019	2023	2019

VINCI Airports	+3.5%	-1.6%	+4.1%	-2.6%	+5.8%	-3.7%
Portugal (ANA)	+1.1%	+9.1%	+1.4%	+8.2%	+2.1%	+8.2%
United Kingdom	+4.6%	-0.5%	+3.2%	-2.8%	+5.2%	-6.5%
France	+1.6%	-19%	+0.3%	-22%	+3.5%	-23%
Serbia	+1.2%	+21%	+0.4%	+16%	+5.5%	+21%
Hungary	+20%	+4.7%	+17%	+4.0%	+17%	+2.3%
Mexico (OMA)	-7.2%	-10%	-5.4%	-11%	-2.9%	-12%
United States of America	+9.0%	+3.5%	+22%	+13%	+14%	+9.8%
Dominican Republic (Aerodom)	-22%	-11%	-13%	-3.7%	-6.9%	+2.6%
Costa Rica	-3.2%	+28%	+12%	+45%	+22%	+52%
Chile (Nuevo Pudahuel)	+11%	+6.3%	+11%	+2.7%	+14%	+0.2%
Brazil	+2.9%	-4.5%	+1.3%	-3.8%	+1.0%	-3.7%
Japan (Kansai Airports)	+7.5%	-0.8%	+8.3%	-3.5%	+11%	-4.5%
Cambodia (Cambodia Airports)	+9.5%	-45%	+11%	-45%	+12%	-42%
Cabo Verde	+23%	-5.6%	+19%	-9.6%	+20%	-6.0%

 $<sup>^{2}</sup>$  Data at 100%, irrespective of percentage held, including commercial movements over the full period.



## III- Passenger numbers per airport

In thousands of passengers	VINCI Airports share (%)	Q3 2024	% change 2024 / 2023	% change 2024 / 2019	YTD at the end of September (9 months)	% change 2024 / 2023	% change 2024 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	9,990	+2.9%	+8.7%	26,708	+4.4%	+12%
Porto (OPO)	100	4,771	+3.4%	+22%	12,257	+4.9%	+22%
Faro (FAO)	100	3,669	+0.7%	+5.9%	7,988	+2.1%	+7.4%
Madeira (FNC. PXO)	100	1,444	+3.4%	+46%	3,851	+3.9%	+47%
Azores (FLW, HOR, SMA, PDL)	100	1,217	+11%	+37%	2,651	+10%	+34%
TOTA	L	21,093	+3.1%	+14%	53,457	+4.4%	+16%
United Kingdom of which							
Gatwick (LGW)	50.01	13,558	+3.9%	-3.5%	33,475	+6.1%	-7.7%
Edinburgh (EDI)	50.01	4,777	+8.5%	+9.3%	12,078	+10%	+6.1%
Belfast (BFS)	100	2,035	+13%	+9.6%	5,195	+15%	+4.7%
тота	L	20,369	+5.8%	+0.5%	50,747	+7.9%	-3.6%
France of which							
Lyon Saint Exupéry (LYS) & Lyon-Bron (LYN)	30.6	2,904	+3.4%	-14%	7,955	+5.0%	-12%
Nantes Atlantique (NTE)	85	2,136	+1.5%	-5.6%	5,395	+7.7%	-4.1%
Rennes Bretagne (RNS)	49	131	-15%	-47%	374	-19%	-44%
Grenoble Alpes Isère (GNB)	100	1	-44%	+12%	204	-1.6%	-22%
Chambéry Savoie Mont Blanc (CMF)	100	0	-17%	-48%	158	+7.3%	-13%
Toulon Hyères (TLN)	100	105	-11%	-34%	247	-3.8%	-40%
Clermont Ferrand Auvergne (CFE)	100	54	-5.1%	-52%	170	-2.2%	-48%
Annecy (NCY)	100	1	-6.4%	-0.3%	4	+20%	+19%
TOTA	L	5,334	+1.7%	-14%	14,516	+4.8%	-13%
Serbia							
Belgrade (BEG)	100	2,705	+1.5%	+27%	6,424	+8.0%	+35%
тота	L	2,705	+1.5%	+27%	6,424	+8.0%	+35%
Hungary							
Budapest (BUD)	20	5,161	+20%	+9.3%	13,022	+19%	+7.8%
TOTA	L	5,161	+20%	+9.3%	13,022	+19%	+7.8%



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Mexico (OMA)	29.99	3,724	-0.7%	+22%	9,813	-0.4%	+18%
Monterrey (MTY)	29.99	488	-4.1%	+3.0%	1,370	-0.4% -2.6%	+8.7%
Chihuahua (CUU)	29.99						
Ciudad Juarez (CJS)	29.99	557	-9.2%	+29%	1,583	-6.6%	+32%
Culiacan (CUL)	29.99	598	-20%	-3.8%	1,679	-16%	-8.6%
Mazatlan (MZT)	29.99	450	+16%	+72%	1,418	+18%	+66%
Acapulco (ACA)	29.99	163	-42%	-26%	445	-43%	-32%
San Luis Potosi (SLP)		191	-6.3%	+12%	539	+2.5%	+16%
Torreon (TRC)	29.99	226	-0.6%	+21%	609	+5.6%	+15%
Zihuatanejo (ZIH)	29.99	134	-8.7%	+10%	503	+5.7%	+7.5%
Durango (DGO)	29.99	142	+1.7%	-10%	389	+3.6%	+4.1%
Zacatecas (ZCL)	29.99	95	-27%	-27%	282	-16%	-20%
Tampico (TAM)	29.99	151	-2.3%	-21%	410	-1.6%	-25%
Reynosa (REX)	29.99	146	-1.4%	+11%	393	-1.1%	+10%
TOTAL		7,065	-5.0%	+15%	19,433	-3.0%	+13%
United States of America of which							
Hollywood Burbank (BUR)	MC*	1,740	+12%	+7.6%	4,755	+8.3%	+9.2%
Atlantic City (ACY)	MC*	277	+18%	+10%	819	+20%	-4.4%
TOTAL		2,016	+12%	+7.9%	5,574	+9.9%	+7.0%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	1,566	+2.4%	+31%	4,478	+6.4%	+35%
Puerto Plata (POP)	100	148	+4.8%	-2.0%	687	+23%	-1.2%
Samana (AZS)	100	22	-19%	-38%	80	-21%	-42%
La Isabela (JBQ)	100	12	-51%	-46%	42	-42%	-33%
TOTAL		1,749	+1.5%	+25%	5,287	+7.1%	+25%
Costa Rica							
Guanacaste (LIR)	45	345	+12%	+55%	1,514	+22%	+57%
TOTAL		345	+12%	+55%	1,514	+22%	+57%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	6,548	+11%	+6.6%	19,334	+14%	+3.2%
TOTAL		6,548	+11%	+6.6%	19,334	+14%	+3.2%



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Brazil of which							
Salvador (SSA)	100	1,950	+1.2%	+2.5%	5,631	+4.8%	+0.4%
Manaus (MAO)	100	764	+10%	-5.1%	2,137	+5.8%	-4.2%
Porto Velho (PVH)	100	116	-19%	-38%	339	-29%	-39%
Boa Vista (BVB)	100	125	+24%	+38%	322	+5.2%	+27%
TOTAL		3,105	+4.1%	-0.1%	8,844	+3.5%	-1.8%
Japan (Kansai Airports) of which							
Kansai (KIX)	40	7,867	+21%	-3.4%	22,406	+36%	-7.8%
Itami (ITM)	40	3,990	+6.2%	-8.9%	11,047	+1.7%	-10%
Kobe (UKB)	40	957	+6.3%	+4.8%	2,665	+4.0%	+7.2%
TOTAL		12,814	+15%	-4.6%	36,119	+21%	-7.5%
Cambodia (Cambodia Airports) of which							
Phnom Penh (PNH)	70	1,172	+21%	-20%	3,453	+19%	-23%
Sihanoukville (KOS)	70	22	x2.2	-96%	58	+45%	-96%
TOTAL		1,194	+22%	-41%	3,511	+19%	-40%
Cabo Verde of which							
Praia (RAI)	100	199	+12%	+6.4%	500	+11%	+2.2%
Sal (SID)	100	328	+19%	+13%	959	+19%	+9.9%
São Vicente (VXE)	100	79	+20%	+9.6%	217	+23%	+16%
Boa Vista (BVC)	100	154	+15%	+14%	457	+18%	+6.1%
TOTAL		787	+16%	+10%	2,193	+16%	+6.6%
Total VINCI Airports		90,285	+6.4%	+4.0%	239,974	+8.8%	+2.4%

\*MC : Management Contract

## IV- Commercial movements per airport

Commercial flights	VINCI Airports share (%)	Q3 2024	% change 2024 / 2023	% change 2024 / 2019	YTD at the end of September (9 months)	% change 2024 / 2023	% change 2024 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	61,444	+0.3%	+1.1%	170,391	+1.5%	+3.2%
Porto (OPO)	100	30,368	+1.1%	+9.5%	79,672	+2.9%	+8.6%
Faro (FAO)	100	22,857	+0.3%	+5.1%	50,945	+1.7%	+5.8%
Madeira (FNC. PXO)	100	9,585	+0.9%	+32%	25,915	+0.2%	+29%
Azores (FLW. HOR. SMA. PDL)	100	13,556	+9.7%	+35%	30,071	+6.4%	+27%
TOTAL		138,032	+1.4%	+8.2%	357,356	+2.1%	+8.2%
United Kingdom of which							
Gatwick (LGW)	50.01	77,955	+2.0%	-3.6%	200,680	+3.7%	-7.8%
Edinburgh (EDI)	50.01	34,556	+4.1%	-6.4%	91,689	+5.7%	-8.3%
Belfast (BFS)	100	15,133	+7.9%	+12%	40,490	+12%	+5.8%
TOTAL		127,644	+3.2%	-2.8%	332,859	+5.2%	-6.5%



France of which	ĺ				ĺ		Ī	
Lyon Saint Exupéry (LYS) & Lyon-Bron (LYN)		30.6	25,695	+2.1%	-21%	74,180	+4.1%	-21%
Nantes Atlantique (NTE)		85	14,889	-1.0%	-18%	38,615	+5.1%	-21%
Rennes Bretagne (RNS)		49	1,911	-8.9%	-50%	5,705	-9.0%	-49%
Grenoble Alpes Isère (GNB)		100	195	-3.5%	+4.3%	3,099	+2.4%	-4.4%
Chambéry Savoie Mont Blanc (CMF)		100	374	+61%	-12%	4,893	-0.8%	-13%
Toulon Hyères (TLN)		100	3,896	-1.5%	-9.4%	7,607	+1.6%	-17%
Clermont Ferrand Auvergne (CFE)		100	1,149	-4.3%	-47%	3,810	+1.9%	-45%
Annecy (NCY)		100	352	-27%	-46%	1,810	+3.5%	-10%
	TOTAL	100	49,145	+0.3%	-22%	141,731	+3.5%	-23%
Serbia	TOTAL		•			•		
Belgrade (BEG)		100	25,964	+0.4%	+16%	65,544	+5.5%	+21%
	TOTAL	100	25,964	+0.4%	+16%	65,544	+5.5%	+21%
	IOIAL					55,5		
Hungary Pudement (PUD)		20	35,683	+17%	+4.0%	93,198	+17%	+2.3%
Budapest (BUD)	TOTAL	20	35,683	+17%	+4.0%	93,198	+17%	+2.3%
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Mexico (OMA)		20.00	27,859	+1.6%	-1.9%	77,751	+1.6%	-4.8%
Monterrey (MTY) Chihuahua (CUU)		29.99 29.99	5,640	+0.1%	-15%	16,443	+3.4%	-13%
Ciudad Juarez (CJS)		29.99	4,444	-5.2%	+0.4%	13,427	-1.9%	+1.7%
Culiacan (CUL)		29.99	4,985	-22%	-21%	14,242	-19%	-25%
Mazatlan (MZT)		29.99	3,795	+21%	+28%	11,844	+15%	+27%
Acapulco (ACA)		29.99	1,748	-45%	-56%	5,051	-49%	-61%
San Luis Potosi (SLP)		29.99	3,449	-12%	-7.6%	10,330	+0.1%	-8.6%
Torreon (TRC)		29.99	2,521	-4.6%	-23%	7,513	-2.0%	-23%
Zihuatanejo (ZIH)		29.99	1,440	-7.3%	-23%	5,590	+5.4%	-19%
Durango (DGO)		29.99	2,472	-7.5%	-33%	7,349	-4.8%	-18%
Zacatecas (ZCL)		29.99	997	-29%	-29%	3,024	-21%	-25%
Tampico (TAM)		29.99	2,092	-6.1%	-27%	7,019	+14%	-15%
Reynosa (REX)		29.99	1,232	-11%	+7.1%	3,528	-2.3%	+8.6%
	TOTAL	20.00	62,674	-5.4%	-11%	183,111	-2.9%	-12%
United States of America of which								
Hollywood Burbank (BUR)		MC*	35,461	+22%	+11%	95,766	+14%	+8.3%
Atlantic City (ACY)		MC*	2,788	+17%	+52%	8,090	+15%	+32%
, , ,	TOTAL		38,249	+22%	+13%	103,856	+14%	+9.8%



Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	12,269	-11%	+8.7%	37,097	-5.5%	+16%
Puerto Plata (POP)	100	1,026	+7.0%	-12%	4,742	+27%	-4.4%
Samana (AZS)	100	152	-15%	-43%	665	-31%	-37%
La Isabela (JBQ)	100	1,069	-39%	-53%	3,959	-32%	-45%
TOTAL		14,518	-13%	-3.7%	46,471	-6.9%	+2.6%
Costa Rica							
Guanacaste (LIR)	45	3,974	+12%	+45%	16,374	+22%	+52%
TOTAL		3,974	+12%	+45%	16,374	+22%	+52%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	39,634	+11%	+2.7%	117,758	+14%	+0.2%
TOTAL		39,634	+11%	+2.7%	117,758	+14%	+0.2%
Brazil of which							
Salvador (SSA)	100	14,481	-1.0%	-2.5%	41,568	+2.4%	-2.9%
Manaus (MAO)	100	7,589	+9.3%	-1.6%	21,957	+5.2%	+2.0%
Porto Velho (PVH)	100	768	-41%	-46%	2,550	-41%	-45%
Boa Vista (BVB)	100	953	+29%	+52%	2,410	+8.5%	+32%
TOTAL		25,070	+1.3%	-3.8%	72,304	+1.0%	-3.7%
Japan (Kansai Airports) of which							
Kansai (KIX)	40	50,134	+18%	-5.7%	142,168	+26%	-8.6%
Itami (ITM)	40	35,146	+0.5%	-1.2%	102,558	-0.6%	-1.4%
Kobe (UKB)	40	8,205	-7.5%	+1.5%	24,784	-4.1%	+9.2%
TOTAL		93,485	+8.3%	-3.5%	269,510	+11%	-4.5%
Cambodia (Cambodia Airports) of which							
Phnom Penh (PNH)	70	10,272	+10%	-25%	30,159	+12%	-26%
Sihanoukville (KOS)	70	452	+22%	-92%	1,500	+8.7%	-89%
TOTAL		10,724	+11%	-45%	31,659	+12%	-42%
Cabo Verde							
Praia (RAI)	100	2,477	+11%	-10%	6,367	+7.7%	-11%
Sal (SID)	100	2,873	+24%	-16%	8,716	+31%	-4.3%
São Vicente (VXE)	100	998	+16%	-7.8%	2,669	+18%	-%
Boa Vista (BVC)	100	1,173	+32%	+6.8%	3,504	+33%	+1.7%
TOTAL		8,049	+19%	-9.6%	22,427	+20%	-6.0%
Total VINCI Airports		672,845	+4.1%	-2.6%	1,854,158	+5.8%	-3.7%

 ${}^*\mathsf{MC}:\mathsf{Management}\;\mathsf{Contract}$