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PRESS RELEASE

Eramet: Information relating to the repurchase by Eramet of all of its outstanding €500,000,000 4.196 per cent. Bonds due 28 February 2024 (ISIN: FR0013284643) (the “Bonds”)

In accordance with the provisions of Article L.213-0-1 of the French *Code monétaire et financier* and Article 238-2 of the *Règlement Général de l’Autorité des marchés financiers*, Eramet announces that it has redeemed today all, but not some only, of the Bonds, in accordance with Condition 6.5 (*Early redemption at the Make-whole Redemption Amount*) of the terms and conditions of the Bonds set forth in the prospectus dated 26 September 2017 (the “**Terms and Conditions**”), representing more than 10% of the bond issue.

In accordance with Condition 6.9 (*Cancellation*) of the Terms and Conditions, the Bonds so redeemed will be cancelled.

The repurchase of the Bonds enables Eramet to manage the Group’s debt profile further proactively and to extend its average maturity, which is now close to 3 years.



Calendar

26.07.2023: Publication of 2023 half-year results

26.10.2023: Publication of 2023 Group third-quarter turnover

ABOUT ERAMET

Eramet transforms the Earth's mineral resources to provide sustainable and responsible solutions to the growth of the industry and to the challenges of the energy transition.

Its employees are committed to this through their civic and contributory approach in all the countries where the mining and metallurgical group is present.

Manganese, nickel, mineral sands, lithium, and cobalt: Eramet recovers and develops metals that are essential to the construction of a more sustainable world.

As a privileged partner of its industrial clients, the Group contributes to making robust and resistant infrastructures and constructions, more efficient means of mobility, safer health tools and more efficient telecommunications devices.

Fully committed to the era of metals, Eramet's ambition is to become a reference for the responsible transformation of the Earth's mineral resources for living well together.

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