



ADJUSTMENT TO NEXITY'S EURO PP BONDS

Paris, Thursday, 4 June 2020, 5.45 pm CET

Nexity has secured on 3 June 2020 with all its bondholders' mainly for an exemption from its undertaking to respect its leverage ratio threshold until the approval of the 2021 financial statements.

These agreements come under the previous agreement made¹ with banking partners for the Corporate credit facilities.

Nexity thanks its banking partners and bondholders for their support and responsiveness.

AT NEXITY, WE AIM TO SERVE ALL OUR CLIENTS AS THEIR REAL ESTATE NEEDS EVOLVE

Nexity offers the widest range of advice and expertise, products, services and solutions for individuals, companies and local authorities, so as to best meet the needs of our clients and respond to their concerns.

Our business lines – real estate brokerage, management, design, development, planning, advisory and related services – are now optimally organised to serve and support our clients. As the benchmark operator in our sector, we are resolutely committed to all of our clients, but also to the environment and society as a whole.

Nexity is listed on the SRD and on Euronext's Compartment A

Member of the indices: SBF 80, SBF 120, CAC Mid 60, CAC Mid & Small and CAC All Tradable

Ticker symbol: NXI – Reuters: NXI.PA – Bloomberg: NXI:FP

ISIN code: FR0010112524

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¹ See press release of 24 April 2020