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Ferratum to issue a 4.875% bond - subscription period starts on 9 June

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Brief overview

<i>Issuer</i>	<i>Ferratum Capital Germany GmbH</i>
<i>Guarantor</i>	<i>Ferratum Oyj</i>
<i>Status of the bond</i>	<i>Senior, unsecured obligations of the issuer</i>
<i>WKN / ISIN</i>	<i>A2AAR2 / DE000A2AAR27</i>
<i>Offer volume</i>	<i>Up to EUR 50 million</i>
<i>Coupon</i>	<i>4.875%</i>
<i>Issue price</i>	<i>100%</i>
<i>Denomination</i>	<i>EUR 1,000</i>

<i>Term</i>	<i>3 years</i>
<i>Listing</i>	<i>Frankfurt Stock Exchange (Entry Standard)</i>
<i>Subscription period</i>	<i>9 - 20 June 2016</i>
<i>Expected first day of trading</i>	<i>22 June 2016</i>

Helsinki/Berlin, 8 June 2016 - Ferratum Capital Germany GmbH, the German subsidiary of Ferratum Oyj, a pioneer in the area of "Financial Technology," is issuing a bond with a planned issue volume of up to EUR 50 million to finance its continued growth. The subscription period will begin on 9 June 2016 and is expected to end on 20 June 2016 (subject to early termination of the offer period). ICF BANK AG will act as the Sole Global Coordinator and Sole Bookrunner.

Interested investors can subscribe for bonds starting on 9 June through their custodian bank by quoting the ISIN DE000A2AAR27 or WKN A2AAR2 or as of 10 June via the subscription box in the investor portal www.boerse-frankfurt.de. The securities prospectus has been approved today by the CSSF (Commission de Surveillance du Secteur Financier) and is now available for download at the Investor Relations section of the company's website www.ferratumgroup.com. The interest rate was set at 4.875% and the bond has a term of three years.

The bond is expected to be included in the Entry Standard trading segment of the Frankfurt Stock Exchange on 22 June 2016. Ferratum Oyj's corporate credit rating has been upgraded to BBB+ (previously BBB) by Creditreform on 1 June 2016. The rating for the bond issued by Ferratum Capital Germany GmbH in 2013 was also upgraded from BBB to BBB+.

Jorma Jokela, the founder and CEO of Ferratum Oyj, describes the reasoning behind the bond issue: "We want to strengthen Ferratum's position as a leading mobile bank and focus on continued growth. The proceeds will mainly be used to fund our activities in non-European markets and those markets in Europe where we do not operate under the EU banking license of Ferratum Bank plc. As a pioneer in the Fintech sector, we want to continue our success on the capital markets with this issue." Following the IPO in February 2015, the shares of Ferratum Oyj were included in the SDAX in June 2015. The company achieved average sales growth (CAGR) of 38.1% in the years 2013 to 2015. The average EBIT margin (based on consolidated sales) of 14.2% during this period proved the high profitability of Ferratum.

About Ferratum Group:

The Finnish Ferratum Group, a pioneer in mobile consumer loans in Europe offers short-term consumer loans for private customers. Ferratum's customers can utilize digital media to apply for consumer credit in amounts varying between EUR 25 and EUR 3,000. Moreover, Ferratum offers successful small businesses installment loans with a term of six to twelve months. Managed by its founder Jorma Jokela, Ferratum has expanded rapidly since it was founded in 2005: Ferratum has more than 1.3 million active and former customers who have been granted one or more loans in the past and 3.9 million total user accounts in its database (as of 31 March 2016). Ferratum is represented in 23 markets. The IPO in February 2015 was followed by the introduction of the Ferratum shares to the SDAX index in June 2015.

Contacts:

Ferratum Group
 Dr. Clemens Krause, CFO
 T: +49 30 88715308
 F: +49 30 88715309
 M: clemens.krause@ferratum.com

Ferratum Group
 Paul Wasastjerna
 Head of Investor Relations
 T: +358 40 7248247
 F: +358 20 741 1614
 M: paul.wasastjerna@ferratum.com

cometis AG
 Henryk Deter | Maximilian Breuer
 T: +49 611 20 58 55-22
 F: +49 611 20 58 55-66

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A prospectus for the public offering in Germany and Luxembourg has been approved by the CSSF and is available online under www.ferratumgroup.com.

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