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# Dassault Systèmes successfully issues €1 billion in bonds and refinances its revolving credit facility

[Dassault Systèmes](#) (Euronext Paris: FR0014003TT8, DSY.PA), rated A (stable) by S&P Global Ratings, announces the successful issuance of a bond which has been significantly oversubscribed by institutional investors. The Company has also refinanced its maturing Revolving Credit Facility.

## **Pascal Daloz, Chief Executive Officer and Chairman of the Board, commented:**

“Industrial AI is reaching an inflection point.

Across every industry, companies are moving from AI experimentation to AI-powered operations. This transformation requires far more than large language models. It requires a scientific understanding of products, processes, biology, materials and manufacturing systems.

Dassault Systèmes has spent decades building exactly this foundation. Our Virtual Twins and Industry World Models capture the knowledge and know-how of the real world, enabling a new generation of trusted, scalable and actionable AI applications.

The exceptional investor demand for this transaction reflects confidence in our long-term strategy and our ability to execute at scale. With this financing, we are accelerating our investment in 3D UNIV+RSES, advancing our Industrial AI roadmap and expanding our global reach.

We see a future where every product, every process and ultimately every industry is powered by a virtual twin and AI. Dassault Systèmes is building that future today.”

## **Bond Issuance and Revolving Credit Facility Details**

The characteristics of the single tranche of the bond issue are as follows: 5-year, senior, unsecured bond for an aggregate nominal amount of €1 billion, with an annual coupon of 3.375%, due June 16, 2031 (ISIN: FR0014019147).

The new issue proceeds will be used for general corporate purposes, including the refinancing of the €900 million 0.125% notes due September 2026. The bonds have been rated A by S&P Global Ratings, in line with Dassault Systèmes’ rating, and will be listed on Euronext Paris on June 16, 2026.

BNP Paribas, Crédit Agricole CIB, MUFG, and Société Générale acted as global coordinators and Bank of America, CIC, Deutsche Bank, HSBC, ING, JP Morgan and Natixis as active bookrunners in relation to the issuance of the bonds.

Additionally, Dassault Systèmes has refinanced its €750 million revolving credit facility, originally due in October 2026, with a new five-year facility maturing in June 2031, including two optional one-year extensions. The Facility incorporates a €250 million swingline and an accordion option of up to €500 million. This transaction was also oversubscribed by a syndicate of core banks.

### **Investor Relations Calendar**

- Second Quarter 2026 Earnings Release: July 23, 2026
- Third Quarter 2026 Earnings Release: October 28, 2026
- Capital Markets Day: November 17, 2026
- Fourth Quarter 2026 Earnings Release: February 3, 2027

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## FOR MORE INFORMATION

Dassault Systèmes' **3DEXPERIENCE** platform, 3D design software, 3D Digital Mock Up and Product Lifecycle Management (PLM) solutions: <http://www.3ds.com>

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## ABOUT DASSAULT SYSTÈMES

Dassault Systèmes is a catalyst for human progress. Since 1981, the company has pioneered virtual worlds to improve real life for consumers, patients and citizens. Through the **3DEXPERIENCE** platform, AI-powered, science-based virtual twins help 390,000 customers of all sizes, in all industries, collaborate, imagine and create sustainable innovations that drive meaningful impact.

For more information, visit [www.3ds.com](http://www.3ds.com).

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