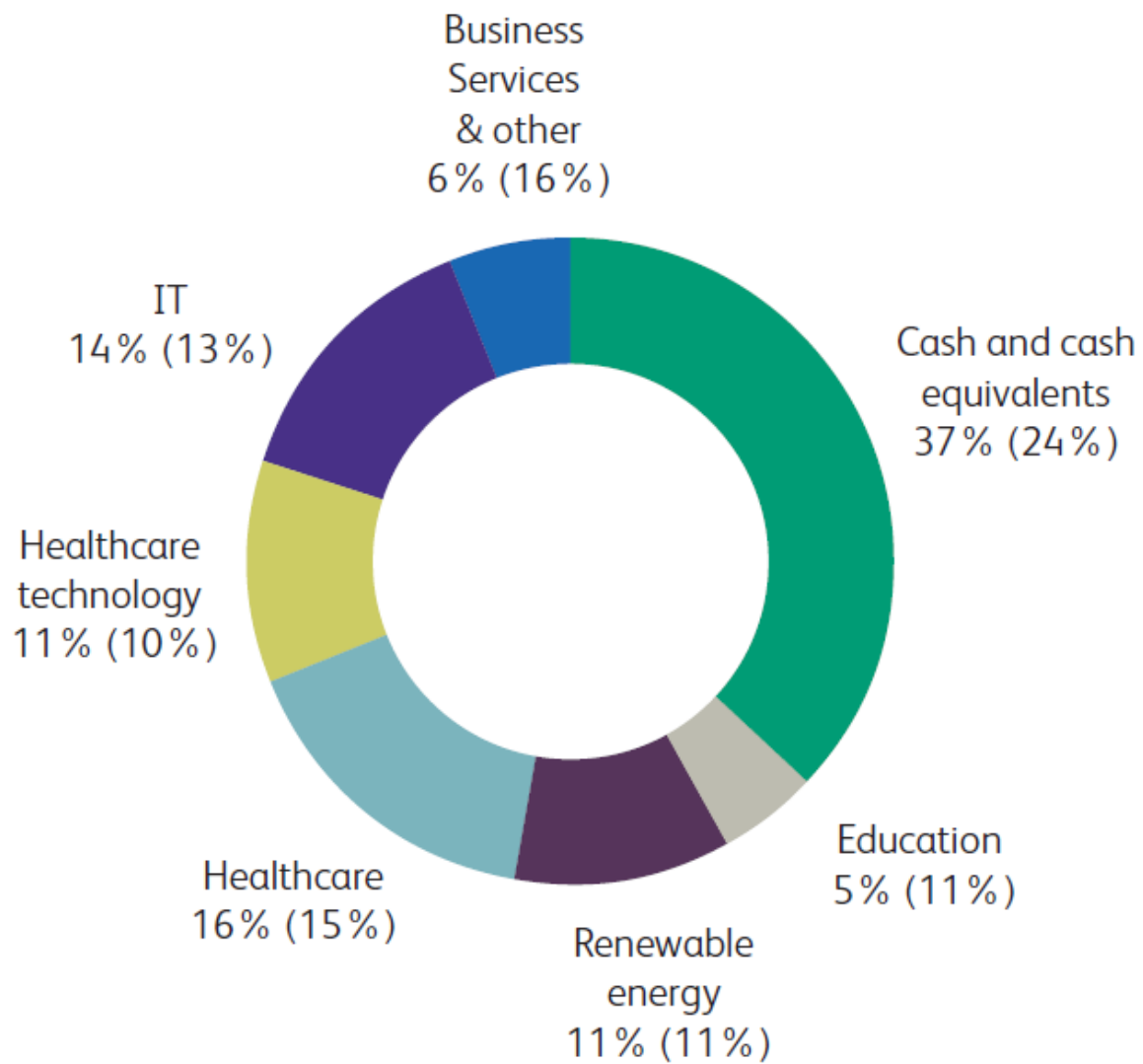


Investment portfolio by sector as at 31 December 2019



Source: Albion Capital Group LLP

Comparatives for 30 June 2019 are in brackets