

To Nasdaq Copenhagen
and the Press

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Refinancing of floating rate loans

The Nykredit Group has completed the auctions in connection with the refinancing of floating rate loans on 1 April 2024.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cita-loan	Cibor-loan	Euribor-loan	Euribor-loan
ISIN	DK000954527-9	DK000951889-6	DK000954438-9	DK000954489-2
Reference rate	Cita3M	Cibor3M	Euribor3M	Euribor3M
Cover pool	H (SDO)	H (SDO)	G (RO)	G (RO)
Series	32H	32H	32G	32G
Callable	Yes	No	No	Yes
Interest rate cap	No	No	No	No
Auction results				
Total allotment	DKK 6,400m	DKK 17,100m	EUR 45m	EUR 250m
Total bids	DKK 16,748m	DKK 41,143m	DKK 121.5m	EUR 791m
Interest rate spread	+0.52%	+0.20%	+0.74%	+0.71%
Price	100.00	100.20	100.20	100.20
Other information				
Maturity	01-04-2027	01-04-2027	01-10-2026	01-10-2026

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