

To
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Company Announcement number 59/2024

Opening of new floating-rate bonds for the funding of RD Cibor6®, RD Nibor3® and RD Stibor3® Green

Realkredit Danmark will open new mortgage covered bonds (SDRO) for the funding/refinancing of RD Nibor3® and RD Stibor3® Green and a new mortgage bond (RO) for the refinancing of RD Cibor6®.

The new bonds will be opened with the below characteristics:

Reference rate	Series	Currency	Interest rate floor	Interest margin	Initial coupon*	Amortisation	Convention	Maturity
CIBOR 6M	12R	DKK	No	TBD	3.75%	Hybrid**	Actual/actual	01-10-2027
NIBOR 3M	16G	NOK	0.00%	TBD	5.00%	Bullet	Actual/360	01-10-2027
STIBOR 3M	15E	SEK	0.00%	TBD	4.00%	Bullet	Actual/actual	01-10-2028

*) The initial coupon applies until 1.10.2024.

***) The bonds are amortised in line with the repayment of the loans that the bonds are funding. The loans may be bullet loans or annuity loans.

The final terms will be published by announcement of prospectus shortly.

The Executive Management

Any additional questions should be addressed to Chief analyst, Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.