

# KLÖVERN

Press release

28 May 2019

## **Klövern issues SEK 700 million of bonds**

Klövern AB (publ) has issued SEK 700 million of senior unsecured bonds under a framework amount of SEK 2,500 million. The bonds have a tenor of four years and a floating interest rate of STIBOR 3m + 425 basis points with final maturity in June 2023. The issue proceeds will be used for general corporate purposes and Klöver will apply for the new bonds to be listed on Nasdaq Stockholm's Corporate Bond List.

Danske Bank, Nordea and Swedbank have acted as Joint Bookrunners in connection with the new bond issue. Walthon Advokater has been legal adviser.

## **Klövern AB (publ)**

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Klövern is a real estate company committed to working closely with customers to offer them attractive premises in growth regions. Klöver is listed on Nasdaq Stockholm. For further information, see [www.klovern.se](http://www.klovern.se).

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This is a translation of the original Swedish language press release. In the event of discrepancies, the original Swedish wording shall prevail.