

## PRESS RELEASE

*Amsterdam/'s-Hertogenbosch, the Netherlands, 1 June 2023*

### **Van Lanschot Kempen successfully issued €500 million Soft Bullet Covered Bond**

31 May 2023, Van Lanschot Kempen successfully issued a €500 million 3 year Soft Bullet Covered Bond with a 3.5% fixed coupon. The deal had a final order book of €2 billion and was placed with a broad range of European institutional investors.

The transaction further strengthens and diversifies Van Lanschot Kempen's funding profile. The bonds are rated AAA by Standard & Poor's.

Van Lanschot Kempen's Soft Bullet Covered Bond Programme is Dutch law-based and backed by a pool of Dutch residential mortgage loans. It is registered with De Nederlandsche Bank and is both UCITS-compliant and CRD-compliant.

Van Lanschot Kempen mandated BNP Paribas, DZ Bank, ING, LBBW and Rabobank as Joint Lead Managers for this transaction.

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#### **About Van Lanschot Kempen**

Van Lanschot Kempen is an independent, specialist wealth manager active in private banking, investment management and investment banking, with the aim of preserving and creating wealth, in a sustainable way, for both its clients and the society of which it is part. Through our long-term focus, we create positive financial and non-financial value. Listed at Euronext Amsterdam, Van Lanschot Kempen is the Netherlands' oldest independent financial services company, with a history dating back to 1737.

For more information, please visit [vanlanschotkempen.com](http://vanlanschotkempen.com)

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