

To Nasdaq Copenhagen

27 December 2022

### Mortgage bond auction

Nykredit will conduct an auction Thursday 29 December 2022 through Bloomberg's auction system AUPD.

The auction will be held with 2 January 2023 as value date, and bids correct to three decimals will be accepted at the auction. Bids must be made in terms of amount and price and in multiples of DKK 100,000. Bids above the cut-off price will be settled in full, and bids at the cut-off price may be accepted on a pro rata basis.

The following covered bond will be offered:

<b>ISIN:</b>	<b>Name:</b>	<b>Currency:</b>	<b>Offering:</b>
DK000953970-2	Cita 3M NYK 32H SDO Oct 2023 IT	DKK	750m

- 09:15 - Auction opens for bidding
- 11:00 - Auction closes
- 11:05 - Allotment of accepted bids at latest

Questions regarding the auction may be addressed to Nykredit Realkredit A/S, Group Treasury, Christian Mauritzen, tel. +45 44 55 10 14 or Søren Gyldenløve, tel. +45 44 55 11 21.

*Other questions may be addressed to Corporate Communications, tel. +45 44 55 14 50.*