

Company announcement

Holmens Kanal 2-12 DK-1092 København K

1 May 2019

DKK 1,700,000,000 Subordinated Floating Rate Tier 2 Notes due 2024

On 6 December 2013, Danske Bank issued Subordinated Floating Rate Tier 2 Notes due 2024 with ISIN DK0030330071/ Common Code: 100033658.

Notice of early redemption is hereby given such that, pursuant to Condition 10.4 ("Redemption at the option of the Issuer") of the Base Prospectus dated 15 November 2013 and paragraph 18 of the Final Terms, the Issuer will redeem all of the outstanding Notes at par on 6 June 2019.

We refer to the Final Terms published on the NASDAQ Copenhagen A/S 5 December 2013.

Contact:

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