



Totalkredit

Nykredit

To Nasdaq Copenhagen

FIXING OF COUPON RATES

27 June 2022

Fixing of coupon rates effective from 1 July 2022

Effective from 1 July 2022, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S and Totalkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 July 2022 to 31 December 2022:

Capped bonds

Bonds with 6% cap

DK0004717204, (40C), maturity in 2037, new rate as at 1 July 2022: 1.1437% pa
DK0004717394, (30C), maturity in 2036, new rate as at 1 July 2022: 1.1437% pa
DK0004908068, (ANNOA), maturity in 2038, new rate as at 1 July 2022: 1.1437% pa
DK0004908142, (ANN), maturity in 2038, new rate as at 1 July 2022: 1.1437% pa
DK0009759664, (33D), maturity in 2038, new rate as at 1 July 2022: 1.1437% pa
DK0009759748, (43D), maturity in 2038, new rate as at 1 July 2022: 1.1437% pa
DK0009771289, (21E), maturity in 2031, new rate as at 1 July 2022: 0.7381% pa
DK0009771362, (21E), maturity in 2041, new rate as at 1 July 2022: 0.9916% pa
DK0009771529, (21E), maturity in 2041, new rate as at 1 July 2022: 1.1437% pa

Capped bonds

Bonds with 5% cap

DK0004717634, (30C), maturity in 2026, new rate as at 1 July 2022: 1.3464% pa
DK0004717717, (30C), maturity in 2037, new rate as at 1 July 2022: 1.3971% pa
DK0004718012, (40C), maturity in 2037, new rate as at 1 July 2022: 1.3971% pa
DK0004718285, (40C), maturity in 2026, new rate as at 1 July 2022: 1.3464% pa
DK0004909033, (ANN), maturity in 2038, new rate as at 1 July 2022: 1.3971% pa
DK0004909116, (ANNOA), maturity in 2038, new rate as at 1 July 2022: 1.3971% pa
DK0009760407, (32D), maturity in 2028, new rate as at 1 July 2022: 1.3464% pa
DK0009761488, (33D), maturity in 2038, new rate as at 1 July 2022: 1.3971% pa
DK0009761561, (43D), maturity in 2038, new rate as at 1 July 2022: 1.3971% pa
DK0009788689, (21G), maturity in 2023, new rate as at 1 July 2022: 1.1944% pa
DK0009789141, (21H), maturity in 2023, new rate as at 1 July 2022: 0.9916% pa
DK0009789224, (21H), maturity in 2023, new rate as at 1 July 2022: 0.9916% pa

Capped bonds

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Bonds with 4% cap

DK0004718368, (30C), maturity in 2026, new rate as at 1 July 2022: 1.3971% pa
DK0009508822, (22H), maturity in 2026, new rate as at 1 July 2022: 1.5594% pa
DK0009511883, (22H), maturity in 2027, new rate as at 1 July 2022: 1.1639% pa
DK0009762296, (32D), maturity in 2028, new rate as at 1 July 2022: 1.3971% pa
DK0009796351, (22H), maturity in 2025, new rate as at 1 July 2022: 0.7888% pa

Capped bonds

Bonds with 3% cap

DK0009515959, (22H), maturity in 2028, new rate as at 1 July 2022: 0.8192% pa
DK0009537334, (22H), maturity in 2034, new rate as at 1 July 2022: 2.4313% pa

Capped bonds

Bonds with 1.5% cap

DK0009516098, (32H), maturity in 2023, new rate as at 1 July 2022: 0.5860% pa
DK0009526725, (22H), maturity in 2030, new rate as at 1 July 2022: 0.8395% pa

Capped bonds

Bonds with 1% cap

DK0009523540, (32H), maturity in 2025, new rate as at 1 July 2022: 0.5860% pa
DK0009526055, (32H), maturity in 2025, new rate as at 1 July 2022: 0.5759% pa
DK0009531212, (32H), maturity in 2027, new rate as at 1 July 2022: 0.7280% pa

Uncapped bonds

DK0004923109, (CB6 OA), maturity in 2029, new rate as at 1 July 2022: 0.913% pa
DK0009516171, (32H), maturity in 2023, new rate as at 1 July 2022: 0.5353% pa
DK0009521684, (32H), maturity in 2023, new rate as at 1 July 2022: 0.5181% pa
DK0009524787, (32H), maturity in 2024, new rate as at 1 July 2022: 0.5688% pa
DK0009527962, (32H), maturity in 2023, new rate as at 1 July 2022: 0.3660% pa
DK0009531139, (32H), maturity in 2024, new rate as at 1 July 2022: 0.4471% pa
DK0009533697, (32H), maturity in 2024, new rate as at 1 July 2022: 0.3660% pa
DK0009534588, (32H), maturity in 2025, new rate as at 1 July 2022: 0.5688% pa
DK0009536286, (32H), maturity in 2025, new rate as at 1 July 2022: 0.5485% pa
DK0009538142, (32H), maturity in 2026, new rate as at 1 July 2022: 0.7006% pa

Questions may be directed to Investor Relations at investor_relations@nykredit.dk, or Rikke Gredsted Seidenfaden, Head of Press Relations, tel +45 44 55 14 49.