

Paris, 17 April 2023

## Erratum to the Press Release of 13 April 2023

Without in any way affecting the MBWS Group 2022 results published on Thursday 13 April, a typo was identified in the calculations of the value and % change columns between 2022 and 2021 data in the Income Statement appendix (on page 7 of the Press Release).

This communication corrects the errors identified (the amended figures are highlighted in yellow).

## APPENDIX

## FY 2022 Consolidated Financial Statements

### Income statement

<i>(€000)</i>	2022	2021	2022/2021 change	
<b>Revenues</b>	<b>227,121</b>	<b>214,395</b>	<b>+12,726</b>	<b>+6%</b>
Excise duties	(45,770)	(47,711)	+1,941	+4%
<b>Net revenues excluding excise duties</b>	<b>181,351</b>	<b>166,684</b>	<b>+14,667</b>	<b>+9%</b>
Cost of goods sold	(110,420)	(98,124)	-12,296	-13%
External expenses	(27,599)	(26,713)	-886	-3%
Personnel expense	(27,134)	(31,177)	+4,043	+13%
Taxes and levies	(2,483)	(1,688)	-795	-47%
Depreciation and amortisation charges	(6,075)	(6,616)	+541	+8%
Other operating income	4,166	7,155	-2 989	-42%
Other operating expenses	(4,735)	(3,829)	-906	-24%
<b>Recurring operating profit</b>	<b>7,071</b>	<b>5,692</b>	<b>+1 379</b>	<b>24%</b>
Non-recurring operating income	2,267	5,226	-2,959	-57%
Non-recurring operating expenses	(7,456)	(5,334)	-2,122	-40%
<b>Operating profit</b>	<b>1,882</b>	<b>5,584</b>	<b>-3 702</b>	<b>-66%</b>
Income from cash and cash equivalents	113	120	-7	-6%
Gross cost of debt	(198)	(454)	+256	+56%
<b>Net cost of debt</b>	<b>(85)</b>	<b>(334)</b>	<b>+249</b>	<b>+75%</b>
Other financial income	1,064	730	+334	+46%
Other financial expenses	(1,181)	(146)	-1,035	-709%
<b>Net financial income/(expense)</b>	<b>(202)</b>	<b>250</b>	<b>-452</b>	<b>-181%</b>
<b>Profit before tax</b>	<b>1,680</b>	<b>5,834</b>	<b>-4 154</b>	<b>-71%</b>
Income tax	(2,605)	751	-3 356	-447%
<b>Net profit/(loss) from continuing operations</b>	<b>(925)</b>	<b>6,585</b>	<b>-7 510</b>	<b>-114%</b>
<b>Net profit/(loss) from discontinued operations</b>	<b>-</b>	<b>(1,017)</b>	<b>1 017</b>	<b>100%</b>
<b>NET PROFIT/(LOSS)</b>	<b>(925)</b>	<b>5,568</b>	<b>-6 493</b>	<b>-117%</b>
Group share	(945)	5,564	-6 509	-117%
of which Net profit/(loss) from continuing operations	(945)	6,581	-7 526	-114%
of which Net profit/(loss) from discontinued operations	0	(1,017)	1 017	100%
Non-controlling interests	20	4	+16	
of which Net profit/(loss) from continuing operations	20	4	+16	
of which Net profit/(loss) from discontinued operations				
Earnings per share from continuing operations, Group share (€)	(0.008)	0.06		
Diluted earnings per share from continuing operations, Group share (€)	(0.008)	0.06		
Earnings per share, Group share (€)	(0.008)	0.05		
Diluted earnings per share, Group share (€)	(0.008)	0.05		
Weighted average number of shares outstanding	111,856,837	105,889,482		
Diluted weighted average number of shares outstanding	111,856,837	105,889,482		