

Appendix: Company Announcement number 68/2024**Preliminary amounts for the Realkredit Danmark refinancing as per 1 January 2025**

Preliminary amounts to be put on auction for the refinancing of FlexLån® (series 10F and 10G) from 18 November to 22 November 2024:

ISIN	Currency	Maturity	Series	Preliminary total Amount (mio.) ²
DK0009296543	DKK	2026	10F	1,400
DK0004627569	DKK	2026 1IT	10F	26,200
DK0009299729	DKK	2027	10F	900
DK0004627643	DKK	2027 2IT	10F	900
DK0004603891	DKK	2028	10F	8,300
DK0004606993	DKK	2029	10F	750
DK0004610243	DKK	2030	10F	21,250
DK0004628104	EUR	2026 1IT	10G	80

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.
1IT: The bond may be extended due to increasing interest rates. The extension rate is based on a one-year interest rate
2IT: The bond may be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
All bonds may be extended due to failed refinancing
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced early November.