

Stockholm, 12 December 2023

To the Noteholders in:

ISIN: SE0013513371 – Svensk Hypotekspension Fond 4 AB (publ)’s SEK 2,250,000,000 mortgage backed fixed rate notes

NOTICE OF EARLY REDEMPTION

This notice of early redemption (the “Notice”) has been sent on 12 December 2023 to Noteholders registered directly or as an authorised nominee in the debt register (Sw. skuldbok) kept by the CSD as of 11 December 2023. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Notes on behalf of someone else on a securities account, please forward this Notice to the Noteholder you represent as soon as possible.

Reference is made to the terms and conditions of the abovementioned SEK 2,250,000,000 mortgage backed fixed rate notes with ISIN SE0013513371 (the “**Notes**”), issued by Svensk Hypotekspension Fond 4 AB (publ) (the “**Issuer**”) on 17 December 2019 (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Noteholders of the Issuer’s outstanding Notes for early redemption of the Notes in full in accordance with Clause 10.2 (*Voluntary total redemption (call option)*) in the Terms and Conditions (the “**Redemption**”). The Redemption Date is set to 22 January 2024 and the Record Date for the early redemption will be 15 January 2024, i.e. five (5) Business Days prior to the Redemption Date.

The Notes will in accordance with the Terms and Conditions be redeemed at an amount per Note equal to the Nominal Amount of each Note. Any accrued and unpaid interest will also be paid in respect of the Notes in accordance with the Terms and Conditions. The redemption amount together with accrued and unpaid interest up to and including the Redemption Date will be paid to each person who is registered as owner of Notes in the debt register maintained by Euroclear Sweden at end of business on the Record Date.

In connection with the Redemption, the Notes will be delisted from Nasdaq Stockholm.

This Notice of early redemption is irrevocable and is governed by Swedish law. This Notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

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Stockholm, 12 December 2023

SVENSK HYPOTEKSPENSION FOND 4 AB (PUBL)