

To Nasdaq Copenhagen

FIXING OF COUPON RATES

25 June 2020

Fixing of coupon rates effective from 1 July 2020

Effective from 1 July 2020, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S and Totalkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 July 2020 to 31 December 2020:

Capped bonds

Bonds with 6% cap

DK0004717204, (40C), maturity in 2037, new rate as at 1 July 2020: 0.5232% pa
DK0004717394, (30C), maturity in 2036, new rate as at 1 July 2020: 0.5232% pa
DK0009759664, (33D), maturity in 2038, new rate as at 1 July 2020: 0.5232% pa
DK0009759748, (43D), maturity in 2038, new rate as at 1 July 2020: 0.5232% pa
DK0009771289, (21E), maturity in 2031, new rate as at 1 July 2020: 0.1176% pa
DK0009771362, (21E), maturity in 2041, new rate as at 1 July 2020: 0.3711% pa
DK0009771529, (21E), maturity in 2041, new rate as at 1 July 2020: 0.5232% pa

Capped bonds

Bonds with 5.5% cap

DK0009785669, (21H), maturity in 2022, new rate as at 1 July 2020: 0.5739% pa
DK0009785743, (21H), maturity in 2022, new rate as at 1 July 2020: 0.5739% pa

Capped bonds

Bonds with 5% cap

DK0004717634, (30C), maturity in 2026, new rate as at 1 July 2020: 0.7259% pa
DK0004717717, (30C), maturity in 2037, new rate as at 1 July 2020: 0.7766% pa
DK0004718012, (40C), maturity in 2037, new rate as at 1 July 2020: 0.7766% pa
DK0004718285, (40C), maturity in 2026, new rate as at 1 July 2020: 0.7259% pa
DK0009760407, (32D), maturity in 2028, new rate as at 1 July 2020: 0.7259% pa
DK0009761488, (33D), maturity in 2038, new rate as at 1 July 2020: 0.7766% pa
DK0009761561, (43D), maturity in 2038, new rate as at 1 July 2020: 0.7766% pa
DK0009778888, (21E), maturity in 2021, new rate as at 1 July 2020: 0.1683% pa
DK0009778961, (21E), maturity in 2021, new rate as at 1 July 2020: 0.1683% pa
DK0009788689, (21G), maturity in 2023, new rate as at 1 July 2020: 0.5739% pa

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DK0009789141, (21H), maturity in 2023, new rate as at 1 July 2020: 0.3711% pa
DK0009789224, (21H), maturity in 2023, new rate as at 1 July 2020: 0.3711% pa

Capped bonds

Bonds with 4% cap

DK0004718368, (30C), maturity in 2026, new rate as at 1 July 2020: 0.7766% pa
DK0009508822, (22H), maturity in 2026, new rate as at 1 July 2020: 0.9389% pa
DK0009511883, (22H), maturity in 2027, new rate as at 1 July 2020: 0.5434% pa
DK0009762296, (32D), maturity in 2028, new rate as at 1 July 2020: 0.7766% pa
DK0009796351, (22H), maturity in 2025, new rate as at 1 July 2020: 0.1683% pa

Capped bonds

Bonds with 3% cap

DK0009515959, (22H), maturity in 2028, new rate as at 1 July 2020: 0.1987% pa

Capped bonds

Bonds with 2.5% cap

DK0009508749, (32H), maturity in 2021, new rate as at 1 July 2020: 0.5232% pa

Capped bonds

Bonds with 1.5% cap

DK0009516098, (32H), maturity in 2023, new rate as at 1 July 2020: -0.0345% pa
DK0009526725, (22H), maturity in 2030, new rate as at 1 July 2020: 0.2190% pa

Capped bonds

Bonds with 1% cap

DK0009523540, (32H), maturity in 2025, new rate as at 1 July 2020: -0.0345% pa
DK0009526055, (32H), maturity in 2025, new rate as at 1 July 2020: -0.0446% pa

Uncapped bonds

DK0009516171, (32H), maturity in 2023, new rate as at 1 July 2020: -0.0852% pa
DK0009516767, (32H), maturity in 2022, new rate as at 1 July 2020: -0.1130% pa
DK0009516841, (32H), maturity in 2021, new rate as at 1 July 2020: -0.1840% pa
DK0009521684, (32H), maturity in 2023, new rate as at 1 July 2020: -0.1637% pa
DK0009523466, (32H), maturity in 2022, new rate as at 1 July 2020: -0.2550% pa
DK0009524787, (32H), maturity in 2024, new rate as at 1 July 2020: -0.1130% pa

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