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**THIS ANNOUNCEMENT IS FOR INFORMATION ONLY AND IS NOT AN OFFER TO PURCHASE OR A SOLICITATION OF OFFERS TO SELL ANY SECURITIES. THE TENDER OFFER IS BEING MADE ONLY PURSUANT TO THE OFFER TO PURCHASE AND ONLY IN SUCH JURISDICTIONS AS IS PERMITTED UNDER APPLICABLE LAW.**



**Paris, July 7, 2023**

### **Electricité de France Announces the Final Results of its Tender Offer as of the Expiration Date**

Electricité de France (the “**Company**”) hereby announces the final results of its offer to purchase for cash any and all (the “**Offer**”) of its \$1,500,000,000 Reset Perpetual Subordinated Notes (the “**Notes**”), which are admitted to trading on the regulated market of the Luxembourg Stock Exchange, as of 5:00 p.m., New York City time, on July 6, 2023 (the “**Expiration Date**”).

The terms and conditions of the Offer are described in the Offer to Purchase dated June 6, 2023 (the “**Offer to Purchase**”), the date of the commencement of the Offer. Capitalized terms used in this announcement but not defined herein have the meanings given to them in the Offer to Purchase.

### **Early Participation Results**

As announced by the Company on June 21, 2023, \$901,449,000 of the aggregate principal amount of the Notes was validly tendered at or prior to 5:00 p.m., New York City time, on June 20, 2023 (the “**Early Participation Date**”) and was accepted for purchase by the Company. The settlement for the Notes validly tendered and not validly withdrawn at or prior to the Early Participation Date took place on June 22, 2023.

### **Expiration of the Offer**

The Offer expired at 5:00 p.m., New York City time, on July 6, 2023. According to information provided by the Information Agent and Tender Agent, \$2,910,000 of the aggregate principal amount of the Notes was validly tendered after the Early Participation Date and at or prior to the Expiration Date.

All Notes validly tendered after the Early Participation Date and at or prior to the Expiration Date have been accepted for purchase. No Notes tendered after the Expiration Date will be accepted pursuant to the Offer.

Holders whose Notes were validly tendered pursuant to the Offer after the Early Participation Date and at or prior to the Expiration Date and accepted for purchase by the Company will receive \$945.00 per \$1,000 of principal amount of Notes (the “**Purchase Price**”).

In addition to the Purchase Price, Holders whose Notes were validly tendered pursuant to the Offer after the Early Participation Date and at or prior to the Expiration Date and accepted for purchase by the Company will also receive accrued and unpaid interest (including any outstanding arrears of interest and/or any additional interest amount) from (and including) the immediately preceding interest payment date for the Notes to (but excluding) the Final Settlement Date (as defined below).

The settlement date for the Notes validly tendered after the Early Participation Date and at or prior to the Expiration Date is expected to be July 10, 2023 (the “**Final Settlement Date**”). Following the Final Settlement Date, \$595,641,000 aggregate principal amount of the Notes will remain outstanding.

This announcement does not contain the full terms and conditions of the Offer, which are contained in the Offer to Purchase prepared by the Company.

### **Further Information**

Any questions about the Offer may be directed to the Dealer Managers for the Offer:

#### *Dealer Managers for the Offer*

##### **BNP Paribas**

16 boulevard des Italiens  
75009 Paris  
France

Attention: Liability Management Group

Europe: +33 1 55 77 78 94

U.S.: +1 (212) 841-3059

U.S. Toll Free: +1 (888) 210-4358

Email: [liability.management@bnpparibas.com](mailto:liability.management@bnpparibas.com)

##### **BofA Securities Europe SA**

51 Rue La Boétie  
75008 Paris  
France

Attention: Liability Management Group

Europe: +33 1 877 01057

U.S. Toll Free: +1 (888) 292-0070

U.S.: +1 (980) 387-3907

Email: [DG.LM-EMEA@bofa.com](mailto:DG.LM-EMEA@bofa.com)

##### **Deutsche Bank Securities Inc.**

1 Columbus Circle  
New York, NY 10019  
United States of America

Attention: Liability Management Group

Collect: (212) 250-2955

Toll-Free: (866) 627-0391

Any requests for additional copies of the Offer to Purchase or related documents, which may be obtained free of charge, may be directed to the Information Agent and the Tender Agent for the Offer:

#### *Information Agent and the Tender Agent for the Offer*

##### **Kroll Issuer Services Limited**

The Shard  
32 London Bridge Street  
London SE1 9SG  
United Kingdom

U.S. Toll Free Number: +1 (800) 693-0284

Tel: +44 20 7704 0880

Attention: Owen Morris

Email: [edf@is.kroll.com](mailto:edf@is.kroll.com)

Website: <https://deals.is.kroll.com/edf>

## **Forward-Looking Statements**

*The Company considers portions of this announcement and the Offer to Purchase to be forward-looking statements. Forward-looking statements can be identified typically by the use of forward-looking terminology such as “believes”, “expects”, “may”, “will”, “could”, “should”, “intends”, “estimates”, “plans”, “assumes”, “predicts” or “anticipates”, as well as the negatives of such words and other words of similar meaning in connection with discussions of future operating or financial performance or of strategy that involve risks and uncertainties. Although the Company believes that the expectations reflected in such forward-looking statements are based upon reasonable assumptions at the time made, these assumptions are inherently uncertain and involve a number of risks and uncertainties that are beyond the Company’s control; therefore, the Company can give no assurance that such expectations will be achieved. Future events and actual results, financial and otherwise, may differ materially from the results discussed in the forward-looking statements as a result of risks and uncertainties, including, without limitation, possible changes in the timing and consummation of the Offer.*

*You are cautioned not to place any undue reliance on the forward-looking statements contained in this announcement or the Offer to Purchase, which speak only as at their respective dates. Neither the Company nor any of its affiliates undertakes any obligation publicly to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise except as required by any applicable laws and regulations.*