

Company announcement 9 / 2019

AX IV EG Holding III ApS

Completion of the sale of EG

Copenhagen, 3 June 2019 – EG (OMX: AX IV EG Holding III ApS) announced on 3 April 2019 that Axcel - the majority shareholder of the EG Group - had entered into an agreement for sale of EG, including indirectly the shares in AX IV EG Holding III ApS, to Francisco Partners.

The Danish Competition and Consumer Authority has approved the transaction, which has now been completed.

In connection with the transaction, AX IV EG Holding III ApS has notified the holders of the bonds issued by AX IV EG Holding III ApS that the bonds will be fully redeemed on 17 July 2019 according to the terms applicable to such bonds.