

## Compliance Certificate

To: Intertrust Group (the "**Trustee**") and the Noteholders

From: UAB PARTNERYSTĖS PROJEKTAI KETURI (the "**Issuer**")

2024 05 28

Re: Guaranteed Fixed Rate Notes with maturity up to 3 years, ISIN LT0000407561 (the "**Notes**")

Dear Sir/Madam

## Compliance Certificate

We refer to the Notes issued under the Terms and Conditions for the Issuance of Guaranteed Fixed Rate Notes maximum EUR 8,000,000 with the Maturity up to 3 years (the "**Terms and Conditions**") dated 2023 04 26 and Final Terms dated 2023 04 26.

The Terms and Conditions is expressly and specifically incorporated into this Compliance Certificate and, accordingly, the expressions defined in the Terms and Conditions shall, except where the context otherwise requires and save where otherwise defined herein, have the same meanings in this Compliance Certificate. In the event of a conflict between the Terms and Conditions and this Compliance Certificate, this Compliance Certificate shall prevail.

This Compliance Certificate relates to the calendar quarter ending 2024 03 31.

We hereby confirm and certify that:

- a. no financial covenants were breached as:
  - i) in accordance with covenants set forth in Clause 9.1 of the Terms and Conditions, Minimum Liquidity requirement of EUR 360,000 (three hundred and sixty thousand) was met on each day of the quarter to which the present Compliance Certificate refers;
  - ii) in accordance with covenants set forth in Clause 9.2 of the Terms and Conditions, as of the latest test date 2024 03 31, Equity Ratio is 42.4 % (shall be 30% or greater).
- b. no Event of Default has occurred and is continuing;
- c. there was no breach of any undertakings set forth in Clause 8 of the Terms and Conditions.

Yours faithfully,

2024 05 28

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By: Issuer / director Artūras Klangauskas