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NANTERRE (FRANCE)

MARCH 27, 2025

FORVIA PRICES AN INAUGURAL 5-YEAR DOLLAR BOND ISSUANCE OF \$500 MILLION SENIOR NOTES

FORVIA has priced 500 million U.S. dollars of 8.00% senior notes due 2030.

This transaction is the inaugural dollar bond issuance by FORVIA and follows the €750 million bond issuance on March 24, 2025. After successful debt issuances on the Japanese bond market (Samurai) and the Schuldschein private placement market, it contributes to a further diversification of FORVIA's funding sources.

The new senior notes obtained credit ratings of "BB+" by Fitch Ratings, "B1" by Moody's and "BB-" by Standard & Poor's.

FORVIA intends to use the proceeds of the offering of the new notes to repay existing maturities (each in full or in part).

An application will be made to list the new notes on the official list of Euronext Dublin (Global Exchange Market). The settlement of the new notes is expected to occur on April 4, 2025.

Olivier Durand, Chief Financial Officer of FORVIA, declared: *"I would like to thank our new credit investors for their trust in FORVIA's signature. Not only this inaugural bond contributes to our active refinancing strategy, but it also allows the Group to further expand its investor base, consistently with its global footprint."*

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About FORVIA

FORVIA, a global automotive technology supplier, comprises the complementary technology and industrial strengths of Faurecia and HELLA. With around 250 industrial sites and 78 R&D centers, over 150,000 people, including more than 15,000 R&D engineers across 40+ countries, FORVIA provides a unique and comprehensive approach to the automotive challenges of today and tomorrow. Composed of 6 business groups and a strong IP portfolio of over 13,000 patents, FORVIA is focused on becoming the preferred innovation and integration partner for OEMs worldwide. In 2024, the Group achieved a consolidated revenue of 27 billion euros. FORVIA SE is listed on the Euronext Paris market under the FRVIA mnemonic code and is a component of the CAC SBT 1.5° index. FORVIA aims to be a change maker committed to foreseeing and making the mobility transformation happen. www.forvia.com

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