

Company Announcement no. 73 – 2020
Copenhagen, October 26st, 2020

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Registration of capital increase of 559,702 shares in GreenMobility A/S completed

Reference is made to company announcements no. 69, 70, and 71 2020.

In connection with the private placement, GreenMobility A/S (“GreenMobility”) hereby announce that the capital increase of a nominal amount of DKK 223,880.80 consisting of 559,702 shares of a nominal value of DKK 0.40 each, representing approximately 23.4% of the share capital before the capital increase, has been registered with the Danish Business Authority.

The new shares will, with effect from 29 October 2020, be admitted for trading under the existing ISIN code DK0060817898, which also applies to GreenMobility’s existing shares on Nasdaq First North Growth Market Denmark.

Following the capital increase and in accordance with the disclosure requirements in section 32 of the Danish Capital Markets Act, the share capital of GreenMobility will consist of 2,948,050 shares of a nominal value of DKK 0.40 representing a nominal share capital of DKK 1,179,220.00.

The new share capital will be reflected in GreenMobility’s articles of association which are available on the Company’s webpage.

Following the completion of the private placement, AkademikerPension will hold a stake of ~9% of the outstanding shares in GreenMobility, Arbejdernes Landsbank will hold a stake of ~12% and HICO Group ApS, which is fully owned by Henrik Isaksen (founder and chairman of the Board of Directors), will hold a stake of ~38%.

Contact and further information

Anders Wall, Investor Relations
Tlf: +45 25 40 30 20, e-mail: aw@greenmobility.com

Certified Advisor

NORDEN CEF ApS
John Norden
Kongevejen 365, DK-2840 Holte
+45 2072 0200
jn@nordencef.dk

About GreenMobility

GreenMobility offers modern urbanites easy, flexible and sustainable transport in the form of electric, shared city cars. Users have access to these cars via the GreenMobility app. Trips are paid per-minute, through minute packages or on a daily basis. Today, GreenMobility operates a total of 900 EVs in Copenhagen, Aarhus, Malmö, Gothenburg, Antwerp and Ghent. More than 100,000 people have signed up with GreenMobility.

Driven by global megatrends, GreenMobility sees a rapidly growing market for car sharing in large cities that demand green transport for their citizens and aim to reduce the number of private cars. GreenMobility's ambition is to be among the leading global operators of green shared mobility solutions. GreenMobility is admitted for trading on the Nasdaq First North Growth Market in Denmark.

Important disclaimer

This announcement is not a prospectus and has been prepared on the basis that any offers of securities referred to herein in any Member State of the EEA will be made pursuant to an exemption under Regulation (EU) 2017/1129 on Prospectuses, Article 1(4).

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This announcement does not constitute an investment recommendation. Each investor or prospective investor should conduct his, her or its own investigation, analysis and evaluation of the business and data described in this announcement (and publicly available information) Any investment decision to buy or subscribe for any shares in the private placement must be made solely on the basis of publicly available information, which has not been independently verified by the Sole Lead Manager. The price and value of securities and any income from them can go down as well as up and you could lose your entire investment. Past performance is not a guide to future performance. Information in this announcement cannot be relied upon as a guide to future performance.

Certain statements in this announcement may constitute forward-looking statements, which are based on GreenMobility's expectations, intentions and projections regarding its future performance, anticipated events or trends and other matters that are not historical facts. Words such as "aim", "anticipate", "believe", "intend", "estimate", "expect", "plan", "project", "forecast" and words of similar meaning are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors that could cause actual results, performance, achievements or industry results to differ materially from those expressed or implied by such forward-looking statements.